#### Bamboo Health Communications Module Quick Reference January 2022, v1.3

### **Getting Started**

Clinician-to-clinician messages and Care Notes are stored in your inbox, which can be accessed by:

- 1. Clicking Inbox from the Messages/My Care Notes section of your dashboard; or
- 2. Clicking the Communications link on the menu bar.

From your inbox, click on the message or Care Note to view it within the Narx Report.

## Sending a Message

To respond to a message sent to you by another prescriber, click the arrow icon to display the message thread, then click **Reply** from the Message Details within the Narx Report. When the message creation window is displayed:

- 1. If multiple patient demographics exist, select the correct patient demographics.
- 2. Type your message in the Message field.
- 3. Click Send.

To create a new message, click the prescriber's name from the Rx Graph section of the report, then follow the instructions provided above.

*Note*: *if the prescriber's name is not a hyperlink, that prescriber is not available for messages.* 

## Adding a Care Note

To add a Care Note to a patient's record, click **Add Note** in the Care Notes section of the report. When the Care Note creation window is displayed:

- Type your note in the Write a Care Note field. Care Notes are limited to 1000 characters.
  Note: If configured by your PMP administrator, you may be required to select from a list of pre-defined Care Notes.
- 2. If the Care Note should expire, use the drop-down menu in the **Expiration** field to select when the Care Note should expire.
- 3. If you are adding a Care Note to a patient report via an EHR integration, the **Share Note** field will be displayed. Use this field to indicate whether the Care Note should be shared externally with any authorized PMP user or internally only with users of the same EHR.
- 4. Click Save.

# Editing/Deleting a Care Note

To edit or delete a Care Note, click the **Actions** drop-down for the note. Note that this option is only available for notes created by you. You cannot edit or delete Care Notes created by other clinicians. When the Edit Care Note or Delete Care Note window is displayed:

1. Edit the Care Note as necessary. You may refer to steps 1-4 of the <u>Adding a Care Note</u> section of this document for more information. *If you are deleting a Care Note, skip this step.* 

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**Note:** This document is intended to serve as a quick reference. For complete instructions, please refer to the Communications Module User Support Manual.

- 2. Select the reason for editing or deleting the note. You may add any additional comments in the **Additional Comments** field.
- 3. Click **Save** if you are editing the note; click **Submit** if you are deleting the note.