



DIVISION OF COMMUNITY AND REGIONAL AFFAIRS REPORT TO THE DIRECTOR

CURRENT COMMUNITY CONDITIONS: FUEL PRICES ACROSS ALASKA

NOVEMBER 2007 UPDATE

INTRODUCTION

Retail fuel prices have remained high over the past year across Alaska. Increased energy prices have benefitted the State of Alaska through increased treasury revenues while simultaneously burdening households, small businesses, and communities – especially in remote locations. With harsh winter conditions and associated extreme low temperatures, rural Alaska communities and households reliant on fuel to heat their homes and buildings and to generate electricity are confronted with the challenge of paying high retail fuel prices to meet basic survival needs. The remote nature and limited size of the majority of Alaska’s rural communities further compounds the issue due to increased transportation costs, limited storage capacity, and financial management considerations.

As a semi-annual update to the comprehensive fuel survey initiated during 2005 (*Community Conditions: Fuel Prices Across Alaska*), the Division of Community and Regional Affairs (DCRA) repeated a statewide survey of retail heating fuel and gasoline prices in a cross-section of 100 select Alaska communities during November 2007. This report, *Current Community Conditions: Fuel Prices Across Alaska, November 2007 Update* summarizes fuel survey findings, discusses changes in fuel prices during the past six months, and provides a national perspective of fluctuating fuel prices.

METHODOLOGY

The DCRA Research and Analysis Section, in consultation with the Local Government Assistance Section, developed the survey instrument and community sample frame during 2005. Communities were strategically selected to represent differing socioeconomic conditions and all Alaska regions including the Interior, North Slope, South Coastal, Southeast, and Western Regions. Selected communities had also generally been the recipient of an Alaska Energy Authority bulk fuel project

during the recent past. Since a non-probability sampling method was utilized, this survey is considered a non-scientific study with results not generalizable to the entire population of rural Alaska communities. To accurately and consistently track longitudinal changes in fuel prices, the 2005 survey instrument and community sampling frame was used to collect 2006 and 2007 fuel information – the communities and questionnaire items remained the same from 2005 to 2007.

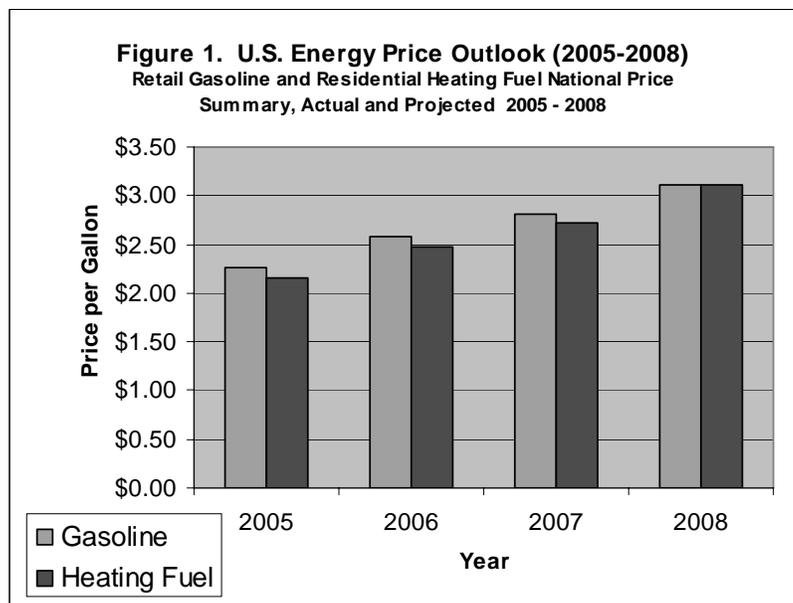
DCRA Research and Analysis staff implemented the survey instrument during November 26 – 30, 2007. In total, local fuel retailers from 100 communities were contacted (via telephone) and requested to provide current heating fuel (#1) and gasoline per gallon prices. Survey results are one-time measurements and representative of retail fuel prices on the particular day of contact. Heating fuel and gasoline prices may have changed between the time of contact and publishing of this report.

NATIONAL CONTEXT

The West Coast average spot price for a barrel of Alaska North Slope (ANS) crude oil climbed to a new record in November 2007 reaching \$92.98, a robust 71% increase over November 2006 average ANS spot prices (Energy Information Administration, 2007). The State of Alaska’s recently amended oil taxing structure combined with continuing record high ANS oil prices is projected to add an additional \$1.5 billion to the State’s General Fund in FY 2008. This estimate is not going unnoticed in struggling rural Alaska communities facing record gasoline and home heating fuel retail prices.

The high average price per barrel of crude oil is expected to result in continuing higher U.S. consumer prices for gasoline and home heating fuel (Figure 1).

During 2007, national gasoline prices averaged \$2.81 per gallon compared with \$2.58 per gallon in 2006, and reached a weekly peak of \$3.11 during mid-November (Energy Information Administration, 2007). Since mid-November, a slight decline in crude oil prices has resulted in a ten cent per gallon decrease in gasoline prices. Nevertheless, energy analysts project by the middle of next spring gasoline prices will increase to over \$3.40 per gallon as the driving season begins.

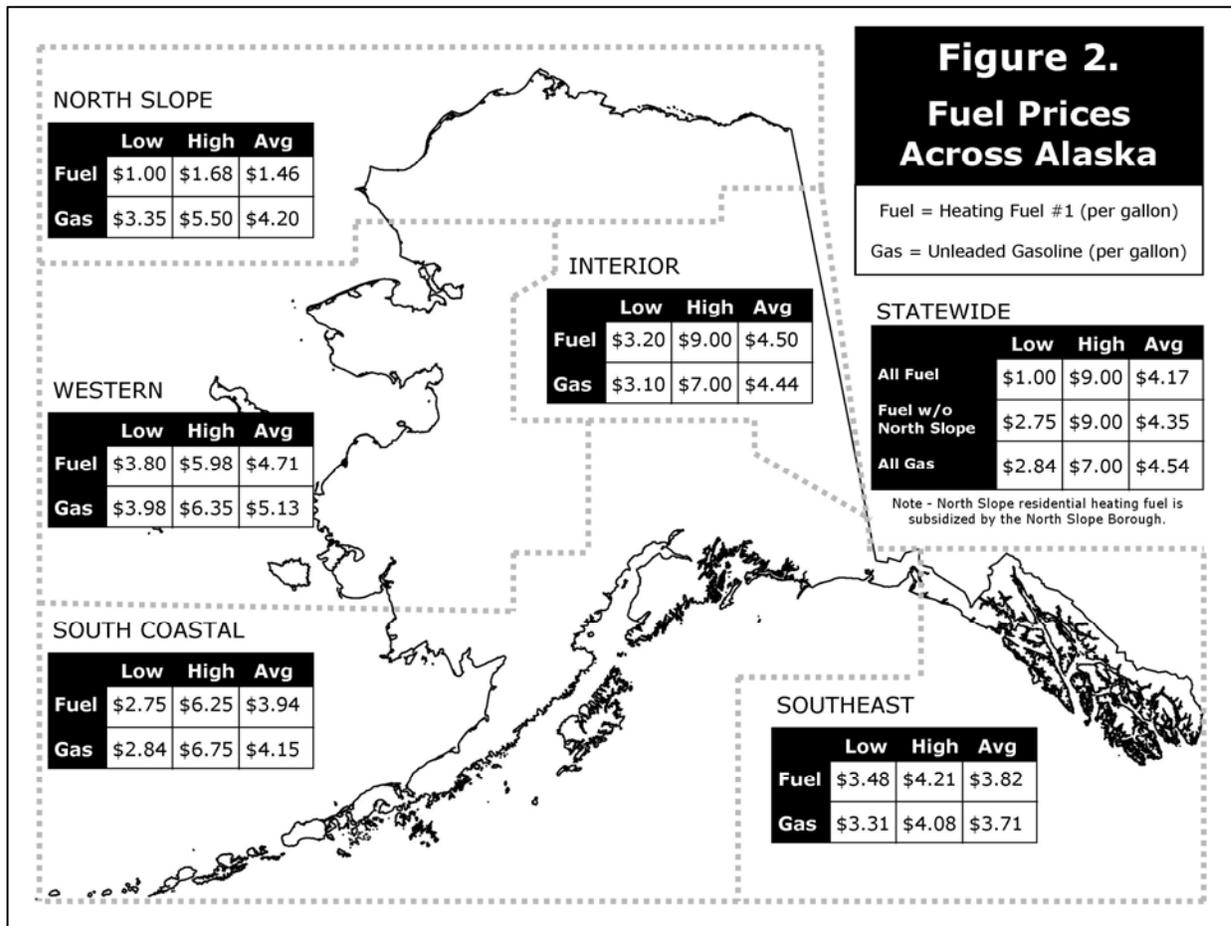


Source: Energy Information Administration, 2007

Residential heating fuel prices are projected to average \$3.23 per gallon over the winter of 2007 (Energy Information Administration, 2007). This is approximately 19% above the current 2007 annual average residential heating fuel prices of \$2.72 per gallon, and a 30% increase above the 2006 home heating season when prices averaged \$2.48 per gallon.

Continuing tight supply and high demand is expected to keep crude oil prices elevated over the foreseeable future. For example, West Texas Intermediate (WTI) monthly crude oil prices averaged over \$85 per barrel in October and \$95 per barrel in November, reaching a record \$98 per barrel before the month ended. These prices are up \$27 and \$36 per barrel respectively from the same time last year. By way of comparison, WTI prices averaged \$66.02 per barrel in 2006, and \$72.05 per barrel in 2007. Additionally, WTI monthly average prices are expected to exceed \$80 per barrel through 2008 (Energy Information Administration, 2007).

CURRENT FUEL PRICES ACROSS ALASKA



As Figure 2 illustrates, average heating fuel prices per gallon vary across Alaska by region. Western Alaska communities report the highest average heating fuel retail price at \$4.71 per gallon while North Slope communities report the lowest average retail price at \$1.46 per gallon. Of noteworthy importance, the North Slope Borough provides free heating fuel for residential use through village corporations who distribute fuel to residents throughout the Borough, charging only a delivery fee on a per gallon basis. The North Slope Borough does not subsidize heating fuel for commercial use. Consequently, heating fuel retail price for commercial entities is significantly higher than residential use heating fuel (see Table 1). Compared to other regions, and excluding the North Slope, Southeast Alaska communities experience relatively lower heating fuel prices indicated by an average of \$3.82 per gallon.

Table 1. North Slope Heating Fuel (#1) and Gasoline Retail Prices

Community	Community Retailer	Heating Fuel Retail Price		Gasoline Retail Price
		Residential	Commercial	
Anaktuvuk Pass	Nunamiut Corporation	\$1.00	\$4.15	\$5.50
Atqasuk	Atqasuk Corporation	\$1.40	\$4.10	\$4.10
Barrow	BUEC, Inc.	Natural Gas	\$4.90	\$4.45
Kaktovik	Kaktovik Inupiat Corporation	\$1.55	\$4.95	\$3.45
Nuiqsut	Kuukpiik Corporation	\$1.45	\$4.90	\$3.35
Point Hope	Tigara Corporation	\$1.65	\$5.05	\$4.25
Wainwright	Olgoonik Corporation	\$1.68	\$5.11	\$4.33

To accurately summarize statewide heating fuel prices, it is appropriate to exclude North Slope Borough communities due to the North Slope Borough subsidy for residential use heating fuel. When considering statewide heating fuel prices, the Arctic Village Traditional Council (Interior Region) reports the highest heating fuel retail price at \$9.00 per gallon (see Appendix). In contrast, the City of Akutan in Akutan (South Coastal Region) reports the lowest heating fuel retail price at \$2.75 per gallon. On average, heating fuel retail price is \$4.35 per gallon across Alaska with 93 communities reporting heating fuel prices (excluding North Slope Region communities).

As Figure 2 illustrates, average gasoline prices per gallon also vary across Alaska by region. Western communities report the highest average gasoline retail price at \$5.13 per gallon while Southeast communities report the lowest average retail price at \$3.71 per gallon. Statewide retail prices indicate significant variation in gasoline retail price. Specifically, the Arctic Village Traditional Council in Arctic Village (Interior Region) reports the highest gasoline price at \$7.00 per gallon. In contrast, City of Chignik in Chignik reports the lowest gasoline retail price at \$2.84 per gallon. On average, gasoline retail price is \$4.54 per gallon across Alaska with 100 communities reporting.

Method of transporting heating fuel and gasoline varies across Alaska with fuel retailers using barge, air, truck, or a combination to transport fuel into the community (Table 2). With 100 communities reporting, the wide majority (83%) report barging fuel into the community. In contrast, nine communities (9%) report trucking fuel into the community, four communities (4%) report air freighting fuel into the community, and four communities (4%) utilize multiple methods of transporting fuel into the community (i.e., barge/truck, barge/air, or truck/air). Fairbanks and Valdez do not transport heating fuel because of a local on-site refinery; gasoline is transported by truck and barge respectively.

Table 2. Fuel Transportation Method

Transportation Method						
	Statewide	Interior Region	North Slope Region	South Coastal Region	Southeast Region	Western Region
Barge Only	83	4	5	23*	11	40
Truck Only	9	8*	0	1	0	0
Air Only	4	3	0	1	0	0
Barge/Truck	2	0	0	2	0	0
Barge/Air	1	0	1	0	0	0
Truck/Air	1	0	1	0	0	0
Total Communities Reporting	100	15	7	27	11	40

*Heating fuel is refined in Fairbanks and Valdez; gasoline is transported by truck and barge respectively.

CHANGE IN FUEL PRICES ACROSS ALASKA (6/2007 TO 11/2007)

During the past six months, heating fuel and gasoline retail prices have remained relatively stable with both experiencing only minor increases from June 2007 to November 2007. With 93 communities reporting (excluding North Slope Region communities), the statewide average heating fuel price increased from \$4.14 to \$4.35 per gallon (Table 3). The \$0.21 per gallon average price increase represents a 5% increase in statewide average heating fuel per gallon price. With the exception of the Western Region, all Alaska regions experienced price increases ranging from 6% (North Slope Region) to 14% (Interior Region). Although the Western Region has the highest average heating fuel price (\$4.71), it has remained stable during the past six months, actually dropping by two cents per gallon. During the June 2007 to November 2007 time period, no other region experienced an overall decrease in heating fuel per gallon average price.

Table 3. Regional Change in Heating Fuel (#1) Price (6/07 to 11/07)

Region	Communities Reporting	11/07 HF Average	Percent +/- 11/07 Statewide Average (\$4.35)*	6/07 HF Average	Percent +/- 6/07 - 11/07
Interior	15	\$4.50	3%	\$3.94	14%
North Slope	6**	\$1.46	-66%	\$1.38	6%
South Coastal	27	\$3.94	-9%	\$3.67	7%
Southeast	11	\$3.82	-12%	\$3.46	10%
Western	40	\$4.71	8%	\$4.73	0%***
Statewide	93*	\$4.35*	n/a	\$4.14*	5%

* Statewide heating fuel average excluding North Slope Region communities.

** Seven North Slope communities surveyed; one (Barrow) does not use heating fuel and is consequently excluded.

*** Western Region heating fuel prices declined by \$0.02, which represents a 0% change due to mathematical rounding.

With 100 communities reporting, the statewide average gasoline price increased from \$4.49 to \$4.54 per gallon from June 2007 to November 2007 (Table 4). The \$0.06 per gallon average price increase represents a 1% increase in statewide average gasoline per gallon price. Interior, South Coastal, and Western Regions experienced a price increase of 2%. In contrast, North Slope and Southeast Regions experienced gasoline per gallon price decreases of 6% and 1% respectively.

Table 4. Regional Change in Gasoline Price (6/07 to 11/07)

Region	Communities Reporting	11/07 Gas Average	Percent +/- 11/07 Statewide Average (\$4.54)	6/07 Gas Average	Percent +/- 6/07 - 11/07
Interior	15	\$4.44	-2%	\$4.36	2%
North Slope	7	\$4.20	-7%	\$4.47	-6%
South Coastal	27	\$4.15	-9%	\$4.06	2%
Southeast	11	\$3.71	-18%	\$3.75	-1%
Western	40	\$5.13	13%	\$5.04	2%
Statewide	100	\$4.54	n/a	\$4.49	1%

Retailers were queried regarding whether market demand for heating fuel or gasoline had increased, decreased, or remained the same during the past 12 months. Retailers across the state report the same experience; despite record high prices, change in demand for heating fuel and gasoline has largely not changed during the past 12 months. In particular, demand for heating fuel and gasoline has decreased in

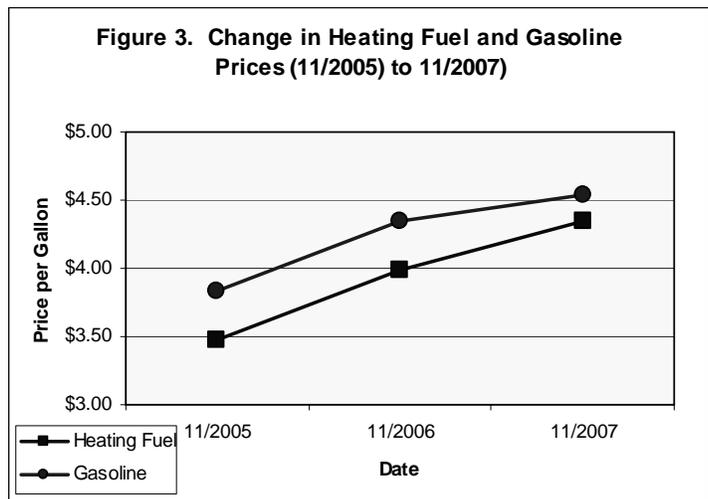
only 21% and 11% of communities respectively during the past 12 months (Table 5). In contrast, three-quarters or more of communities suggest there has been no change in consumer demand for either heating fuel (71%) or gasoline (82%). Stable market demand for both heating fuel and gasoline despite record high prices is likely indicative of rural communities needing a consistent minimum quantity of both resources simply to meet basic survival needs.

Table 5. Change in Demand for Heating Fuel (#1) and Gasoline (past 12 months)

Region	Heating Fuel			Gasoline		
	Increased	Decreased	No Change	Increased	Decreased	No Change
Interior	13%	40%	47%	13%	27%	60%
North Slope	0%	0%	100%	0%	0%	100%
South Central	4%	15%	81%	4%	7%	89%
Southeast	0%	55%	45%	0%	9%	91%
Western	14%	11%	75%	11%	8%	81%
Statewide*	8%	21%	71%	7%	11%	82%

* Ninety-six communities reporting.

Since November 2005, DCRA has conducted the statewide bulk fuel survey of 100 communities on a bi-annual schedule. Over the past two years, statewide heating fuel and gasoline retail per gallon prices have steadily increased (Figure 3). Specifically, statewide average heating fuel retail price has increased from \$3.48 (November 2005) to \$4.35 (November 2007). This \$0.87 per gallon price increase represents an overall increase of 25%. Statewide average gasoline retail prices have also increased from \$3.83 (November 2005) to \$4.54 (November 2007), which represents an overall increase of 19% (\$0.71).



Regional analysis suggests heating fuel and gasoline prices have increased in every region except the North Slope Region since 2005. In the North Slope Region, heating fuel decreased by 11% (\$0.18) from \$1.64 per gallon (November 2005) to \$1.46 per gallon (November 2007) and gasoline decreased by 1% (\$0.06) from \$4.26 (November 2005) to \$4.20 (November 2007).

Aside from the North Slope Region, from November 2005 to November 2007 the price of heating fuel has increased by at least 18% and the price of gasoline by at least 13% in every region. The Interior Region has experienced the most significant increase in heating fuel where the average price has increased from \$3.34 (November 2005) to \$4.50 (November 2007), which represents an overall increase of 35% (\$1.16). The Western Region experienced the greatest increase in gasoline prices from \$4.09 (November 2005) to \$5.13 (November 2007), which represents an overall increase of 25% (\$1.04).

SUMMARY

During November 2007, current retail heating fuel (#1) and gasoline prices were collected from 100 select communities located across rural Alaska. Heating fuel retail prices per gallon ranged from \$2.75 (Akutan) to \$9.00 (Arctic Village); statewide average price was \$4.35 per gallon. Gasoline retail prices per gallon ranged from \$2.84 (Chignik) to \$7.00 (Arctic Village); statewide average price was \$4.54. In general, heating fuel and gasoline retail prices have remained relatively stable during the past six months with statewide average prices of heating fuel increasing by 5% and gasoline increasing by 1%. Significantly increased fuel and energy costs combined with high unemployment rates, limited local economies, and local governments struggling to provide basic local services continue to present rural Alaska communities and households with challenging circumstances with no long-term solution in sight.

In response to current rural Alaska energy challenges, the State of Alaska has implemented a variety of assistance programs to meet rising fuel costs, provide emergency assistance for municipalities, and provide a state contribution to a federal program that helps low-income households pay for energy. The State of Alaska administers a variety of specific assistance programs focused on alleviating community and household impacts of increased retail fuel prices including: 1) Community Energy Assistance Program; 2) Bulk Fuel Revolving Loan Fund; 3) Fuel Bridge Loan Program; 4) Power Cost Equalization; 5) Low Income Home Energy Assistance Program; 6) Power Project Loan Fund; 7) Power, Fuel, and Hydro Training; and 8) Bulk Fuel Upgrades.

Appendix: Community Heating Fuel and Gasoline Survey - November 2007 Update

Community	Region	Community Retailer: (entity selling fuel)	Heating Fuel #1 11/2007 Retail: (selling price per gallon)	Percent +/- Statewide HF Average (\$4.35*):	Percent +/- 6/2007 Retail: (selling price per gallon)	Gasoline 11/2007 Retail Price: (selling price per gallon)	Percent +/- Statewide Gas Average (\$4.54):	Percent +/- 6/2007 Retail: (selling price per gallon)	Transport Method:			Change in HF Demand? (increase, decrease, remain same)	Change in Gas Demand? (increase, decrease, remain same)
Alatna	Interior	Alatna Traditional Council	\$6.00	38%	9%	\$6.00	32%	0%		Air		Same	Same
Anderson	Interior	Nenana Heating	\$3.44	-21%	30%	\$3.53	-22%	12%			Truck	Decrease	Same
Arctic Village	Interior	Arctic Village Traditional Council	\$9.00	107%	42%	\$7.00	54%	0%		Air		Decrease	Decrease
Circle	Interior	(HF#1) Steve's (Gas) HC Company Store	\$3.50	-20%	0%	\$3.64	-20%	-4%			Truck	Same	Same
Delta Junction	Interior	Delta Fuel Company	\$3.29	-24%	28%	\$3.24	-29%	8%			Truck	Decrease	Same
Eagle	Interior	Telegraph Hill Services	\$3.50	-20%	28%	\$3.75	-17%	0%			Truck	Decrease	Decrease
Fairbanks	Interior	Petro Star - Flint Hill	\$3.20	-26%	30%	\$3.10	-32%	7%			Truck	Increase	Increase
Galena	Interior	Crowley Marine Services	\$4.31	-1%	1%	\$4.69	3%	-1%	Barge			Decrease	Decrease
Healy	Interior	Keith's Healy Service	\$3.49	-20%	9%	\$3.57	-21%	6%			Truck	Decrease	Decrease
Hughes	Interior	Hughes City Council	\$7.50	72%	25%	\$6.00	32%	0%		Air		Increase	Increase
Huslia	Interior	Huslia Gas & Oil	\$4.50	3%	-10%	\$5.00	10%	0%	Barge			Same	Same
Minto	Interior	North Fork Store	\$4.10	-6%	28%	\$4.05	-11%	4%			Truck	Same	Same
Nenana	Interior	Nenana Heating	\$3.43	-21%	30%	\$3.51	-23%	11%			Truck	Same	Same
Ruby	Interior	Dinega Fuel Corporation	\$4.30	-1%	-5%	\$4.50	-1%	-3%	Barge			Same	Same
Tanana	Interior	Tanacon Fuel	\$3.95	-9%	-10%	\$4.99	10%	2%	Barge			Same	Same
Anaktuvuk Pass	North Slope	Nunamiut Corporation	\$1.00	-77%	-23%	\$5.50	21%	-14%	Barge			Same	Same

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									Barge	Air	Truck		
Atkasuk	North Slope	Atkasuk Corporation	\$1.40	-68%	0%	\$4.10	-10%	0%	Barge	Air		Same	Same
Barrow	North Slope	Eskimo Inc.	Nat Gas	n/a	n/a	\$4.45	-2%	-2%	Barge			Same	Same
Kaktovik	North Slope	Kaktovik Inupiat Corporation	\$1.55	-64%	3%	\$3.45	-24%	0%	Barge			Same	Same
Nuiqsut	North Slope	Kuukpiik Corporation	\$1.45	-67%	16%	\$3.35	-26%	-11%		Air	Truck	Same	Same
Point Hope	North Slope	Tigara Corporation	\$1.65	-62%	22%	\$4.25	-6%	6%	Barge			Same	Same
Wainwright	North Slope	Olgoonik Corporation	\$1.68	-61%	16%	\$4.33	-5%	-14%	Barge			Same	Same
Akutan	South Coastal	City of Akutan	\$2.75	-37%	0%	\$3.25	-28%	16%	Barge			Same	Same
Atka	South Coastal	Atka Native Store	\$4.99	15%	-2%	\$5.09	12%	-6%	Barge			Same	Same
Chenega Bay	South Coastal	Chengega Bay Utility	\$3.30	-24%	0%	\$3.70	-19%	0%	Barge			Same	Same
Chignik	South Coastal	City of Chignik	\$3.36	-23%	15%	\$2.84	-37%	-10%	Barge			Same	Same
Chitina	South Coastal	Chitina Services Oil and Gas	\$3.44	-21%	21%	\$3.45	-24%	10%	Barge		Truck	Decrease	Same
Clark's Point	South Coastal	City of Clark's Point	\$4.70	8%	-8%	\$5.13	13%	9%	Barge			Decrease	Same
Cordova	South Coastal	Hovers Mover	\$4.19	-4%	13%	\$4.05	-11%	-6%	Barge			Same	Same
Dillingham	South Coastal	Delta Western	\$4.24	-3%	12%	\$4.96	9%	0%	Barge			Same	Same
Glennallen	South Coastal	Service Oil and Gas	\$3.44	-21%	21%	\$3.45	-24%	10%			Truck	Increase	Increase
Goodnews Bay	South Coastal	Mumtram Pikkai Village Corporation	\$4.00	-8%	-2%	\$5.10	12%	2%	Barge			Same	Same

Appendix: Community Heating Fuel and Gasoline Survey - November 2007 Update

Community	Region	Community Retailer: (entity selling fuel)	Heating Fuel #1 11/2007 Retail: (selling price per gallon)	Percent +/- Statewide HF Average (\$4.35*):	Percent +/- 6/2007 Retail: (selling price per gallon)	Gasoline 11/2007 Retail Price: (selling price per gallon)	Percent +/- Statewide Gas Average (\$4.54):	Percent +/- 6/2007 Retail: (selling price per gallon)	Transport Method:			Change in HF Demand? (increase, decrease, remain same)	Change in Gas Demand? (increase, decrease, remain same)
									Barge		Truck		
Homer	South Coastal	Homer Run Oil	\$3.42	-21%	29%	\$3.35	-26%	8%	Barge		Truck	Same	Same
King Cove	South Coastal	Peter Pan Seafood	\$2.82	-35%	-2%	\$3.58	-21%	0%	Barge			Same	Same
Kodiak	South Coastal	Thompson Transfer	\$3.28	-25%	12%	\$3.49	-23%	-4%	Barge			Same	Same
Kokhanok	South Coastal	Kokhanok Tribal Council	\$6.25	44%	2%	\$6.75	49%	4%	Barge			Decrease	Decrease
Larsen Bay	South Coastal	City of Larsen Bay	\$4.33	0%	31%	\$4.10	-10%	22%	Barge			Same	Same
Nelson Lagoon	South Coastal	Crowley	\$4.12	-5%	4%	\$4.82	6%	13%	Barge			Same	Same
New Stuyahok	South Coastal	New Stuyahok Village Corporation	\$4.70	8%	0%	\$5.46	20%	0%	Barge			Same	Same
Nondalton	South Coastal	City of Nondalton	\$6.15	41%	11%	\$6.13	35%	8%		Air		Same	Same
Old Harbor	South Coastal	City of Old Harbor	\$4.23	-3%	21%	\$4.17	-8%	2%	Barge			Same	Same
Ouzinkie	South Coastal	Ouzinkie Native Corporation	\$3.08	-29%	15%	\$3.59	-21%	-1%	Barge			Same	Same
Port Lions	South Coastal	Kizhuyak Oil Sales	\$3.70	-15%	0%	\$4.00	-12%	0%	Barge			Decrease	Decrease
Saint George	South Coastal	Delta Fuel Company	\$4.47	3%	0%	\$4.08	-10%	0%	Barge			Same	Same
Sand Point	South Coastal	Paul Gundersen	\$3.39	-22%	4%	\$3.24	-29%	7%	Barge			Same	Same
Seldovia	South Coastal	Seldovia Fuel and Lube	\$3.55	-18%	15%	\$3.57	-21%	-7%	Barge			Same	Same
Togiak	South Coastal	Togiak Village Corporation	\$3.69	-15%	-7%	\$4.21	-7%	-9%	Barge			Same	Same
Unalaska	South Coastal	Delta Western	\$3.49	-20%	10%	\$3.27	-28%	2%	Barge			Same	Same

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									Barge (Gas)	Refinery (Oil)		
Valdez	South Coastal	North Pacific	\$3.25	-25%	21%	\$3.33	-27%	4%	Barge (Gas)	Refinery (Oil)	Same	Same
Angoon	Southeast	Angoon Oil and Gas	\$3.91	-10%	7%	\$4.08	-10%	5%	Barge		Decrease	Decrease
Craig	Southeast	Petro Marine	\$3.61	-17%	18%	\$3.42	-25%	7%	Barge		Decrease	Same
Gustavus	Southeast	Gustavus Dray - Gustavus Propane	\$3.61	-17%	11%	\$3.63	-20%	-7%	Barge		Same	Same
Hoonah	Southeast	Hoonah Trading	\$4.18	-4%	23%	\$3.80	-16%	1%	Barge		Same	Same
Juneau	Southeast	Delta Western - Fred Meyer Gas	\$3.48	-20%	6%	\$3.31	-27%	1%	Barge		Decrease	Same
Kake	Southeast	Kake Tribal Fuel	\$4.09	-6%	4%	\$3.90	-14%	-10%	Barge		Same	Same
Pelican	Southeast	Lisianski Oil - Pelican Sea	\$4.21	-3%	12%	\$4.06	-11%	-3%	Barge		Decrease	Same
Petersburg	Southeast	Petro Marine	\$3.67	-16%	20%	\$3.41	-25%	10%	Barge		Same	Same
Point Baker	Southeast	Point Baker Trading Post	\$4.00	-8%	-4%	\$3.90	-14%	-8%	Barge		Decrease	Same
Thorne Bay	Southeast	Petro Alaska	\$3.48	-20%	16%	\$3.52	-22%	-7%	Barge		Same	Same
Wrangell	Southeast	Wrangell Oil - Fennemore's Service	\$3.78	-13%	8%	\$3.78	-17%	6%	Barge		Decrease	Same
Akiak	Western	Kokarmut Corporation	\$4.60	6%	0%	\$5.00	10%	1%	Barge		Same	Same
Anvik	Western	Deloyges, Inc.	\$4.50	3%	13%	\$5.00	10%	0%	Barge		Same	Same
Atmautluak	Western	Atmautluak Limited	\$4.81	11%	5%	\$4.81	6%	0%	Barge		Don't know	Don't know
Bethel	Western	Crowley	\$4.25	-2%	4%	\$4.52	0%	-4%	Barge		Same	Same

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Brevig Mission	Western	Brevig Mission Native Store	\$4.45	2%	-7%	\$5.10	12%	0%	Barge			Same	Same
Deering	Western	Deering IRA	\$3.98	-9%	3%	\$4.24	-7%	12%	Barge			Same	Same
Emmonak	Western	Emmonak Corp. Tank Farm	\$4.85	11%	3%	\$5.91	30%	21%	Barge			Increase	Increase
Gambell	Western	ANICA (Gambell Native Store)	\$4.75	9%	2%	\$5.85	29%	20%	Barge			Same	Same
Golovin	Western	Golovin Public Utilities	\$4.00	-8%	-10%	\$4.25	-6%	-13%	Barge			Same	Same
Grayling	Western	AYL Grayling Fuel Company	\$4.50	3%	-10%	\$5.50	21%	0%	Barge			Same	Same
Holy Cross	Western	Holy Cross O.L. Company	\$4.55	5%	-13%	\$5.30	17%	-6%	Barge			Same	Same
Hooper Bay	Western	Crowley Marine	\$5.05	16%	-2%	\$5.32	17%	0%	Barge			Same	Same
Kaltag	Western	Kaltag Cooperative	\$4.50	3%	0%	\$5.00	10%	0%	Barge			Same	Increase
Kiana	Western	Kiana Traditional Council	\$5.15	18%	-14%	\$5.92	30%	13%	Barge			Don't know	Don't know
Kotlik	Western	Kotlik Yupik Enterprises	\$4.50	3%	-9%	\$5.60	23%	9%	Barge			Same	Same
Kotzebue	Western	Crowley	\$4.20	-3%	4%	\$4.36	-4%	4%	Barge			Same	Same
Koyuk	Western	Koyuk Native Corporation	\$3.98	-9%	-8%	\$3.98	-12%	-8%	Barge			Same	Same
Kwigillingok	Western	KWIK Marina Inc.	\$4.85	11%	3%	\$5.35	18%	9%	Barge			Increase	Increase
Marshall	Western	Maserculiq Inc.	\$4.88	12%	3%	\$4.83	6%	-6%	Barge			Don't know	Don't know
McGrath	Western	Crowley	\$4.92	13%	2%	\$5.73	26%	8%	Barge			Decrease	Decrease

Appendix: Community Heating Fuel and Gasoline Survey - November 2007 Update

Community	Region	Community Retailer: (entity selling fuel)	Heating Fuel #1 11/2007 Retail: (selling price per gallon)	Percent +/- Statewide HF Average (\$4.35*):	Percent +/- 6/2007 Retail: (selling price per gallon)	Gasoline 11/2007 Retail Price: (selling price per gallon)	Percent +/- Statewide Gas Average (\$4.54):	Percent +/- 6/2007 Retail: (selling price per gallon)	Transport Method:			Change in HF Demand? (increase, decrease, remain same)	Change in Gas Demand? (increase, decrease, remain same)
Mountain Village	Western	Azachorak Fuel	\$4.81	11%	3%	\$5.01	10%	3%	Barge			Same	Decrease
Noorvik	Western	Morris Trading Post	\$4.60	6%	1%	\$4.88	7%	0%	Barge			Same	Same
Nulato	Western	City of Nulato	\$5.00	15%	0%	\$5.00	10%	-9%	Barge			Increase	Same
Nunapitchuk	Western	Nunapitchuk LTD.	\$4.75	9%	6%	\$5.00	10%	5%	Barge			Same	Same
Pilot Station	Western	Pilot Station Native Corporation	\$5.98	37%	26%	\$6.08	34%	4%	Barge			Increase	Same
Quinhagak	Western	Qanirtuuq Corporation	\$4.73	9%	0%	\$5.24	15%	0%	Barge			Same	Same
Russian Mission	Western	Russian Mission Corporation	\$4.75	9%	-5%	\$5.52	22%	0%	Barge			Same	Same
Saint Michael	Western	Saint Michael Fuel Company	\$4.65	7%	0%	\$4.98	10%	0%	Barge			Same	Same
Savoonga	Western	ANICA (Savoonga Native Store)	\$4.69	8%	0%	\$5.59	23%	0%	Barge			Same	Same
Scammon Bay	Western	Askinuk Corporation	\$5.00	15%	0%	\$4.87	7%	-3%	Barge			Same	Same
Shishmaref	Western	Shishmaref Native Store	\$5.09	17%	0%	\$5.25	16%	11%	Barge			Same	Same
Sleetmute	Western	Henry Hill Store	\$5.65	30%	-4%	\$6.35	40%	0%	Barge			Decrease	Decrease
Stebbins	Western	Tapraq Fuel Company	\$4.96	14%	2%	\$5.41	19%	8%	Barge			Decrease	Same
Teller	Western	City of Teller	\$3.80	-13%	-21%	\$4.25	-6%	-11%	Barge			Same	Same
Toksook Bay	Western	Nunakauiak Yupik Corporation	\$5.24	20%	0%	\$5.89	30%	0%	Barge			Decrease	Same
Tuntutuliak	Western	Qinarmut Corporation	\$5.15	18%	6%	\$5.00	10%	1%	Barge			Increase	Increase

Appendix: Community Heating Fuel and Gasoline Survey - November 2007 Update

Community	Region	Community Retailer: (entity selling fuel)	Heating Fuel #1 11/2007 Retail: (selling price per gallon)	Percent +/- Statewide HF Average (\$4.35*):	Percent +/- 6/2007 Retail: (selling price per gallon)	Gasoline 11/2007 Retail Price: (selling price per gallon)	Percent +/- Statewide Gas Average (\$4.54):	Percent +/- 6/2007 Retail: (selling price per gallon)	Transport Method:			Change in HF Demand? (increase, decrease, remain same)	Change in Gas Demand? (increase, decrease, remain same)
Unalakleet	Western	Unalakleet Native Corporation	\$4.58	5%	-1%	\$4.65	2%	-4%	Barge			Same	Same
Upper Kalskag	Western	City of Upper Kalskag	\$5.00	15%	0%	\$5.15	13%	0%	Barge			Don't know	Don't know
Wales	Western	Wales Native Store	\$4.74	9%	25%	\$4.94	9%	21%	Barge			Same	Same
White Mountain	Western	White Mountain Native Store	\$3.99	-8%	-7%	\$4.59	1%	-8%	Barge			Same	Decrease

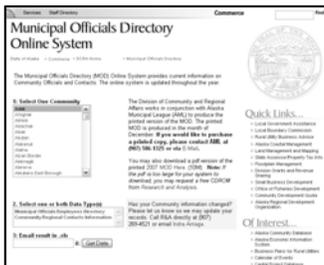
Note - Statewide heating fuel average price does not include North Slope communities. Heating fuel in these communities is subsidized by the borough and therefore not comparable.

DCRA offers a wide range of online data and information resources to communities, agencies, and the public. The following is a select listing of DCRA's varied information resources.



The **Community Profiles Database** contains profiles for more than 390 places in Alaska, the majority of which are communities. Information found in this database includes population, history, culture, facilities, census data, and more. Visit the **Community Profiles Database** at:

http://www.commerce.state.ak.us/dca/commdb/CF_COMDB.htm



The **Municipal Officials Directory (MOD) Online System** offers dynamic contact information for communities across the state, including local and regional contacts, municipal officials, and employee listings. Visit the **MOD Online System** at:

<http://www.commerce.state.ak.us/dca/MOD/MOD.htm>



The **Alaska Economic Development Resource Guide (EDRG)** is an inventory of programs and services which can provide economic development assistance to Alaska communities and businesses. Visit the **EDRG** at:

<http://www.commerce.state.ak.us/dca/edrg/EDRG.htm>



The **Capital Projects Database** contains descriptions, funding levels, and status for over 8,000 capital projects in Alaska communities. The **Capital Projects Database** is designed to quickly deliver requested queries in Excel to your email in-box. Visit the **Capital Projects Database** at:

http://www.commerce.state.ak.us/dca/commdb/CF_RAPIDS.htm



Community Profile Maps display land use, land suitability, land ownership, and ANCSA 14(c) land settlement boundaries. These maps are ideal for use in planning economic development projects within mapped communities. Visit **Community Profile Maps** at:

<http://www.commerce.state.ak.us/dca/profiles/profile-maps.htm>