



Department of Commerce, Community, and Economic Development
 Banking and Securities, Securities Section
 P.O. Box 11087
 Juneau, AK 99811-0807
 Telephone: (907) 269-8140
 Email: dbsc@alaska.gov

**Third Party Website Registration Form
 Intrastate Securities Offering (“Crowdinvesting Exemption”)
 3 AAC 08.880**

Notice: This form is to register a website operated by a third party to advertise, offer, and/or sell securities in an offering relying on the Alaska Crowdinvesting Exemption in AS 45.55.175. All provisions of AS 45.55.175 and 3AAC 08.810.895 should be reviewed carefully to ensure that the requirements of the laws are met. Any material change to the information or responses to questions herein must be updated within 30 days of the change by filing an amendment with the Division of Banking and Securities. An operator may file one registration form to register more than one website. The \$50 registration fee is per website.

Application

Amendment

Item 1. Website Operator Information

Name of applicant: _____

Physical/Mailing Address: _____

Telephone: _____ Email: _____

Website address(es) operated by the applicant where securities relying on the exemption in AS 45.55.175 are to be advertised, offered, and/or sold:

Alaska Business License# _____

Item 2. Related Persons

Provide the following information for each of the applicant’s directors, officers, and control persons. Please attach additional pages if needed.

Name: _____ Title: _____

Physical/Mailing Address: _____

Phone: _____ Email: _____

Name: _____ Title: _____

Address: _____

Phone: _____ Email: _____

Name: _____ Title: _____

Address: _____

Phone: _____ Email: _____

Name: _____ Title: _____

Address: _____

Phone: _____ Email: _____

Item 3. Disclosure Questions

Attach a statement of explanation if you answer "yes" to any of the following disclosure questions. These questions apply to each of the applicant's directors, officers, or control persons.

Criminal Disclosure

- | | Yes | No |
|---|-----|----|
| I. Have you ever: | | |
| a) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony? | | |
| b) been charged with a felony? | | |
| II. Based upon activities that occurred while you exercised control over it, has an organization ever: | | |
| a) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic or foreign court to any felony? | | |
| b) been charged with any felony? | | |
| III. Have you ever: | | |
| a) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a misdemeanor involving: investments or an investment-related business or any fraud, false statements or omissions, wrongful taking of property, bribery, perjury, | | |

- | | | |
|--|-----|----|
| forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses? | Yes | No |
| b) been charged with a misdemeanor specified in question III(a)? | | |

IV. Based upon activities that occurred while you exercised control over it, has an organization ever:

- a) been convicted of or pled guilty or nolo contendere (“no contest”) in a domestic or foreign court to a misdemeanor specified in question III(a)?
- b) been charged with a misdemeanor specified in question III(a)?

Regulatory Action Disclosure

V. Has the U.S. Securities and Exchange Commission or the Commodity Futures ever:

- a) found you to have made a false statement or omission?
- b) found you to have been involved in a violation of its regulations or statutes?
- c) found you to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?
- d) entered an order against you in connection with investment-related activity?
- e) imposed a civil money penalty on you, or ordered you to cease and desist from any activity?
- f) found you to have willfully violated any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any such Acts, or any of the rules of the Municipal Securities Rulemaking Board, or found you to have been unable to comply with any provision of such Act, rule, or regulation?
- g) found you to have willfully aided, abetted, induced, or procured the violation by any person of any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board?
- h) found you to have failed reasonably to supervise another person subject to your supervision, with a view to preventing the violation of any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board?

VI. Has any other Federal Regulatory agency or any state regulatory agency or foreign financial regulatory authority ever:

- a) found you to have made a false statement or omission or been dishonest, unfair, or unethical?
- b) found you to have been involved in a violation of investment-related regulation(s) or statutes(s)?
- c) found you to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?

- d) entered an order against you in connection with an investment-related activity?
- e) denied, suspended, or revoked your registration or license or otherwise, by order, prevented you from associating with an investment-related business or restricted your activities?

VII. Have you been subject to any final order of a state securities commission (or any agency or office performing like functions), state authority that supervises or examines banks, savings associations, or credit unions, state insurance commission (or any agency or office performing like functions), an appropriate federal banking agency, or the National Credit Union Administration, that:

- a) bars you from association with an entity regulated by such commission, authority, agency, or officer, or from engaging in the business of securities, insurance, banking, savings association activities, or credit union activities?
- b) constitutes a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?

VIII. Has any self-regulatory organization ever:

- a) found you to have made a false statement or omission?
- b) found you to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the U.S. Securities and Exchange Commission)?
- c) found you to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked or restricted?
- d) disciplined you by expelling or suspending you from membership, barring or suspending your association with its members, or restricting your activities?
- e) found you to have willfully violated any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board, or found you to have been unable to comply with any provision of such Act, rule, or regulation?
- f) found you to have willfully aided, abetted, counseled, commanded, induced, or procured the violation by any person of any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board?
- g) found you to have failed reasonably to supervise another person subject to your supervision, with a view to preventing the violation of any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board?

IX. Have you ever had an authorization to act as an attorney, accountant, or Federal contractor revoked or suspended?

- X. Have you been notified, in writing, that you are now the subject of any:**
- a) regulatory complaint or proceeding that could result in a "yes" answer to any part of questions V, VI, VII, or VIII?
 - b) investigation that could result in a "yes" answer to any part of questions I, II, III, IV, V, VI, VII, or VIII?

Civil Judicial Disclosure

- XI. Has any domestic or foreign court ever:**
- a) enjoined you in connection with any investment-related activity?
 - b) found that you were involved in a violation of any investment-related statutes(s) or regulation(s)?
 - c) dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you by a state or foreign financial regulatory authority?
- XII. Are you named in any pending investment-related civil action that could result in a "yes" answer to any part of question XI?**

Customer Complaint/Arbitration/Civil Litigation Disclosure

- XIII. Have you ever been named as a respondent/defendant in an investment-related, consumer-initiated arbitration or civil litigation which alleged that you were involved in one or more sales practice violations which:**
- a) is still pending?
 - b) resulted in an arbitration award or civil judgment against you, regardless of amount?
 - c) was settled, prior to 05/18/2009, for an amount of \$10,000 or more?
 - d) was settled, on or after 05/18/2009, for an amount of \$15,000 or more?
- XIV. Have you ever been the subject of an investment-related, consumer-initiated (written or oral) complaint, which alleges that you were involved in one or more sales practice violations, and which:**
- a) was settled, prior to 05/18/2009, for an amount of \$10,000 or more?
 - b) was settled, on or after 05/18/2009, for an amount of \$15,000 or more?
- XV. Within the past twenty four (24) months, have you been the subject of an investment-related, consumer-initiated, written complaint, not otherwise reported under any part of question XIV?**
- a) alleged that you were involved in one or more sales practice violations and contained a claim for compensatory damages of \$5,000 or more (if no damage amount is alleged, the complaint must be reported unless the firm has made a good faith determination that the damages from the alleged conduct would be less than \$5,000)?
 - b) alleged that you were involved in forgery, theft, misappropriation or conversion of funds or securities?

Answer questions XVI and XVII below only for arbitration claims or civil litigation filed on or after 05/18/2009.

- XVI. Have you ever been the subject of an investment-related, consumer initiated arbitration claim or civil litigation which alleged that you were involved in one or more sales practice violations, and which:** Yes No
- a) was settled for an amount of \$15,000 or more?
 - b) resulted in an arbitration award or civil judgment against any named respondent(s)/defendant(s), regardless of amount?

- XVII. Within the past twenty four (24) months, have you been the subject of an investment-related, consumer-initiated arbitration claim or civil litigation not otherwise reported under any part of question XVI:**
- a) alleged that you were involved in one or more sales practice violations and contained a claim for compensatory damages of \$5,000 or more (if no damage amount is alleged, the arbitration claim or civil litigation must be reported unless the firm has made a good faith determination that the damages from the alleged conduct would be less than \$5,000)?
 - b) alleged that you were involved in forgery, theft, misappropriation or conversion of funds or securities?

Termination Disclosure

- XVIII. Have you ever voluntarily resigned, been discharged, or permitted to resign after allegations were made that accused you of:**
- a) violating investment-related statutes, regulations, rules, or industry standards of conduct?
 - b) fraud or the wrongful taking of property?
 - c) failure to supervise in connection with investment-related statutes, regulations, rules, or industry standards of conduct?

Financial Disclosure

- XIX. Within the past 10 years:**
- a) have you made a compromise with creditors, filed a bankruptcy petition or been the subject of an involuntary bankruptcy petition?
 - b) based upon events that occurred while you exercised control over it, has an organization made a compromise with creditors, filed a bankruptcy petition or been the subject of an involuntary bankruptcy petition?
 - c) based upon events that occurred while you exercised control over it, has a broker or dealer been the subject of an involuntary bankruptcy petition, or had a trustee appointed, or had a direct payment procedure initiated under the Securities Investor Protection Act?
- XX. Has a bonding company ever denied, paid out on, or revoked a bond for you?**
- XXI. Do you have any unsatisfied judgments or liens against you?**

Item 4. Signature and Submission

In filing this registration form, the operator:

Hereby irrevocably appoints the Alaska Director of Banking and Securities or other legally designated officer as its agent for service of process upon whom may be served any notice, process, or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities, and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the jurisdiction in which this notice is filed by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that jurisdiction and have been served lawfully with process in that jurisdiction.

I certify that the forgoing is true and correct and affirm that all the requirements of 3 AAC 08.880 have been met.

Date: _____

Applicant Signature: _____

Printed name: _____

Title: _____

Filing Instructions

Send a completed notice form to:

Department of Commerce, Community, and Economic Development
Banking and Securities, Securities Section
P.O. Box 110807
Juneau, AK 99811 -0807

Enclose the following with the submission of this form:

- \$50 non-refundable registration fee made payable to the State of Alaska. *Note: if registering more than one website, the \$50 registration fee is per website.*