VIATICAL SETTLEMENT DISCLOSURE PART B

This part of the disclosure tells you exactly what you are buying.

What you are purchasing

You are investing \$ _____ and will receive, subject to certain possible deductions for premiums (see Disclosure Part A), on the death of the insured.

The life expectancy of the insured in whose policy you are investing is estimated to be _____.

You are purchasing (check one):

% (percent) ownership of a life insurance policy with a
\$ death benefit

the entire ownership of a life insurance policy with a \$ _____ death benefit

	_% (percent) of the death benefit of a life insurance po	licy
with a \$	death benefit	•

the entire death benefit of a life insurance policy with a \$_____death benefit

The insurance policy

The life insurance policy was issued by:

Company: Address:

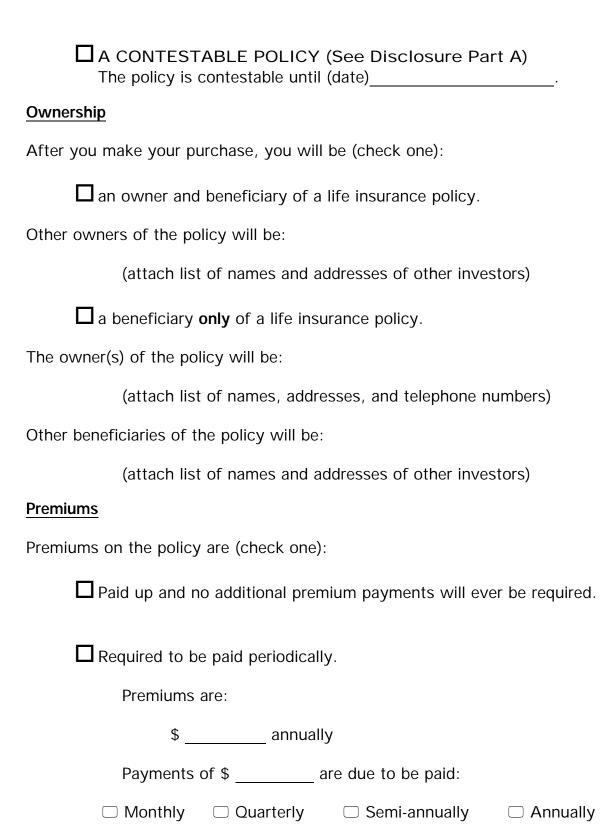
Telephone Number:

The policy number is ______. It was issued on ______.

The policy is (check all that apply):

A term policy The term of the policy is: _____.

A group policy Name of the Group Address



Term of premium payments (check one)

□ If premium	payments are	e made as	s required	the policy	will be f	fully paid	d up
on (date) _		_·					

Premium payments must be made until the death of the insured.

Funding of premium payments (check all that apply)

A portion of your investment has been set aside to pay premiums. This amount will fund the payment of premiums until (date)

These funds have been placed in an escrow account.

Name of Escrow Agent Address

Telephone Number Bank Name, address, and Account Number

You will be obligated to pay additional money to fund premium payments after (date)_____. Payments of \$ _____ will be due to be paid:

	Monthly	Quarterly	Semi-annually	\Box Annually
Befo	re these addition	onal payments a	are due, you will be no	otified of when
and	to whom to ma	ake your premiu	m payments.	

Use of your investment funds

Of the amount you are investing:

\$ ______ will be used to purchase the policy from the insured.

\$ ______will be set aside to pay premiums on the policy.

\$ ______ will be used to pay a commission to the seller.

\$ _____will be used to pay administrative expenses and other transaction costs.

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