



## MEMORANDUM

TO: Bob Klein, Chair, and Members of the Alcoholic Beverage Control Board      DATE: February 19, 2019

FROM: Erika McConnell, Director      RE: 857 Mad Myrna's

**Requested Action:** Transfer of license with security interest

**Statutory and Regulatory Authority:** AS 04.06.090(b): "The board shall review all applications for licenses made under this title and may order the director to issue, renew, revoke, transfer, or suspend licenses and permits authorized under this title."

AS 04.11.360(4): "An application requesting approval of a transfer of a license to another person under this title shall be denied if the transferor has not paid all debts or taxes arising from the conduct of the business licensed under this title unless

(A) the transferor gives security for the payment of the debts or taxes satisfactory to the creditor or taxing authority; or

(B) the transfer is under a promise given as collateral by the transferor to the transferee in the course of an earlier transfer of the license under which promise the transferor is obliged to transfer the license back to the transferee in the event of default in payment for property conveyed as part of the earlier transfer of the license..."

AS 04.11.670: "A license issued under this title is not subject to foreclosure, and may not be used as collateral to secure a debt. However, if a license is transferred to another person, the transferor may secure payment for real and personal property conveyed to the transferee upon the promise of the transferee to transfer the license back to the transferor upon default in payment."

3 AAC 304.107(a): "If a former licensee seeks to compel the transfer of a license because of a promise under [AS 04.11.670](#) given as collateral by the current licensee to the former licensee in the course of an earlier transfer of the license, followed by a default in payment in connection with property conveyed or a lease made in the course of the previous transfer, the board will deny the transfer if creditors are not satisfied under [AS 04.11.360\(4\)\(A\)](#) unless it clearly appears that the former licensee,

at the time of the previous transfer, complied with the following notice requirements:

- (1) a leasehold conveyance or contract of sale of property made in the course of the previous license transfer was recorded in the manner provided for recordation of real estate conveyances, and the transferor, at the time of the previous transfer, made a UCC filing statement in which a security interest in the license was claimed under AS 04.11.670 and AS 04.11.360(4)(B); the documents recorded under this paragraph must contain the following statement: "Under the terms of AS 04.11.670, AS 04.11.360(4)(B), and 3 AAC 304.107, the transferor/lessor retains a security interest in the liquor license that is the subject of this conveyance, and may, as a result, be able to obtain a retransfer of the license without satisfaction of other creditors."; and
- (2) all documents prepared in connection with the previous transfer of the liquor license, including all leases, contracts, and other relevant memoranda, were filed with the board at the time of the previous transfer; the documentation must include a statement of the book and page number showing where the lease or contract, and UCC filing statement, bearing the disclosure statement required in (1) of this subsection, are recorded; and
- (3) the notice of the previous transfer required by AS 04.11.310(a) was made in writing and published, as required under 3 AAC 304.125, once a week for three weeks in a newspaper of general circulation before the transfer, in addition to any other notice of the application that might have been required by the board at the time of the previous transfer; the published notice must contain the following statement: "Under the terms of AS 04.11.360(4)(B), AS 04.11.670, and 3 AAC 304.107, the transferor/lessor retains a security interest in the liquor license that is the subject of this conveyance, and may, as a result, be able to obtain a retransfer of the license without satisfaction of other creditors."

**Staff Rec.:** Approve the transfer with a security interest.

**Background:** A completed transfer application has been received for liquor license 857. Staff has reviewed and determined that both the transfer application and Security Interest notices and documents have been completed to meet the requirements laid out in 3 AAC 304.107(a); signed recorded copies of all Security Interest documents will be required before the transfer is effectuated.

Attachment: AB-01  
Security Interest Documents



Alaska Alcoholic Beverage Control Board

**Form AB-01: Transfer License Application**

**What is this form?**

This transfer license application form is required for all individuals or entities seeking to apply for the transfer of ownership and/or location of an existing liquor license. Applicants should review Title 04 of Alaska Statutes and Chapter 304 of the Alaska Administrative Code. All fields of this form must be completed, per AS 04.11.260, AS 04.11.280, AS 04.11.290, and 3 AAC 304.105.

This form must be completed and submitted to AMCO's main office, along with all other required forms and documents, before any license application will be considered complete.

**Section 1 – Transferor Information**

Enter information for the *current* licensee and licensed establishment.

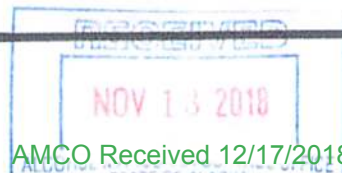
Licensee:	Club Chinatown, Inc.	License #:	857
License Type:	Beverage Dispensary	Statutory Reference:	AS04.11.090
Doing Business As:	Mad Myrna's		
Premises Address:	530 E 5th Ave		
City:	Anchorage	State:	AK
		ZIP:	99501
Local Governing Body:	Municipality of Anchorage		

**Transfer Type:**

- Regular transfer
- Transfer with security interest
- Involuntary retransfer

**OFFICE USE ONLY**

Complete Date:		Transaction #:	956455
Board Meeting Date:		License Years:	2018-2019
Issue Date:		BRE:	TJ2





Alaska Alcoholic Beverage Control Board

**Form AB-01: Transfer License Application**

**Section 2 – Transferee Information**

Enter information for the *new* applicant and/or location seeking to be licensed.

Licensee:	Kcornis DT, LLC				
Doing Business As:	Mad Myrna's				
Premises Address:	530 E 5th Ave				
City:	Anchorage	State:	AK	ZIP:	99501
Community Council:	Downtown				

Mailing Address:	200 West 34th Ave. Suite 1244				
City:	Anchorage	State:	AK	ZIP:	99503

Designated Licensee:	Timothy Lyons				
Contact Phone:	907-240-0100	Business Phone:	907-240-0100		
Contact Email:	northwestincorporated@gmail.com				

Seasonal License?    Yes     No     If "Yes", write your six-month operating period: \_\_\_\_\_

**Section 3 – Premises Information**

Premises to be licensed is:

- an existing facility     a new building     a proposed building

The next two questions must be completed by beverage dispensary (including tourism) and package store applicants only:

What is the distance of the shortest pedestrian route from the public entrance of the building of your proposed premises to the outer boundaries of the nearest school grounds? Include the unit of measurement in your answer.

0.5 Miles

What is the distance of the shortest pedestrian route from the public entrance of the building of your proposed premises to the public entrance of the nearest church building? Include the unit of measurement in your answer.

0.5 Miles



Alaska Alcoholic Beverage Control Board

**Form AB-01: Transfer License Application**

**Section 4 – Sole Proprietor Ownership Information**

This section must be completed by any sole proprietor who is applying for a license. Entities should skip to Section 5.

If more space is needed, please attach a separate sheet with the required information.

The following information must be completed for each licensee and each affiliate (spouse).

This individual is an:  applicant  affiliate

Name:				
Address:				
City:	State:	ZIP:		

This individual is an:  applicant  affiliate

Name:				
Address:				
City:	State:	ZIP:		

**Section 5 – Entity Ownership Information**

This section must be completed by any entity, including a corporation, limited liability company (LLC), partnership, or limited partnership, that is applying for a license. Sole proprietors should skip to Section 6.

If more space is needed, please attach a separate sheet with the required information.

- If the applicant is a corporation, the following information must be completed for each *stockholder who owns 10% or more* of the stock in the corporation, and for each *president, vice-president, secretary, and managing officer*.
- If the applicant is a limited liability organization, the following information must be completed for each *member with an ownership interest of 10% or more*, and for each *manager*.
- If the applicant is a partnership, including a limited partnership, the following information must be completed for each *partner with an interest of 10% or more*, and for each *general partner*.

Entity Official:	Timothy Lyons			
Title(s):	Member/Manager	Phone:	907-240-0100	% Owned: 60
Address:	200 West 34th Ave. Suite 1244			
City:	Anchorage	State:	AK	ZIP: 99503





Alaska Alcoholic Beverage Control Board

**Form AB-01: Transfer License Application**

Entity Official:	Rebeckah Lynn Lyons				
Title(s):	Member	Phone:	(360) 635-2123	% Owned:	40
Address:	200 West 34th Ave. Suite 1244				
City:	Anchorage	State:	AK	ZIP:	99503

Entity Official:					
Title(s):		Phone:		% Owned:	
Address:					
City:		State:		ZIP:	

Entity Official:					
Title(s):		Phone:		% Owned:	
Address:					
City:		State:		ZIP:	

This subsection must be completed by any applicant that is a corporation or LLC. Corporations and LLCs are required to be in good standing with the Alaska Division of Corporations (DOC) and have a registered agent who is an individual resident of the state of Alaska.

DOC Entity #:	10089373	AK Formed Date:	8/8/18	Home State:	AK
Registered Agent:	Timothy Lyons	Agent's Phone:	907-240-0100		
Agent's Mailing Address:	200 West 34th Ave. Suite 1244				
City:	Anchorage	State:	AK	ZIP:	99503

Residency of Agent: Yes    No

Is your corporation or LLC's registered agent an individual resident of the state of Alaska?

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NOV 13 2018

AMCO Received 12/17/2018



Alaska Alcoholic Beverage Control Board

**Form AB-01: Transfer License Application**

**Section 6 – Other Licenses**

Ownership and financial interest in other alcoholic beverage businesses:

Yes No

Does any representative or owner named as a transferee in this application have any direct or indirect financial interest in any other alcoholic beverage business that does business in or is licensed in Alaska?

If "Yes", disclose which individual(s) has the financial interest, what the type of business is, and if licensed in Alaska, which license number(s) and license type(s):

Timothy Lyons owns BDLicense # 3607 Kcomis, LLC currently located at no premises.

**Section 7 – Authorization**

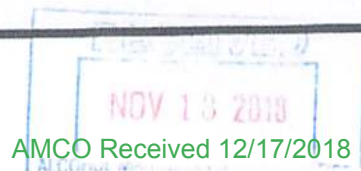
Communication with AMCO staff:

Yes No

Does any person other than a licensee named in this application have authority to discuss this license with AMCO staff?

If "Yes", disclose the name of the individual and the reason for this authorization:

The Law Offices of Ernouf & Coffey, P.C. is assisting with the transfer application.





Alcohol and Marijuana Control Office  
 550 W 7<sup>th</sup> Avenue, Suite 1600  
 Anchorage, AK 99501  
[alcohol.licensing@alaska.gov](mailto:alcohol.licensing@alaska.gov)  
<https://www.commerce.alaska.gov/web/amco>  
 Phone: 907.269.0350

Alaska Alcoholic Beverage Control Board

## Form AB-01: Transfer License Application

### Section 8 – Transferor Certifications

Additional copies of this page may be attached, as needed, for the controlling interest of the current licensee to be represented.

I declare under penalty of perjury that the undersigned represents a controlling interest of the current licensee. I additionally certify that I, as the current licensee (either the sole proprietor or the controlling interest of the currently licensed entity) have examined this application, approve of the transfer of this license, and find the information on this application to be true, correct, and complete.

Linda Chinn Pres.

Signature of transferor

Linda Chinn

Pres.

Printed name of transferor

Subscribed and sworn to before me this 3<sup>rd</sup> day of OCTOBER, 2018.



Wendy K. Moe  
 Signature of Notary Public

Notary Public in and for the State of ALASKA

My commission expires: 12-13-2018

\_\_\_\_\_  
 Signature of transferor

\_\_\_\_\_  
 Printed name of transferor

Subscribed and sworn to before me this \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
 Signature of Notary Public

Notary Public in and for the State of \_\_\_\_\_

My commission expires: \_\_\_\_\_







Alaska Alcoholic Beverage Control Board

**Form AB-01: Transfer License Application**

**Section 9 – Transferee Certifications**

Read each line below, and then sign your initials in the box to the right of each statement:

Initials

I certify that all proposed licensees (as defined in AS 04.11.260) and affiliates have been listed on this application.

*[Handwritten initials]*

I certify that all proposed licensees have been listed with the Division of Corporations.

*[Handwritten initials]*

I certify that I understand that providing a false statement on this form or any other form provided by AMCO is grounds for rejection or denial of this application or revocation of any license issued.

*[Handwritten initials]*

I certify that all licensees, agents, and employees who sell or serve alcoholic beverages or check the identification of a patron will complete an approved alcohol server education course, if required by AS 04.21.025, and, while selling or serving alcoholic beverages, will carry or have available to show a current course card or a photocopy of the card certifying completion of approved alcohol server education course, if required by 3 AAC 304.465.

*[Handwritten initials]*

I agree to provide all information required by the Alcoholic Beverage Control Board in support of this application.

*[Handwritten initials]*

As an applicant for a liquor license, I declare under penalty of perjury that I have read and am familiar with AS 04 and 3 AAC 304, and that this application, including all accompanying schedules and statements, is true, correct, and complete.

*[Handwritten signature of Timothy Lyons]*

Signature of transferee

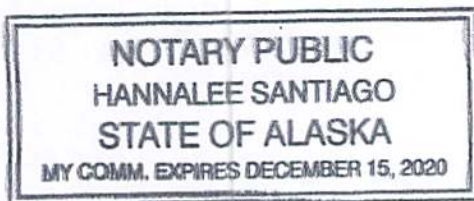
Timothy Lyons

Printed name

Subscribed and sworn to before me this 05 day of October, 20 18.

*[Handwritten signature of Notary Public]*

Signature of Notary Public



Notary Public in and for the State of ALASKA

My commission expires: 12/15/2020



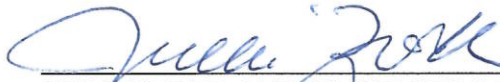
# Anchorage Press

5751 E. MAYFLOWER CT.  
Wasilla, AK 99654

(907) 352-2264 ph  
(907) 352-2277 fax

## AFFIDAVIT OF PUBLICATION

UNITED STATES OF AMERICA, STATE OF ALASKA, THIRD DIVISION  
BEFORE ME, THE UNDERSIGNED, A NOTARY PUBLIC, THIS DAY  
PERSONALLY APPEARED BEFORE **JULLIE ZOOK** WHO, BEING  
FIRST DULY SWORN, ACCORDING TO LAW, SAYS THAT SHE IS THE  
LEGAL AD CLERK OF THE **ANCHORAGE PRESS**  
PUBLISHED IN ANCHORAGE AND CIRCULATED THROUGH OUT ANCHORAGE,  
IN SAID DIVISION THREE AND STATE OF ALASKA  
AND THAT THE ADVERTISEMENT, OF WHICH THE ANNEXED IS A TRUE  
COPY, WAS PUBLISHED ON THE FOLLOWING DAYS:  
**OCTOBER 11, 18, 25, 2018**  
AND THAT THE RATE CHARGED THEREIN IS NOT IN EXCESS OF  
THE RATE CHARGED PRIVATE INDIVIDUALS.

  
SUBSCRIBED AND SWORN TO BEFORE ME  
THIS 25<sup>TH</sup> DAY OF OCTOBER 2018.

  
NOTARY PUBLIC FOR STATE OF ALASKA

CLUB CHINATOWN, INC.  
AP#50  
BEVERAGE DISPENSARY LICENSE  
ACCOUNT NUMBER 405314

NANCY E DOWNS  
Notary Public, State of Alaska  
My Commission Expires  
August 25, 2019

**BEVERAGE DISPENSARY**  
Club Chinatown, Inc., d/b/a Mad Myrra's located at 530 E. 5th Avenue, Anchorage, Alaska, 99501 is applying for transfer of a Beverage Dispensary AS 04.1.090 liquor license to Koomis DT, LLC. The transferor/lessor retains a security interest in the liquor license which is the subject of this conveyance under the terms of AS 04.11.360 (4) (B), AS 04.11.670 and 3 AAC 304.107 and may, as a result, be able to obtain a retransfer of the license without satisfaction of other creditors. Interested persons should submit written comment to their local governing body, the Control Board at 550 West 7th Ave, Suite 1600, Anchorage, AK 99501, AP#50 Publish Dates: October 11, 18, 25, 2018

RECEIVED  
NOV 13 2018  
ALCOHOL MANUFACTURE CONTROL OFFICE  
STATE OF ALASKA

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

**Club Chinatown, Inc.**  
**Linda Chinn**  
**629 L Street, Ste. 101**  
**Anchorage, AK 99501**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME  
**Kcornis DT, LLC**

OR

1b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX

1c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY  
**200 West 34th Ave. Suite 1244** | **Anchorage** | **AK** | **99503** | **USA**

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX

2c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME  
**Club Chinatown, Inc.**

OR

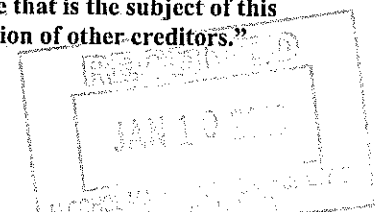
3b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX

3c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY  
**629 L Street, Ste 101** | **Anchorage** | **AK** | **99501** | **USA**

4. COLLATERAL: This financing statement covers the following collateral:

Personal property listed on Exhibit A hereto and all additions and substitutions therefore, all inventory, after acquired property and all personal property located on the property at 528 and 530 East 5th Ave, Anchorage, Alaska where the liquor license #857 is operated.

With regards to the listed liquor license #857, the following provisions apply: Under the terms of AS 04.11.670, AS 04.11.360 (4)(B), and 3 AAC 304.107, the transferor/lessor retains a security interest in the liquor license that is the subject of this conveyance, and may, as a result, be able to obtain a retransfer of the license without satisfaction of other creditors."



5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  
 Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  
 Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

EXHIBIT A

MAD MYRNA'S EQUIPMENT INVENTORY			
	MAIN BAR	SIZE	QTY
	<b>EQUIPMENT; REFRIGERATION</b>		
1	Beer-Wine-Keg-Soda, Reach-In, Patio	5' 8" X 2' 3" X 2' 10"	1
2	Back Bar, Reach-In, Soft Spot	7' x 2' 1" X 2' 7" X 1' 8"	1
3	Refrigerator, Small Soft Spot	1' 6" X 1' 6" X 3' 5" Refr	1
4	Refrigerator, 2 Door, Kitchen	2' 3" X 4' 5" X 7' 1"	1
5	Refrigerator, 4Door@SmFreezer, Under Work Table	11' 6" X 2' 10" X 3' X 1"	1
6	Refrigerator Reach-In, Ice Room	4' 6" X 2' X 2' 8" X 6' 8"	1
7	Refrigerator, Reach-In, Waist High, Main Bar		1
8	Beverage Coolers, w/Three Sliding Doors	2' 4" X 6' 8" X 2' 8"	2
9	Refrigerator, Keg, Main Bar, 5 Tap, 2 Door	2' 6" X 6' 6" X 3' 5"	1
10	Refrigerator, Keg, Main Bar, 5 Tap, 3 Door	2fy 6" X 7' 7" X 3' 5"	1
11	Ice Machines, Manitowoc	2' 11" X 2' 4" X 2' 9"	2
12	Televisions		6
13	Refrigerator, Walk-In	9' X 7'	1
	<b>EQUIPMENT</b>	<b>SIZE</b>	<b>QTY</b>
14	Portable Service Bar	7' X 2' 1" X 3' 6"	2
15	Prep Tables, S/S, w/Lower Shelf w/Wheels	4' 2" X 2' X 3' i"	2
16	Grill, Gas On Stand	2' 5" X 1' X 9" X 1' 3" Stand Below	1
17	S/S Stand Under Gas Grill	2' 6" X 2' X 1' 10"	1
18	Sauce Stove Top, 2 Burner, On Stand	1' 7" X 3' 3" X 3' 1" O/A	1
19	Gas 4 Burner & Griddle Over Oven	5' X 2' 6" X 3' 1"	1
20	Deep Fryer, Gas, 2 Basket	2' 4" X 1' 4" X 3'	1
21	Oven, Electric, Convection	3' X 3' X 2'	1
22	Oven, Gas, Convection	3' 1" X 3' 3" X 3' 1"	1
23	Chopping Block Table w/Lower Shelf Wood & S/S	5' X 2' 4" X 3'	1
24	S/S Stand w/Lower Shelf	2' X 2' X 2' 11"	1
25	Storage Rack, S/S, 2 Shelf, Over Refer/Fzr Unit	11' X 2' 6" X 2' 10"	1
26	Full Range Hood w/Ansul System & Filters		1
27	Over Ranges, Burners, Deep Fryer, Grill & Griddle	12' 2" X 4' 4" X 2' 1"	1
28	Return Air System, Kitchen		1
29	Exhaust Fan & Vent Over Convection Ovens		1
30	S/S Counter w/Sink & Cup Storage	7' X 2t 8" X 3'	1
31	Automatic Bar Dish Washer	2' 1" X 2' X 2' 9"	2
32	Bar Sink w/Drain Board & Drain & 4 Wells	10' X 2' x 2' 2"	1
33	Bottle Well, 2 Tier	3' X 7" X 5"	1
34	Bottle Well, 1 Tier	10y 5" X 7" X 5"	1
35	Coffee Machine, Commercial w/Reserve Well	8" X 1' 4" X 1' 8"	1
36	Show Case w/Glass Top & Partial Front Glass	5' X 2' X 3' 3"	1
37	Show Case w/Glass Top & Partial Front Glass	4' 10" X 1' 9" X 2' 10"	1
38	Wood Cabinet w/Counter Top	1' 2" X 6' X 3' 3"	2
39	Wood Cabinet w/Counter Top	5' 9" X 2' 2" X 3'	1
40	Mop Sink, S/S, Wall Mounted	1' 10" X 1' 9" X 2' 3"	1

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 JAN 10 2010  
 ALCOHOL & TOBACCO CONTROL OFFICE  
 311.5.23.240

EXHIBIT A

41	Mop Sink, S/S, Legs	1' 8"	2
42	Vegetable Prep Sink w/Drain /Drain Counter	6' X 2' 11" X 4' 4"	1
43	S/S Dble Shelf (Over Vegetable Prep Sink	6' X 10" X 1'	1
44	S/S Hand Sink, Wall Mount, Kitchen		1
45	S/S Hand Sink, Counter Mount, Main Bar		1
46	S/S Movable Racks w/Wheels	3' 11" X 1' 6" X 6'	11
47	S/S Moveable Rack, Corner Unit		1
48	S/S Wall Rack for Dish Racks		1
49	S/S Drain Board attached to Glass Washer		1
	<b>FURNITURE</b>	<b>SIZE</b>	<b>QTY</b>
50	Bar Stools, Metal w/Padded Seat & Back		22
51	Bar Stools, Metal Padded Seat		25
52	Bar Stools, Metal, w/Padded "Miller" Seats		18
53	Bar Stools, Wood w/Padded Seats		26
54	Chairs, Stacking w/Padded Seat & Backs		87
55	Chairs w/Woven Vinyl Seats, Back, Armrest		14
56	Table, Cocktail, Square Low, Mesh, Patio		2
57	Table, Cocktail, Square Low, Metal		2
58	Table, Cocktail w/Glass & Slate, Metal, High		2
59	Table, Cocktail, Low, Square	2' X 2'	6
60	Table, Cocktail, Low Round	2' X 2'	8
61	Table, Cocktail, High, Round	2' X 2'	8
62	Table, Cocktail, Oak, Round, High	3'	7
63	Cabinet, Metal, Lockable	2' 3" X 2' X 2' 10"	1
64	Cabinet, Metal, Lockable, Soft Spot	6' 6" X 2' 7" X 1' 8"	1
65	Tent, Pop-Up	10' X 10'	1
66	Hantel ATM Machine		1
67	Glassware		Mult.
68	Cash Registers		2
69	Casio Cash register		2
70	Holiday Decorations		Mult.
71	Theatre Costumes		Mult.
72	Speakers		4
73	Neon Lights		9
74	Crown Amp		1
75	Equalizer		1
76	HDMI Splitter		1
77	Liner Mixer		1
	<b>SHOWROOM</b>	<b>SIZE</b>	<b>QTY</b>
78	Televisions		3
79	Stage		2
80	Can Lights		25
81	Computers		1
82	Projectors		2

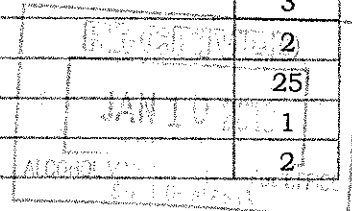


EXHIBIT A

83	Chairs		83
84	Spot light		1
85	Monitor		3
86	Control board		1
87	Disco Ball		5
88	Disco Lights		6
89	Power Pack Light Controllers		8
90	Air Conditioners		2
91	Speakers		4
92	Bass Speakers		2
93	Garbage Cans		11
94	Ceiling Fans		2
95	Light Control Board		3
96	Sound Control Board		2
97	Video Mixer		1
98	Wireless Mic Receivers		1
99	Wireless Mics Headsets		16
100	Wireless Mics Handhelds		3
101	Liquor Signs and Mirrors		2
	<b>PATIO</b>	<b>SIZE</b>	<b>QTY</b>
102	Tables		8
103	Chairs		25
104	Patio Tables		2
105	Stainless Steel Tables		3
106	Helium Tanks		2
107	Mop Buckets		2
108	Sink		1
109	Propane Heater		1
110	Bib		1
111	Storage Cabinet		1
112	Ceiling Fans		1
113	Chandelier		1
	<b>DANCE FLOOR</b>	<b>SIZE</b>	<b>QTY</b>
114	Speakers		4
115	Bass Speakers		3
116	Lights		14
117	Stools		17
118	Disco Ball		2
119	High-Top Table		1
120	Banquette Table		2
121	Mixer Board Serato DDJSZ		1
122	Crown AMPS		4
123	American DJ Light Switch		1
124	Digital Effects Equalizer		1

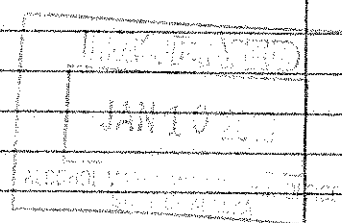

  
 JAN 10 2013

EXHIBIT A

125	Monitor		1
126	Ceiling Fans		4
127	Light Controller Boxes		2
128	Television		1
129	Cable		500'
	<b>KITCHEN</b>	<b>SIZE</b>	<b>QTY</b>
130	Stove		1
131	Island Refrigerator		1
132	Glass Washer Low Temp		1
133	Three Stage Sink		1
134	Prep Sink w/ Drain Board		1
135	48" Stainless Table		2
136	Spice Shelf		1
137	Cutting Board Tables		1
138	Pot Rack W/ Pots and Pans		Mult.
139	Stainless Steel Coffee Station Sink		1
140	Homestyle Refers		2
141	Microwave		1
142	Deep Fryer		2
143	Char Broiler		1
144	Ovens/ Lang Electric Convection		1
145	Blagit Gas Oven		1
146	Hood W/ Ansul System		1
147	Makeup Air Ventilation		1
148	Roller Racks	6'	6
149	Homestyle Freezers		2
150	Silverware		48pc
151	Plates		24pc
152	Soup Bowls		24pc
153	Hand Sink		1
154	Dish Wash Station		1
155	Kitchen Utensils		20
156	Hotel Pans		9
157	Glass Racks		5
158	Dish Tubs		5
	<b>CONNEX</b>	<b>SIZE</b>	<b>QTY</b>
159	Toilets		3
160	Beer Cooler		1
161	Shelving		1
162	Tile		50 pc
163	Commercial Hood Fans		2
164	Snow Blower		2

50 pc  
 JAN 1 2012  
 ALCOHOL

## Instructions for UCC Financing Statement (Form UCC1)

Please type or laser-print this form. Be sure it is completely legible. Read and follow all Instructions, especially Instruction 1; use of the correct name for the Debtor is crucial.

Fill in form very carefully; mistakes may have important legal consequences. If you have questions, consult your attorney. The filing office cannot give legal advice.

Send completed form and any attachments to the filing office, with the required fee.

### ITEM INSTRUCTIONS

A and B. To assist filing offices that might wish to communicate with filer, filer may provide information in item A and item B. These items are optional.

C. Complete item C if filer desires an acknowledgment sent to them. If filing in a filing office that returns an acknowledgment copy furnished by filer, present simultaneously with this form the Acknowledgment Copy or a carbon or other copy of this form for use as an acknowledgment copy.

1. **Debtor's name.** Carefully review applicable statutory guidance about providing the debtor's name. Enter only one Debtor name in item 1 -- either an organization's name (1a) or an individual's name (1b). If any part of the Individual Debtor's name will not fit in line 1b, check the box in item 1, leave all of item 1 blank, check the box in item 9 of the Financing Statement Addendum (Form UCC1Ad) and enter the Individual Debtor name in item 10 of the Financing Statement Addendum (Form UCC1Ad). Enter Debtor's correct name. Do not abbreviate words that are not already abbreviated in the Debtor's name. If a portion of the Debtor's name consists of only an initial or an abbreviation rather than a full word, enter only the abbreviation or the initial. If the collateral is held in a trust and the Debtor name is the name of the trust, enter trust name in the Organization's Name box in item 1a.

1a. **Organization Debtor Name.** "Organization Name" means the name of an entity that is not a natural person. A sole proprietorship is **not** an organization, even if the individual proprietor does business under a trade name. If Debtor is a registered organization (e.g., corporation, limited partnership, limited liability company), it is advisable to examine Debtor's current filed public organic records to determine Debtor's correct name. Trade name is insufficient. If a corporate ending (e.g., corporation, limited partnership, limited liability company) is part of the Debtor's name, it must be included. Do not use words that are not part of the Debtor's name.

1b. **Individual Debtor Name.** "Individual Name" means the name of a natural person; this includes the name of an individual doing business as a sole proprietorship, whether or not operating under a trade name. The term includes the name of a decedent where collateral is being administered by a personal representative of the decedent. The term does not include the name of an entity, even if it contains, as part of the entity's name, the name of an individual. Prefixes (e.g., Mr., Mrs., Ms.) and titles (e.g., M.D.) are generally not part of an individual name. Indications of lineage (e.g., Jr., Sr., III) generally are not part of the individual's name, but may be entered in the Suffix box. Enter individual Debtor's surname (family name) in Individual's Surname box, first personal name in First Personal Name box, and all additional names in Additional Name(s)/Initial(s) box.

If a Debtor's name consists of only a single word, enter that word in Individual's Surname box and leave other boxes blank.

For both organization and individual Debtors. Do not use Debtor's trade name, DBA, AKA, FKA, division name, etc. in place of or combined with Debtor's correct name; filer may add such other names as additional Debtors if desired (but this is neither required nor recommended).

1c. Enter a mailing address for the Debtor named in item 1a or 1b.

2. **Additional Debtor's name.** If an additional Debtor is included, complete item 2, determined and formatted per Instruction 1. For additional Debtors, attach either Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP) and follow Instruction 1 for determining and formatting additional names.

3. **Secured Party's name.** Enter name and mailing address for Secured Party or Assignee who will be the Secured Party of record. For additional Secured Parties, attach either Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP). If there has been a full assignment of the initial Secured Party's right to be Secured Party of record before filing this form, either (1) enter Assignor Secured Party's name and mailing address in item 3 of this form and file an Amendment (Form UCC3) [see item 5 of that form]; or (2) enter Assignee's name and mailing address in item 3 of this form and, if desired, also attach Addendum (Form UCC1Ad) giving Assignor Secured Party's name and mailing address in item 11.

4. **Collateral.** Use item 4 to indicate the collateral covered by this financing statement. If space in item 4 is insufficient, continue the collateral description in item 12 of the Addendum (Form UCC1Ad) or attach additional page(s) and incorporate by reference in item 12 (e.g., See Exhibit A). Do not include social security numbers or other personally identifiable information.

**Note:** If this financing statement covers timber to be cut, covers as-extracted collateral, and/or is filed as a fixture filing, attach Addendum (Form UCC1Ad) and complete the required information in items 13, 14, 15, and 16.

5. If collateral is held in a trust or being administered by a decedent's personal representative, check the appropriate box in item 5. If more than one Debtor has an interest in the described collateral and the check box does not apply to the interest of all Debtors, the filer should consider filing a separate Financing Statement (Form UCC1) for each Debtor.

6a. If this financing statement relates to a Public-Finance Transaction, Manufactured-Home Transaction, or a Debtor is a Transmitting Utility, check the appropriate box in item 6a. If a Debtor is a Transmitting Utility and the initial financing statement is filed in connection with a Public-Finance Transaction or Manufactured-Home Transaction, check only that a Debtor is a Transmitting Utility.

6b. If this is an Agricultural Lien (as defined in applicable state's enactment of the Uniform Commercial Code) or if this is not a UCC security interest filing (e.g., a tax lien, judgment lien, etc.), check the appropriate box in item 6b and attach any other items required under other law.

7. **Alternative Designation.** If filer desires (at filer's option) to use the designations lessee and lessor, consignee and consignor, seller and buyer (such as in the case of the sale of a payment intangible, promissory note, account or chattel paper), bailee and bailor, or licensee and licensor instead of Debtor and Secured Party, check the appropriate box in item 7.

8. **Optional Filer Reference Data.** This item is optional and is for filer's use only. For filer's convenience of reference, filer may enter in item 8 any identifying information that filer may find useful. Do not include social security numbers or other personally identifiable information.

