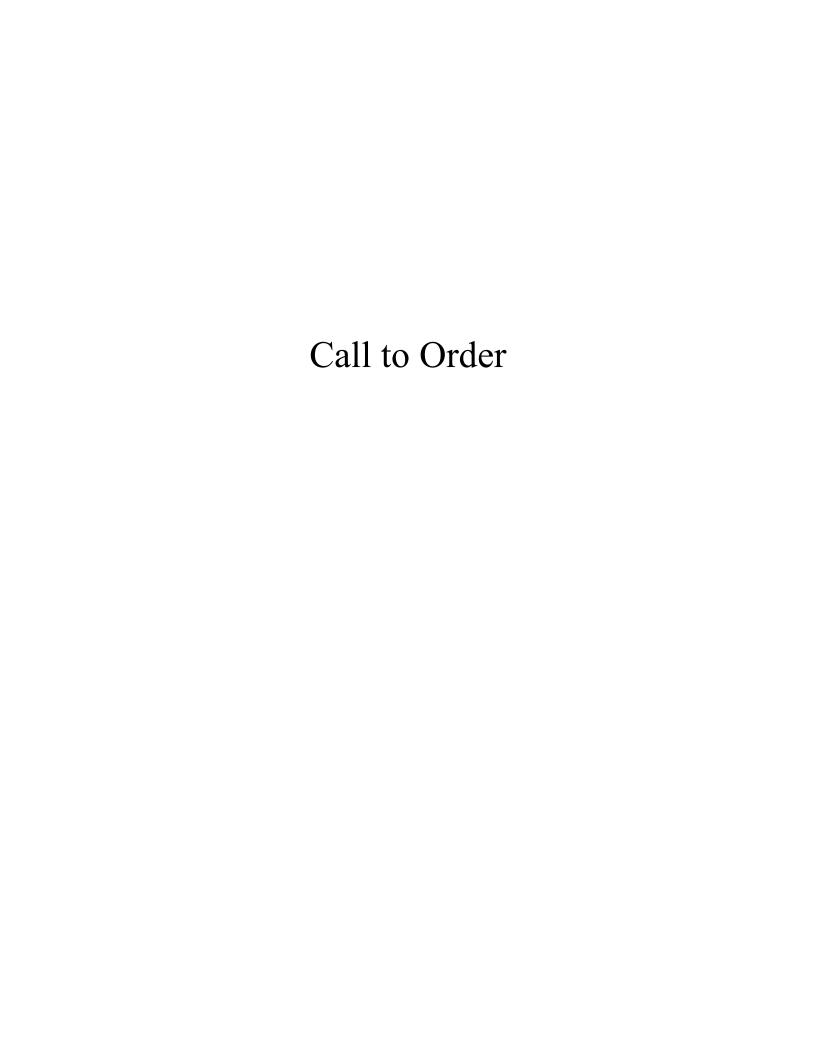
# Real Estate Commission Meeting

October 28, 2021

Atwood Building 550 W 7th Avenue Suite 1550 (ZOOM ONLY)

**Anchorage** 



## Roll Call

Traci Heaton

Elizabeth Schok

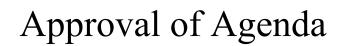
Chad Stigen

Jaime Matthews

Jesse Sumner

Cheryl Markwood

## Statements of Conflict of Interest



### STATE OF ALASKA

## DEPARTMENT OF COMMERCE, COMMUNITY & ECONOMIC DEVELOPMENT DIVISION OF CORPORATIONS, BUSINESS AND PROFESSIONAL LICENSING

Meeting Agenda

### REAL ESTATE COMMISSION MEETING

October 28, 2021 Atwood Building 550 W. 7<sup>th</sup> Ave. Suite 1550 (ZOOM ONLY) Anchorage, AK

Email realestatecommission@alaska.gov for ZOOM information

### Thursday, October 28, 2021

10:00a.m. 1. Call to Order

Markwood

- a) Roll Call
- b) Approval of 10/28 Agenda
- c) Statements of Conflicts of Interest
- 2. Public Comments (est. time only; 10:05 am)
- 3. Meeting Minutes
  - a) September 15, 2021
- 4. Old Business
  - a) AREC Property Transfer Disclosure Form Regulations Project – Public Comment Review

Maiquis

- 5. New Business
  - a) Military Licensing Legislation

Chambers

- 6. Commission Member Comments and Questions
- 7. Adjournment

Please report any Ethics violations to Nancy Harris.

**Next Meeting: December 15, 2021** 

## Oral Comments & Public Comments

## Approval of Meeting Minutes

1	
1 2	STATE OF ALASKA
3	DEPARTMENT OF COMMERCE, COMMUNITY & ECONOMIC DEVELOPMENT
4 5	DIVISION OF CORPORATIONS, BUSINESS AND PROFESSIONAL LICENSING
6	REAL ESTATE COMMISSION
7	MEETING MINUTES
8	
9	September 15, 2021
10	"These draft minutes were prepared by the staff of the Division of Corporations Dusiness
11 12	"These <u>draft minutes</u> were prepared by the staff of the Division of Corporations, Business and Professional Licensing. They have not been reviewed or approved by the
13	Commission." By authority of AS 08.01.070(2), and in compliance with the provisions of
14	AS 44.62, Article 6, a scheduled meeting of the Real Estate Commission was held
15	September 15, 2021, at the State of Alaska Atwood Building, 550 W. 7 <sup>th</sup> Avenue, Suite
16	1550, via Zoom, Anchorage, Alaska.
17	
18	Madagaday Cantambay 15, 2021
19 20	Wednesday, September 15, 2021 Agenda Item 1 - Call to Order
21	Chairperson Cheryl Markwood called the meeting to order at 9:00 a.m., at which time a
22	quorum was established.
23	•
24	Roll Call – 1(a)
25	Members Present via Zoom
26	Cheryl Markwood, Broker, Broker at Large, Chairperson
27 28	Elizabeth Schok, Associate Broker, 4 <sup>th</sup> Judicial District Traci Heaton, Associate Broker, 1 <sup>st</sup> Judicial District
29	Chad Stigen, Associate Broker, Broker at Large
30	Jaime Matthews, Public Member, Vice Chairperson
31	Jesse Sumner, Public Member
32	
33	Staff Present:
34	Shyla Consalo, Executive Administrator
35 36	Nancy Harris, Project Assistant
37	Staff Present via Zoom:
38	Melissa Dumas, Administrative Operations Manager
39	Erika Prieksat, Senior Investigator
40	
41	Guests Present via Zoom:
42 42	Cynthia Lamkin, Broker, NeighborWorks Alaska, Anchorage
43 44	Samantha Corbat, Broker, Ten-X, Anchorage
45	Approval of Agenda – 1(b)
46	Commission Members reviewed the meeting agenda.
47	
48	On a motion duly made by Ms. Schok, seconded by Mr. Sumner, it was
49 50	DECOLVED to approve the mostling area to fee Oration to 45,0004
50 51	RESOLVED to approve the meeting agenda for September 15, 2021.
51 52	All in favor; Motion passed
53	7 iii iii lavoi, motion paosoa
54	Statements of Conflicts of Interest – 1(c)

There were no conflicts of interests.

55

Real Estate Commission Meeting Minutes September 15, 2021 Page 2 of 7

### Agenda Item 2 - Public Comments

There were no public comments.

### **Agenda Item 3 - Approval of Meeting Minutes**

June 16, 2021 Meeting Minutes – 3(a)

On a motion duly made by Mr. Sumner, seconded by Ms. Schok, it was

RESOLVED to approve the June 16, 2021 meeting minutes.

All in favor; Motion passed.

### Agenda Item 6 - Old Business

AREC Property Transfer Disclosure Form Regulations Project – Status Update – 6(a) Ms. Consalo explained the notice for public comment on this regulation project went out yesterday (September 14<sup>th</sup>), and will end on October 21, 2021. She further stated the Commission will need to schedule a quick meeting around the end of October or beginning of November to not delay moving forward with the project. Director Sara Chambers also has a topic to discuss with the Commission regarding new legislation that was passed that may affect the Commission.

Ms. Markwood asked Commission members to look at their calendars for the last week of October and first week of November, and identify any dates that were out of the question to schedule a meeting. The majority of Commission members were available the last week of October, and agreed to meet on Thursday, October 28, 2021 at 10:00 a.m.

### 2021 Strategic Plan Review – 6(b)

Ms. Consalo provided an update on the progress that has been made on the Commission's Strategic Plan items. She discussed the updates provided in red regarding the Property Management Committee, regulation revisions, draft Property Transfer Disclosure Statement, fee analysis, and DCE education topics, some of which were/will be addressed at this meeting. Ms. Consalo informed the Commission that with the newly effective regulation changes, an updated copy of the Commission's statute and regulations booklet is available on the Commission's website. Additionally, updated instructor forms and the Application to Change License Status are also available on the website. Ms. Consalo requested all Commission members replace their old booklets and forms, and advise licensees to do the same.

### Agenda Item 7 – New Business

Request for New Committee – 7(a)

Ms. Schok stated she is requesting the Commission approve for a subcommittee to be created for the purpose of reviewing the Consumer Disclosure with regards to teams. Her and Ms. Heaton would like to collaborate with other licensees in developing a better form to keep the consumer and licensees informed on what teams mean with respect to disclosure, responsibilities, and representation. The Commission discussed ideas on what the Committee would be called, and decided Teams Disclosure Committee best described the Committee's purpose.

Real Estate Commission Meeting Minutes September 15, 2021 Page 3 of 7

On a motion duly made by Ms. Schok, seconded by Ms. Matthews, it was

**RESOLVED** to approve the request to create the Teams Disclosure Committee.

All in favor; Motion passed.

Re-Election of Vice Chair, PM Committee Liaison & Education Liaison; Election of New Committee Liaison – 7(b)

Ms. Consalo explained that because Commission statute states the Commission shall elect its officers at the first meeting of the fiscal year, the Commission must re-do the elections for current officers, even though most of them were recently appointed. Ms. Consalo stated that even though they must re-do the elections, that does not mean they have to re-nominate or change the current officers if they wished to stay in those positions.

Ms. Markwood asked the current officers if they would like to stay in their positions, and they all concurred they would remain in those positions unless another Commission member wished to fill those positions. There were no new nominations.

On a motion duly made by Ms. Matthews, seconded by Ms. Schok, it was

RESOLVED to re-elect Ms. Matthews as Vice Chair, Ms. Heaton as Property Management Committee Liaison, and Mr. Sumner as Education Liaison.

All in favor; Motion passed.

Ms. Markwood opened the discussion for nominations for the Teams Disclosure Committee Liaison & Chair. Ms. Schok was the only nomination.

On a motion duly made by Ms. Heaton, seconded by Ms. Matthews, it was

**RESOLVED** to elect Ms. Schok as the Teams Disclosure Committee Liaison & Chair.

All in favor; Motion passed.

### Agenda Item 4 - Investigative Report

Statistical Report – 4(a)

Erika Prieksat, Senior Investigator, presented the investigation statistics for the reporting period of June 3, 2021 through September 1, 2021. There are 48 open matters and 6 matters were closed from the last report. There was 1 individual on probation during this reporting period, who was released from probation on June 17, 2021.

Ms. Markwood asked Investigator Prieksat if there was an update on filling the real estate investigator position. Investigator Prieksat stated there has been some difficulty in filling the vacancies within the investigations section; however, they are in the process of conducting interviews, which should be completed soon. Currently, she is overseeing most real estate cases, and some cases have been disbursed to other investigators. She explained they are working the cases as quickly as they can, and there is a little bit of a delay in processing cases due to the numerous vacancies; however, she's excited about

Real Estate Commission Meeting Minutes September 15, 2021 Page 4 of 7

the current recruitment, and expects to be filling the position very soon. Ms. Markwood thanked Investigator Prieksat for the update.

### Agenda Item 7 – New Business

DCE Topics for 2022-2024 Renewal Cycle – 7(c)

Ms. Harris explained it's the time of year where the Commission needs to choose the DCE topics for the next renewal cycle, 2022 – 2024. The Commission is tasked with choosing the topics and hours for each topic, totaling 8 hours – per regulation, this must be provided to course providers and instructors by October 1<sup>st</sup>. At another meeting, the Commission will establish the guidelines for each of the topics, so instructors know what they will need to cover within those courses.

Ms. Markwood asked for Commission members to review the past DCE topics provided, and provide input on what they feel would be good topics to recommend for the next renewal cycle. Ms. Consalo encouraged Commission members to think about what they are seeing in the industry and hearing complaints about, and use those as topics to address through continuing education. Commission members discussed several options, and agreed to six topics.

On a motion duly made by Ms. Heaton, seconded by Mr. Sumner, it was

RESOLVED to establish the following DCE topics for the 2022 – 2024 renewal cycle: Prohibited Conduct (1 hour), Advertising & Social Media (1 hour), Situational Ethics (2 hours), Contract & Real Estate Licensing Law (2 hours), Licensee Relationships (1 hour), and Property Disclosures & Inspections (1 hour).

All in favor; Motion passed.

Break at 9:50 a.m. Reconvene at 10:03 a.m.

### Agenda Item 5 - Division Update

Fee Analysis – 5(a)

Melissa Dumas, Administrative Operations Manager for the Division of Corporations, Business, and Professional Licensing, presented the Fee Analysis.

Ms. Dumas explained the fee analysis should have been done at the Commission's last meeting; however, there was a discrepancy within the Division's timeline tracker, and it was missed. She apologized for the error, and explained that it is too close to the renewal cycle to make any changes to fees at this time. She also explained the Governor was not authorizing any fee increases to make it easier on Alaskans and reduce the cost of doing business in the State to encourage growth. Ms. Dumas stated she still feels it's important to go over the analysis, because she does think there needs to be some changes to fees in the future. Ms. Dumas explained the REC portion of the Commission's funds, and went through each column on the spreadsheet to show Commission members how that revenue is calculated. So, \$775,614 is the current estimated revenue for a two-year period, covering fiscal year 2019/2020. She explained they don't have the fiscal year 2021 totals yet, so she will redo this spreadsheet prior to the Commission's first meeting after their

renewal to discuss the analysis and possible fee changes again. Ms. Dumas stated the

Real Estate Commission Meeting Minutes September 15, 2021 Page 5 of 7

Commission would likely be looking at fee reductions to reduce the Commission's overall budget surplus to be more in-line with the Division's goal. State statute requires the Division keep expenditures and revenue approximately equal, so the Commission's increasing surplus balance does need to be addressed. Ms. Dumas asked if there were any questions about the REC funds spreadsheet. There were no questions.

Ms. Dumas proceeded to explain the ZSU (recovery fund) portion of the Commission's funds. She stated the recovery fund has opposite problem as far as the balance is concerned. State statute requires the recovery fund maintain a balance between \$250,000 and \$500,000. Currently, the Commission is still within budget requirements; however, if there were a large claim filed, the Commission would find themselves in a position where they do not have the required minimum balance in the fund. So, after renewal, she wants to look at increasing the recovery fund fee. She stated even though recovery fund claims don't happen every year, the Commission needs to be prepared for them. A small increase to the recovery fund fee, while also factoring in a decrease to some REC fees, will essentially offset the recovery fund fee increase. It is more than likely there won't be any push back from licensees if that's how the Commission decides to move forward. Ms. Dumas asked if there were any questions about the ZSU funds spreadsheet.

Ms. Markwood asked Ms. Dumas to clarify when the Commission would need to readdress fee changes/fee analysis. Ms. Dumas stated some point after the Commission's renewal cycle is completed, and hopefully by that time there won't be any restrictions on fee increases. She is also going to see if it's possible to move any of the surplus funds from the REC account over to the ZSU account – she's not sure if that's something that can even be done. Ms. Consalo commented that the Commission's March meeting is probably the most appropriate meeting to re-address the matter.

Ms. Markwood then asked Ms. Dumas if she could explain the fee change process if the Commission were to decide to implement fee changes in the future. Ms. Dumas explained that any fee changes would go out for a 30-day public comment period. Then, the recommended fee changes would go to Director Chambers for review/approval, as Director Chambers has sole discretion on all fee changes. Once that's approved, it will go to the Department of Law for legal review, and then the Lieutenant Governor for signature/implementation. She explained if everything was done as quickly as possible, the process could take three months to complete; however, a more realistic timeframe for this process is four months. Ms. Markwood thanked Ms. Dumas for attending the meeting and providing the fee analysis report.

### Agenda Item 8 - Executive Administrator's Report

Education Statistics – 8(a)

Ms. Harris presented the education report for September 15, 2021. She reported that as of August 10, 2021, there were 13 pre-licensing courses; 4 broker upgrade courses; 369 elective courses; 67 designated courses; and 73 post-licensing courses approved, with a total of 526 courses approved. Ms. Harris stated there are currently 74 approved instructors.

### Licensing Statistics – 8(b)

Ms. Consalo presented the licensing report for September 15, 2021. She reported that as of August 30, 2021, there were 88 new licenses issued; 2,955 active licensees; 13 inactive licensees; 480 lapsed licenses with 3 of those for non-compliance of PLE; 140 transfers; 50 licensees who completed their PLE requirements; 6 license upgrades from salesperson

Real Estate Commission Meeting Minutes September 15, 2021 Page 6 of 7

to associate broker; 1 license upgrade from salesperson to broker; and 20 licensees in a license returned status.

### RISC E&O Claims Report – 8(c)

Ms. Consalo presented the report for RISC E&O claims for their second quarter (Apr - Jul). Total closed claims were \$3,000, and the total open claims were \$24,001, for a total of \$27,001 in claims for the second quarter. All of these claims were the same claims/cases reported in the first quarter report; however, the total incurred claims for the second quarter was reduced by \$8,001.

### Recovery Fund Balance Report – 8(d)

Ms. Consalo presented the Recovery Fund Report for the fourth quarter, ending June 30, 2021. The Commission received a total of \$14,810 for license fees processed between April and June, leaving the current total fund balance at \$257,747. The projected balance for the end of the next fiscal year is \$317,018 with an average 2-year licensing cycle fund balance of \$287,382.

### Application Matter - 8(e)

 On a motion duly made by Ms. Heaton, seconded by Mr. Sumner, it was

RESOLVED to go into Executive Session per AS 44.62.310(c), for the purpose of discussing subjects that tend to prejudice the reputation and character of any person, provided the person may request a public discussion.

All in favor; Motion passed.

The Commission went into Executive Session at 10:25 a.m.

On a motion duly made by Mr. Sumner, seconded by Mr. Stigen, it was

**RESOLVED** to come out of Executive Session.

The Commission came out of Executive Session at 10:39 a.m.

 On a motion duly made by Ms. Schok, seconded by Ms. Heaton, it was

RESOLVED to approve the license application for Daniel Vernon, license #182459.

Roll call vote: Ms. Schok – yes, Ms. Heaton – yes, Mr. Stigen – yes, Ms. Matthews – yes, Mr. Sumner – yes, and Ms. Markwood – yes.

Motion passed.

The Commission approved the license application for Daniel Vernon, license #182459.

### Agenda Item 10 - Commission Member Comments & Questions

316 Ms. Schok had no comments.

Ms. Heaton had no comments.

	Real Estate Commission	
	Meeting Minutes	
	September 15, 2021	
320	Page 7 of 7  Ms. Matthows stated it was a great most	ing, and thanked Ms. Markwood for running an
321	efficient meeting.	ing, and thanked ivis. Markwood for fulfilling an
322 323	Mr. Sumner expressed the same comme	ents as Ms. Matthews.
324		
325 326	Mr. Stigen stated he was happy to be on	the Commission and learn from everyone.
327 328 329 330 331 332 333 334	the agenda so quickly – the Commission forward. She reminded everyone about to meeting. She expressed appreciation for discuss teams – she feels this will be a vothe industry interested in this topic. She to work in moving items forward during very Commission. She reminded everyone about the commission of the commiss	has gotten a lot done and is continuing to move he upcoming Property Management Committee Ms. Schok setting up the new subcommittee to ery productive Committee, as there are many in chanked Commission staff for their continued hard of tremendous time, and staying dedicated to the bout the special Commission meeting on October
335 336 337 338		nment on the Property Transfer Disclosure Director Chambers on new legislation. Ms. Harris had anything to add.
339 340 341 342		ndling everything with the Teams Disclosure ordinate meeting dates/times and agenda items
343 344 345	Ms. Harris thanked the Commission men renewal cycle, their contributions are tren	nbers for establishing the DCE topics for the next mendously appreciated.
346		
347 348	Agenda Item 11 – Adjournment	Sumner, seconded by Ms. Matthews, it was
348 349	On a motion duty made by wir.	Summer, seconded by Ms. Matthews, it was
350	RESOLVED to adjourn.	
351		
352 353	All in favor; Motion passed.	
354 355	Meeting adjourned at 10:44 a.m.	
356	The next meeting will be held October 28	3, 2021 in Anchorage.
357		,
358		
359		
360		
361		Prepared and submitted by:
362		Real Estate Commission Staff
363		
364		Approved:
365		
366		
367		<del></del>
368		Cheryl Markwood
369		REC Chairperson
370		Alaska Real Estate Commission

# Regulation Revisions – Status Update

## NOTICE OF PROPOSED CHANGES ON PROPERTY DISCLOSURE FORM IN THE REGULATIONS OF THE ALASKA REAL ESTATE COMMISSION

BRIEF DESCRIPTION: The Real Estate Commission proposes to update the residential real property transfer disclosure statement form.

The Real Estate Commission (Commission) proposes to adopt regulation changes in Title 12, Chapter 64 of the Alaska Administrative Code including the following:

12 AAC 64.930. Property disclosure form, is proposed to update the residential real property transfer disclosure statement form that the commission adopts by reference.

You may comment on the proposed regulation changes, including the potential costs to private persons of complying with the proposed changes, by submitting written comments to Jun Maiquis, Regulations Specialist, Division of Corporations, Business and Professional Licensing, P.O. Box 110806, Juneau, AK 99811-0806. Additionally, the Commission will accept comments by facsimile at (907) 465-2974 and by electronic mail at RegulationsAndPublicComment@alaska.gov. Comments may also be submitted through the Alaska Online Public Notice System by accessing this notice on the system at http://notice.alaska.gov/203703, and using the comment link. The comments must be received not later than 4:30 p.m. on October 21, 2021. Comments received after this deadline will not be considered by the Commission.

You may submit written questions relevant to the proposed action to Jun Maiquis, Regulations Specialist, Division of Corporations, Business and Professional Licensing, P.O. Box 110806, Juneau, AK 99811-0806 or by e-mail at RegulationsAndPublicComment@alaska.gov. The questions must be received at least 10 days before the end of the public comment period. The Commission will aggregate its response to substantially similar questions and make the questions and responses available on the Alaska Online Public Notice System and on the Commission's website at https://www.commerce.alaska.gov/web/cbpl/ProfessionalLicensing/RealEstateCommission.aspx. The Commission may, but is not required to, answer written questions received after the 10-day cut-off date and before the end of the comment period.

If you are a person with a disability who needs a special accommodation in order to participate in this process, please contact Jun Maiquis at (907) 465-2537 or RegulationsAndPublicComment@alaska.gov not later than October 14, 2021 to ensure that any necessary accommodation can be provided.

A copy of the proposed regulation changes is available on the Alaska Online Public Notice System and by contacting Jun Maiquis at (907) 465-2537 or RegulationsAndPublicComment@alaska.gov, or go to https://www.commerce.alaska.gov/web/portals/5/pub/REC-0921.pdf.

A copy of the material proposed for adoption by reference may be viewed at the Commission's office at the Department of Commerce, Community, and Economic Development, Division of Corporations, Business and Professional Licensing, 550 W. 7th Avenue, Suite 1500, Anchorage, or go to https://www.commerce.alaska.gov/web/portals/5/pub/ResidentialRealPropertyTransferDisclosureStatementForm-08-4229-Draft-6-16-21.pdf.

After the public comment period ends, the Commission will either adopt the proposed regulation changes or other provisions dealing with the same subject, without further notice, or decide to take no action. The language of the final regulation may be different from that of the proposed regulation. You should comment during the time allowed if your interests could be affected. Written comments and questions received are public records and are subject to public inspection.

**Statutory Authority:** AS 08.88.071; AS 08.88.081; AS 08.88.615; AS 34.70.050 **Statutes Being Implemented, Interpreted, or Made Specific:** AS 08.88.071; AS 08.88.081; AS 08.88.615; AS 34.70.050

	cal Information: The proposed regulation changes are not expected to require an increased propriation.
DA	ATE:9/14/2021/s/
	Jun Maiquis, Regulations Specialist
	Division of Corporations, Business and
	Professional Licensing
the occapp Ala	reach occupation regulated under the Division of Corporations, Business and Professional Licensing, Division keeps a list of individuals or organizations who are interested in the regulations of that cupation. The Division automatically sends a Notice of Proposed Regulations to the parties on the propriate list each time there is a proposed change in an occupation's regulations in Title 12 of the aska Administrative Code. If you would like your address added to or removed from such a list, send ar request to the Division at the address above, giving your name, either your e-mail address or mailing dress (as you prefer for receiving notices), and the occupational area in which you are interested.
	ADDITIONAL REGULATION NOTICE INFORMATION (AS 44.62.190(d))
1.	<b>Adopting agency:</b> Real Estate Commission – Department of Commerce, Community, and Economic Development, Division of Corporations, Business and Professional Licensing.
2.	General subject of regulation: Property disclosure form.
3.	Citation of regulation: 12 AAC 64.930.
4.	Department of Law file number: To be assigned.
5.	<b>Reason for the proposed action:</b> Update and clarification of current regulations; compliance with state statute.
6.	<b>Appropriation/Allocation:</b> Corporations, Business and Professional Licensing – #2360.
7.	Estimated annual cost to comply with the proposed action to: A private person: None known. Another state agency: None known. A municipality: None known.
8.	Cost of implementation to the state agency and available funding (in thousands of dollars): No costs are expected in FY 2022 or in subsequent years.
9.	The name of the contact person for the regulation: Shyla Consalo, Executive Administrator Alaska Real Estate Commission Division of Corporations, Business and Professional Licensing Department of Commerce, Community, and Economic Development Telephone: (907) 269-8197 E-mail: shyla.consalo@alaska.gov
10.	The origin of the proposed action: Real Estate Commission.
11.	Date: 9/14/2021 Prepared by: /s/
	Jun Maiquis Regulations Specialist

Register ,	2022	<b>PROFESSIONAL</b>	REGULATIONS
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### **Chapter 64. Real Estate Commission.**

(Words in **boldface and underlined** indicate language being added; words [CAPITALIZED AND BRACKETED] indicate language being deleted.)

12 AAC 64.930(a) is amended to read:

12 AAC 64.930. Property disclosure form. (a) The form titled *Residential Real*Property Transfer Disclosure Statement, dated June 2021 [JULY 2008], is adopted by reference.

This form, prepared by the Real Estate Commission, presents the information required by AS 34.70 that a transferor of an interest in residential real property must disclose to a prospective transferee of the property before the transferee makes a written offer. Use of this form also complies with AS 34.70.050 regarding notice to the transferee to conduct investigations regarding convicted sex offenders residing in the neighborhood and whether there is an agricultural facility or operation in the vicinity.

(b) For the purposes of this section, "residential real property" has the meaning given to the term in AS 34.70.200. (Eff. 9/12/93, Register 127; am 2/12/99, Register 149; am 8/23/2001, Register 159; am 6/20/2003, Register 166; am 1/1/2005, Register 172; am 11/18/2006, Register 180; am 10/4/2008, Register 188; am \_\_\_/\_\_\_\_, Register \_\_\_\_\_)

Authority: AS 08.88.071 AS 08.88.615 AS 34.70.050

AS 08.88.081

Editor's note: Copies of the *Residential Real Property Transfer Disclosure Statement*, adopted by reference in 12 AAC 64.930, may be obtained from the Department of Commerce, Community, and Economic Development, Division of Corporations, Business and Professional Licensing, Real Estate Commission, 550 W. 7th Avenue, Suite <u>1500</u> [1950], Anchorage, AK 99501 [-3567]; phone: (907) 269-8168 [8162].



housing. AS 34.70.200(2) and (3).

# State of Alaska Residential Real Property Transfer Disclosure Statement

Prepared in compliance with Alaska Statute (AS) 34.70.010 - 34.70.200

### **General Information**

General information	<b>7</b> 11
AS 34.70.010 requires that before the a Transferee/Buyer (hereafter real property makes a written offer of residential real property, the Transt deliver a completed written disclosure form. This disclosure statement of the residential real property* located in the Judicial District, State of Alaska.	ansferor/Seller (hereafter referred to as Seller) atement is in compliance with AS 34.70.010. It
Legal Description:	
Property Address/City/Other:	
*Residential real property means any single-family dwelling, or two s	

**Exemption for First Sale:** Under AS 34.70.120, the first transfer of an interest in residential real property that has never been occupied is exempt from the requirement for the Seller to complete the Disclosure Statement.

**Waiver by Agreement:** Under AS 34.70.110, completion of this disclosure statement may be waived when transferring an interest in residential real property if the Seller and Buyer agree in writing. Signing this waiver does not affect other obligations for disclosure.

**Violation or Failure to Comply:** A person who negligently violates or fails to perform a duty required by 34.70.010 - AS 34.70.200 is liable to the Buyer for actual damages suffered by the Buyer as a result of the violation or failure. If the person willfully violates or fails to perform a duty required by AS 34.70.010 -AS 34.70.200, the Seller is liable to the Buyer for up to three times the actual damages. In addition to the damages, a court may also award the Buyer costs and attorney fees to the extent allowed under the rules of court.

AS 34.70.020 provides that if a disclosure statement or material amendment is delivered to the transferee after the transferee has made a written offer, the transferee may terminate the offer by delivering a written notice of termination to the transferor or the transferor's licensee within three days after the disclosure statement or amendment is delivered by deposit in the mail.

AS 34.70.040(b) provides that if an item that must be completed in the disclosure statement is unknown or is unavailable to the Seller, and if the Seller or Seller's agent licensee has made a reasonable effort to ascertain the information, the Seller may make an approximation based on the best information available to the Seller or Seller's agent licensee. It must be reasonable, clearly labeled as an approximation, and not used to avoid the disclosure requirements of AS 34.70.010 – AS 34.70.200.

All disclosures made in this statement are required to be made in good faith (AS 34.70.060). The Seller is required to must disclose defects or other conditions in the real property, or the real property interest being transferred. The Seller To comply, disclosure does not need not include a search of the public records, nor does it require a professional inspection of the property.

If the information supplied in this disclosure statement becomes inaccurate as a result of an act or agreement after the disclosure statement is delivered to the Buyer, the Seller is required to deliver an amendment to the disclosure statement to the Buyer. An <u>addendum/amendment</u> form for that purpose may be attached to this disclosure statement.

Upon delivery to a buyer, any inspection/reports generated by a purchase agreement of this property automatically becomes an addendum/amendment to the property disclosure.

	/ /			/
Seller's Initials	Date	Property Address	Buyer's Initials	Date
08-4229 (Rev. 7/08	) [DRAFT - June 16, 2021]	-1-		

### Seller's Information Regarding Property Property Type (check one): Single Family Zero Lot Line/Town House Condominium ■ Townhome/PUD Duplex (Including Single Family with an Apartment) Other (please specify) Do you currently occupy the property? Yes No If Yes, how long? If not a the current occupant, have you ever occupied the propert☑ ☐ Yes☐ ☐ No If so, when? \_\_\_. If property was built prior to 1978, or if Seller has any knowledge of lead-based paint, Seller must complete Disclosure of Information and Acknowledgment of Lead-based Paint and/or Lead-based Paint Hazards in accordance with Section 1018 of the Residential Lead-Based Paint Hazard Reduction Act of 1992 (also known as Title X) and provide Buyer with the "Protect Your Family From Lead in Your Home" pamphlet. The pamphlet can be found on the Internet at http://www.epa.gov/lead/leadprot.htm. Construction Overview: Wood Frame Manufactured Modular Other:\_ Foundation: Masonry Block Poured Concrete Piling Treated Wood Other: Name of original builder (if known): **Property Features:** (This section has been alphabetized) Check all items that are built in and will remain with the property. Also . . . Circle those checked items that have known defects or malfunctions. Also ... Describe the defect or malfunction on the Addendum/Amendment(s) to the Disclosure Statement. ☐ Auto Garage Door ☐ Hot Tub ☐ Cover Opener(s) # of ☐ Smoke Detector(s) # of Built-In Barbecue ☐ Instant Hot Water Dispenser □ Steam Shower Room Central Vacuum Installed ☐ Intercom Storage Shed(s) # of Trash Compactor(s) # of \_\_\_ CO Detector(s) # of\_\_\_\_ ☐ Jetted Tub Cooktop(s) # of \_\_\_\_\_\_\_ Dishwasher(s) # of \_\_\_\_\_ ☐ Microwave(s) # of ☐ T.V. Antenna Oven(s) # of Water Filtering System Oven(s) # or \_\_\_\_\_ Paddle Fan(s) # of \_\_\_\_ ☐Fire Alarms Built-In Refrigerator(s) # of ☐Window Screens ☐Freezer(s) # of Wood Stove(s) # of \_\_\_ ☐Garbage Disposal Rods & Blinds Greenhouse Attached Detached Satellite Dish □Other Security System □ Ventilating System ☐ Heating System Comments: Structural Components: **Check** only those items that have known defects, malfunctions, or have had major repairs performed within the last five years. Also . . . Check items that need replaced/repaired Replaced or Repaired/Needs Repair Replaced or Repaired/Needs Repair Replaced or Repaired/Needs Repair Replaced or Repaired/Needs Repair Fences/Gates Rain Gutters Electrical Systems ☐ Electronic Air Cleaner Insulation ☐ ☐ Woodstove(s) Driveways Sewage Systems **Exterior Walls** ☐ Heat Recovery # of \_\_\_\_\_ Interior Walls Private Walkways Water Supply Fireplace(s) ☐ Ventilator System Floors Retaining Walls Garage # of Swimming Pool ☐☐☐ Gas Starter Foundation Ceilings Garage Floor Drain ☐ ☐ Chimneys Mechanical Crawl Space Doors Carport ☐ Plumbing Systems ☐ ☐ Filtration Roof ☐ Windows Washer/Dryer Hook-ups **Heating Systems** Pool Cover Patio/Decking Skylights Humidifier Solar Panels Slabs Venting Air Conditioner Hot Water Heater Wind Generators Describe the defect, malfunction, or repair on the Addendum/Amendment(s) To The Disclosure Statement. \_\_ **Describe** other items not covered above? Comments: Buyer's Initials Seller's Initials Date Property Address Date

Documentation: Check the document	s for the subject property that the seller has	available for review:		
☐ Engineer/Property/Home	☐ Written Agreement with Adjacent Property Owner	☐ Party Wall Agreen	nent	
☐ Inspection Report(s)	☐ Energy Rating Certificate	Lease/Rental Agre	eement	
Title Information	□PUR-101	Soil Tests		
☐ As-Built Survey	Resale Certificate	Well Log & Water		
Certificate of Occupancy	☐ Deed Restrictions	Hazardous Materia		
☐ PUR-102	☐ Water Rights Certificate	Other:		
Subdivision Covenants/Restrictions	Uther:			
<ul> <li>Supply information for the following</li> </ul>	items:			
Average Annual Monthly Utility Cos	ts: Utility History Attached.			
Gas \$	Company/Source:			
Electric \$	Company/Source:			
Oil \$/Gallons:	Company/Source:			
Propane \$	Company/Source:			
Wood \$	Company/Source:			
Coal \$	Company/Source:			
Water	Company/Source:			
Sewer \$	Company/Source:			
Refuse \$	Company/Source:			
Other \$	Company/Source:			
Additional Information:				
To the best of your knowledge, are you awa "Yes," indicate the relevant item number an	re of any of the following conditions with res d explain the condition on the <u>Addendum/A</u>	mendment(s) to the Disclosu	ire Statement.	
1. Title:		<del></del>	<u>'es No NA/UNK</u>	
	nding, or potential legal action(s) concern			
	improvements planned that will affect the pr			
4. Road maintenance provided by?	eased?			
5. Is the property currently rented or le	easeur			
If Yes, expiration date: /  5. Is there a homeowner's association	n (HOA) for the property?			
If Yes, HOA name:	HOA Telephone			
Mandatory Voluntary	HOA Telephone: Inactive Monthly Dues Amount: \$	ner ner		
Are there any levied or pending asse	essments?	pci		
Who is responsible for issuing the	resale certificate?			
Name:	Telephone:			
Setbacks/Restrictions:				
1. Have you been notified of any propos	sed zoning changes for the property?			
2. Are you aware of features of the pro	perty shared in common with adjoining prop	erty owners, such as		
•	s, whose use or responsibility for maintenance			
3. Are there subdivision conditions, covenants, or restrictions?				
	uilding codes, zoning, setback requirements		ondp	
or city restrictions on this property?				
5. Are you aware of any nonconformin	g uses of this property?			
Heating System(s):				
- · · · · · · · · · · · · · · · · · · ·	r Baseboard	Heat     Flactrical Heat		
Wank all types that apply: The water				
	ed:Last Inspec	eted:		
	Propane Tank leased or owned?			
Oil with allon store	age which is Buried Above Ground	Other		
	age which is in build in the province of our and			
Ago or rank:				
		<u>_</u>	/ /	
Seller's Initials Date	Property Address	Buyer's Initials	Date	

<ul> <li>Sewer System:</li> <li>Type:  Public  Sewer Private  Community  Other</li> </ul>		No NA/UNK
Does your sewer system have a lift station/lift pump?  If Private: Septic Tank Holding Tank Other:  Drain field System: Bed Trench Mound Pit Crib Other:  Innovative Sewer System Intermittent Sand Filter Biocycle Recirculating Upflow	<u>-</u>	
Secondary Sewer Treatment Plant Other:  Has the sewer system failed while you owned the property?  If Yes, explain:  Age of sewer system:  Location:		
<ul> <li>Age of sewer system:Location:</li></ul>	? <u> </u> —	_
<ul> <li>Water Supply:</li> <li>Type: ☐ Public ☐ Private ☐ Community ☐ Cistern/Water Tank If Cistern/Water Tank:Si</li> </ul>		
Other Other Provide Shared Well agreement if any  If Private: Well Depth: feet. Flow Rate: gallons per minute. Date Tested:	·	
Have you had any problems with your water supply?		
If Yes, attach all documentation from all tests.  Are you aware of any contaminants in your water supply, to include but not limited to E-coli, nitrates, heavy metals, arsenic or other contaminants?		
Has the well failed while you have owned the property?  Have you ever had a well pump problem or failure?		
Do you supply water to, or receive water from others?	·	
<ul> <li>O Hot Water Heater:</li> <li>Age:years. Capacity:gallons. Type: □ Gas □ Electric □ Other</li> </ul>		
O .Roof or Other Leakage:  Type: ☐ Asphalt/Composition Shingle ☐ Cedar Shake ☐ Built-up ☐ Metal ☐ Other		
o Fireplace and/or Woodstove: What type? Electric Gas Wood Pellet Otl		
Date chimney(s) last cleaned or serviced?Who cleaned/serviced?years.		
<ul> <li>Freeze-ups:         <ul> <li>Have you had any frozen water lines, sewer lines, drains, or heating systems?</li> <li>If If yes, please explain.</li> <li>Are there any heat tapes, heat lamps, or other freeze prevention devices?</li> <li>Location, and explain use.</li> <li></li></ul></li></ul>		
o Drainage:		
◆ Are you aware of ever having any water in the crawl space, basement, or lower level?      ◆ If Yes, how has the problem been resolved?      □ Sump Pump(s) □ Curtain Drain □ Rain Gutter/Extension □ Other      When was problem resolved?      Location of each sump pump:      ▼ To where does the water drain after it leaves the sump pump?  If gutters, where do downspouts discharge?	<u> </u>	
If gutters, where do downspouts discharge?  Is there a floor drain in the structure, including garage?  If Yes, where is it located and where does it drain to?	_	
Seller's Initials Date Property Address Buyer's Initials	/	 ate

### **Additional Information (Continued):** No **NA/UNK** To the best of your knowledge, has the property been inspected by an engineer/home inspector in the last 5 years? 2. Are you aware of any deed, or other private restrictions on the use of the property?..... Are you aware of any variances being applied for, or granted, on this property?..... Are you aware of any easements on the property? ...... **Encroachments:** Does anything on your property encroach (extend) onto your neighbor's property?..... Does anything on your neighbor's property encroach onto your property? **Environmental Concerns:** 7. Are you aware of any substances, materials, or products that may be an environmental hazard such as asbestos, formaldehyde, radon gas, lead-based paint, fuel or chemical storage tanks, contaminated soil, water or by-products from the production of methamphetamines on the subject property?..... Are you aware of any mildew or mold issues affecting this property? ..... 9. Are you aware of any underground storage tanks on this property, other than previously referenced fuel? or septic tanks? Number of tanks: 11. Are you aware if the property has flooded? ...... Flood zone designation: 12. Are you aware of any erosion/erosion zone or accretion affecting this property?..... 13. Are you aware of any damage to the property or any of the structures from flood, landslide, avalanche. high winds, fire, earthquake, or other natural causes?..... 14. Have you ever filed an insurance claim for any environmental damage to the property? ..... 13 Are you aware of a waste disposal site or a gravel pit within a one-mile radius of the property?..... **Soil Stability:** 14 Are you aware of any debris burial or filling on any portion of the property?..... 15 Are you aware of any permafrost or other soil problems which have caused settling, slippage, sliding, or heaving that affect the improvements of the property?..... 16. Are you aware of any drainage, or grading problems that affect this property?..... Construction, Improvements/Remodel: 17. Have you remodeled, made any room additions, structural modifications, or improvements?..... a. If Yes, please describe. Was the work performed with necessary permits in compliance with building codes?..... Was a final inspection performed, if applicable? 18. Has a fire ever occurred in the structure?..... **Pest Control or Wood Destroying Organisms:** Are you aware of any termites, ants, insects, squirrels, vermin, rodents, bed bugs etc. in the structure? ..... a. If Yes, when? b. If Yes, what type? c.lf Yes, where? d. If Yes, describe what was done to resolve the problem: 20. Has there been damage in the past resulting from termites, ants, insects, squirrels, rodents, etc. in the structure?..... a. If Yes, when? b. If Yes, what type? c.lf Yes, where? d. If Yes, describe what was done to resolve the problem: Seller's Initials Date Property Address Buyer's Initials Date

Other	Yes No.	o <u>NA/UNK</u>
	you aware of any murder or suicide having occurred on the property within the preceding 3 years?	
Addit Noise	onal Information (Continued):	
	<ul> <li>a. Are you aware of any noise sources that may affect the property, including airplanes, trains, dogs, traffic, racetracks, neighbors, etc.?</li> <li>b. If Yes, explain:</li> </ul>	
Pets	a. Have there been any pets/animals in the house?	
and the stater	have completed this disclosure statement according to AS 34.70.010 - AS 34.70.200 and these instructed statements are made in good faith and are true and correct to the best of my/our knowledge as signed. I/We authorize any licensees involved or participating in this transaction to provide a copyment to any person or entity in connection with any actual or anticipated transfer of the property or incorporaty.	of the of this nterest
Seller	Date:	
Seller	Date:	
	Buyer's Notice and Receipt of Copy	
for de that is follow	feree (Buyer) Awareness Notice: Under AS 34.70.050, Transferee (Buyer) is independently responsermining whether a person who has been convicted of a sex offense resides in the vicinity of the protective subject of the Transferee's (Buyer's) potential real estate transaction. This information is available not locations: Alaska State Trooper Posts, Municipal Police Departments, and on the State of Atment of Public Safety Internet site: www.dps.state.ak.us.	operty at the
for de transa snow,	feree (Buyer) Awareness Notice: Under AS 34.70.050, Transferee (Buyer) is independently responsermining whether, in the vicinity of the property that is the subject of the transferee's potential real extion, there is an agricultural facility or agricultural operation that might produce odor, fumes, dust, blumoke, burning, vibrations, noise, insects, rodents, the operation of machinery including aircraft, and reniences or discomforts as a result of lawful agricultural operations.	estate lowing
unde discl read	Buyer is urged to inspect the property carefully and to have the property inspected by an expert restands that there are aspects of the property of which the Seller may not have knowledge and the sure statement does not encompass those aspects. Buyer also acknowledges that he/she they have and received a signed copy of this statement from the Seller or any licensee involved or participating action.	hat this ave has
Lice	nsees are not responsible for an act, error, or omission on the part of the seller/s. Insees are not responsible for an act, error, or omission on the party of a buyer/s when the buyer/s clean base the property professionally inspected prior to purchase.	hoose
Buyer	Date:	
Buyer	Date:	
-		/ Date

### Explanation Addendum or Amendment To The Disclosure Statement

### Use this page to:

- 1) clarify repairs, defects, or malfunctions.
- 2) to explain items in more detail
- 3) to make changes or to update this disclosure form.

AS 34.70.020 provides that if a disclosure statement or material amendment is delivered to the Buyer after the Buyer has made a written offer, the Buyer may terminate the offer by delivering a written notice of termination to the Seller or the Seller's licensee within three days after the disclosure statement or amendment is delivered in person or within six days after the disclosure statement or amendment is delivered by deposit in the mail.

In compliance with AS 34.70.080, the Seller amends the disclosure statement for the real property described below:

List items changed or clarified. Use additional Addendum/Amendment pages, if necessary

Page #	Item/Explanation
l/We (Selle true and c	er(s)) certify that the information in this Addendum/Amendment To The Disclosure Statement is correct to the best of my/our knowledge as of the date signed.
Seller:	Date:
·	
Seller:	
Seller:	Date:
Seller: I/We (Buy Buyer:	Date:
Seller: I/We (Buy Buyer:	Date:er(s)) have received a copy of this Addendum/Amendment To The Disclosure Statement.  Date:
Seller: I/We (Buy Buyer:	



## **State of Alaska Residential Real Property Transfer Disclosure Statement**

### **Exemption For First Sale**

Prepared in compliance with Alaska Statute (AS) 34.70.010 - 34.70.200

Legal Description:	
Property Address/City:	
Under AS 34.70.120, the first transfer of an interest in resident exempt from the requirement for the Seller to complete the Disc	ial real property that has never been occupied is closure Statement.
Buyer may wish to obtain inspections of the property and seek	other professional advice.
****	<b>* * *</b>
<b>Transferee (Buyer) Awareness Notice:</b> Under AS 34.70.050, for determining whether a person who has been convicted of a that is the subject of the Transferee's (Buyer's) potential real esta following locations: Alaska State Trooper Posts, Municipal Popertment of Public Safety Internet site: <a href="https://www.dps.state.ak.us">www.dps.state.ak.us</a>	sex offense resides in the vicinity of the property ate transaction. This information is available at the blice Departments, and on the State of Alaska,
***	***
Transferee (Buyer) Awareness Notice: Under AS 34.70.050, for determining whether, in the vicinity of the property that is the transaction, there is an agricultural facility or agricultural operations, smoke, burning, vibrations, noise, insects, rodents, the opinconveniences or discomforts as a result of lawful agricultural operations. ★ ★ ★ ★ ★ ★	e subject of the transferee's potential real estate on that might produce odor, fumes, dust, blowing peration of machinery including aircraft, and other operations.
I certify that this is the first transfer of an interest in the proper been occupied before this transfer of interest.	ty identified above and that the property has not
Seller:	_Date:
Seller:	_Date:
Buyer:	Date:
Buyer:	Date:
Seller's Initials Date Property Address	Buyer's Initials



08-4229c (Rev. 7/08) [DRAFT - June 16, 2021]

### State of Alaska

### **Residential Real Property Transfer Disclosure Statement**

### **Waiver By Agreement**

AS 34.70.110

Prepared in compliance with Alaska Statute (AS) 34.70.010 - 34.70.200

Legal Description:	
Property Address/City:	
Under AS 34.70.110, completion of this disclosure statement residential real property if the Seller and Buyer agree in writing.	may be waived when transferring an interest in
Parties may wish to obtain professional advice and/or inspectio	n of the property.
It is recommended that the buyer read the complete State Disclosure Statement.	of Alaska Residential Real Property Transfer
***	r * * *
<b>Transferee (Buyer) Awareness Notice:</b> Under AS 34.70.050, for determining whether a person who has been convicted of a that is the subject of the Transferee's (Buyer's) potential real esta following locations: Alaska State Trooper Posts, Municipal Popertment of Public Safety Internet site: www.dps.state.ak.us	sex offense resides in the vicinity of the property ate transaction. This information is available at the blice Departments, and on the State of Alaska,
***	* * * *
<b>Transferee (Buyer) Awareness Notice:</b> Under AS 34.70.050, for determining whether, in the vicinity of the property that is th transaction, there is an agricultural facility or agricultural operations, smoke, burning, vibrations, noise, insects, rodents, the opinconveniences or discomforts as a result of lawful agricultural of the control of the con	e subject of the transferee's potential real estate on that might produce odor, fumes, dust, blowing peration of machinery including aircraft, and other
***	
By law, completion of this disclosure statement may be waived property if the Transferor (Seller) and the Transferee (Buyer) a requirement to complete this disclosure statement, please sign	gree in writing. If both parties agree to waive the
Signing this waiver does not affect other obligations for dis	sclosure.
Seller:	_Date:
Seller:	Date:
Buyer:	Date:
Buyer:	Date:
Seller's Initials Date Property Address	Buyer's Initials Date

From: Kathi Johnson

To: <u>Consalo, Shyla M (CED)</u>; <u>Regulations and Public Comment (CED sponsored)</u>; <u>Gabe Stephan</u>; <u>"Gina Bergt"</u>

Subject: FW: Notice of Proposed Regulations (Alaska Real Estate Commission - 12 AAC 64.930)

**Date:** Thursday, September 16, 2021 10:59:27 AM

Attachments: REC-Notice-0921.pdf

Alaska Real Estate Commission

Dear Shyla,
Under Utilities:
Can we add a space for Security Alarms
leased
owned
Monthly fee for:
Equipment Lease
monthly monitoring fee
Cordially,
Kathi Johnson (907) 762-3123 auto forwards to cell <a href="mailto:kathi@kathijohnson.net">kathi@kathijohnson.net</a> The Johnson Group, a family business at Jack White Real Estate
From: Regulations and Public Comment (CED sponsored) <regulationsandpubliccomment@alaska.gov></regulationsandpubliccomment@alaska.gov>
<b>Sent:</b> Thursday, September 16, 2021 10:20 AM <b>Subject:</b> Notice of Proposed Regulations (Alaska Real Estate Commission - 12 AAC 64.930)
Subject. Notice of Proposed Regulations (Alaska Real Estate Commission - 12 AAC 04.550)
Dear Licensee,
The Alaska Real Estate Commission proposes to update the residential real property transfer disclosure statement form.
Attached are copies of the public notice and draft of the proposed regulation changes.
Thank you,

From: Jorge I. Acosta

To: Consalo, Shyla M (CED); Regulations and Public Comment (CED sponsored)

**Subject:** RE: Feedback for Proposed property disclosure updates

**Date:** Thursday, September 16, 2021 11:35:48 AM

Attachments: <u>image001.png</u>

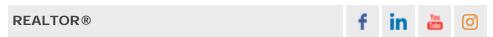
image002.png image003.png image004.png image006.png image007.png image008.png image009.png

Ohh, OK, PHEW!

Other than the silly formatting errors I noticed, the changes are welcomed!

Respectfully,

### Jorge I. Acosta



email: 907HomesByJorge@gmail.com

mobile: (907) 792-9677 | phone: (907) 865-4700

RE/MAX Dynamic Properties, 3350 Midtown Place, Anchorage, AK 99503

From: Consalo, Shyla M (CED) <shyla.consalo@alaska.gov>

Sent: Thursday, September 16, 2021 11:35

To: 907HomesByJorge@gmail.com; Regulations and Public Comment (CED sponsored)

<regulationsandpubliccomment@alaska.gov>

**Subject:** RE: Feedback for Proposed property disclosure updates

Thank you for your input, Jorge. I will present this to the Commission for consideration once the public comment period has ended. Just to note, the draft form is not formatted the way it would ultimately look – the changes were made via the edit function in Adobe, so alignment and spacing was affected. The formatting of the form will be completed by our publication specialist at the end of this process, after any changes are finalized and approved by the Commission.

Shyla Consalo Executive Administrator Alaska Real Estate Commission 550 W. 7th Ave., Suite 1500 Anchorage, AK 99501 \*\*PLEASE NOTE: We cannot accept applications or payments via email for security reasons. Please turn applications & payments in via in-person drop-off, courier service, or mail (USPS, FEDEX, UPS, ect.). Thank you\*\*

**From:** Jorge I. Acosta [mailto:907homesbyjorge@gmail.com]

Sent: Thursday, September 16, 2021 11:26 AM

To: Regulations and Public Comment (CED sponsored) < regulations and public comment @alaska.gov>

**Cc:** Consalo, Shyla M (CED) < shyla.consalo@alaska.gov > **Subject:** Feedback for Proposed property disclosure updates

Shyla,

Thank Please find the attached DRAFT Residential Real Property Transfer Disclosure Statement. I have made some highlights and each highlight should have a comment associated with it.

### Sincerely,



### Jorge I. Acosta REALTOR® | RE/MAX Dynamic Properties

**M** (907) 792-9677 | **P** (907) 865-4700 **E** 907HomesByJorge@gmail.com

3350 Midtown Place, Anchorage, AK, 99503 dynamic-properties-anchorage-ak.remax.com/





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### State of Alaska Residential Real Property Transfer Disclosure Statement

Prepared in compliance with Alaska Statute (AS) 34.70.010 - 34.70.200

		General Info	ormation			
AS 34.70.010 requires t	ha <mark>r be</mark> fore <del>the</del> a Ti	ransferee/Buyer (h	ereafter referred to a	as Buyer) <del>of an ir</del>	terest in resid	ential
real property makes a v	vritten offer <mark>of resi</mark>	dential real proper	ty, the Transferor/Se	eller (hereafter re	eferred to as S	Seller)
must deliver a complete	ed written disclosu	<mark>ire form</mark> . This disc	losure statement is i	n compliance w	ith AS 34.70.0	)10. It
concerns the resident	ial real property*	located in the			Recording Di	strict,
Judicial District, State of	f Alaska.					
Legal Description:						
Property Address/City/0	Other:					
*Residential real propindividual unit in a muhousing. AS 34.70.200	ulti-unit structure or					

**Exemption for First Sale:** Under AS 34.70.120, the first transfer of an interest in residential real property that has never been occupied is exempt from the requirement for the Seller to complete the Disclosure Statement.

Waiver by Agreement: Under AS 34.70.110, completion of this disclosure statement may be waived when transferring an interest in residential real property if the Seller and Buyer agree in writing. Signing this waiver does not affect other obligations for disclosure.

Violation or Failure to Comply: A person who negligently violates or fails to perform a duty required by 34.70.010 - AS 34.70.200 is liable to the Buyer for actual damages suffered by the Buyer as a result of the violation or failure. If the person willfully violates or fails to perform a duty required by AS 34.70.010 -AS 34.70.200, the Seller is liable to the Buyer for up to three times the actual damages. In addition to the damages, a court may also award the Buyer costs and attorney fees to the extent allowed under the rules of court.

AS 34.70.020 provides that if a disclosure statement or material amendment is delivered to the transferee after the transferee has made a written offer, the transferee may terminate the offer by delivering a written notice of termination to the transferor or the transferor's licensee within three days after the disclosure statement or amendment is delivered in person or within six days after the disclosure statement or amendment is delivered by deposit in the

AS 34.70.040(b) provides that if an item that must be completed in the disclosure statement is unknown or is unavailable to the Seller, and if the Seller or Seller's agent licensee has made a reasonable effort to ascertain the information, the Seller may make an approximation based on the best information available to the Seller or Seller's agent licensee . It must be reasonable, clearly labeled as an approximation, and not used to avoid the disclosure requirements of AS 34.70.010 - AS 34.70.200.

All disclosures made in this statement are required to be made in good faith (AS 34.70.060). The Seller is required to must disclose defects or other conditions in the real property, or the real property interest being transferred. The Seller To comply, disclosure does not need not include a search of the public records, nor does it require a professional inspection of the property.

If the information supplied in this disclosure statement becomes inaccurate as a result of an act or agreement after the disclosure statement is delivered to the Buyer, the Seller is required to deliver an amendment to the disclosure statement to the Buyer. An addendum/amendment form for that purpose may be attached to this disclosure statement.

Upon delivery to a buyer, any inspection/reports generated by a purchase agreement of this property automatically becomes an addendum/amendment to the property disclosure.

Property Address Buver's Initials -1-

Seller's Infor	mation Rega	arding Prope	erty							
Property Typ	e (check on	e):								
	ncluding Single	ero Lot Line/To Family with a	n Apartr	ment)	Condom	inium		Townhor	me/PUD	
Do you current	ly occupy the p	oroperty?	Yes [	☐ No If \	es, how	long? _				
If not a the curr	ent occupant,	have you ever	occupie	ed the prope	rt <u>v?</u>	Yes_		lo If so, w	/hen?	
Year Property I	Built:	(If prope	rty was	built prior to	1978, or	if Seller	has a	ny knowle	edge of lead	-based paint, Seller d Paint Hazards in
accordance wit	th Section 101 with the "Prote	8 of the Residect Your Family	ential Le	ad-Based Pa	aint Haza	ard Red	luction	Act of 19	992 (also kn	own as Title X) and on the Internet at
Foundation:  Name of original	Masonry Blo al builder (if kn	ock 🔲 Poure own):	d Conc	rete 🔲 Pilir	ng 🗖	Treated	l Wood	d 🗖 O		
Property Fea		•			•	•				
Circle thos	se checked iter	ouilt in and will ns that have k alfunction on t	nown de	efects or mal	functions	. Also		osure Sta	tement.	
Built-In Ba Central Va CO Detect Cooktop(standard) Dishwash Fire Alarm Freezer(standard) Garbage I	r(s) # of arbecue accum Installe tor(s) # of s) # of er(s) # of ns ) # of Disposal	d Detached		Hot Tub Instant II Intercom Jetted T Microwa Oven(s) Paddle II Built-In II Rods & Satellite Security	Hot Waten ub live(s) # o # of Fan(s) # o Refrigera Blinds Dish	fof		- [ - [ - [	Steam Sho Storage SI Trash Con T.V. Anten Water Filte Water Soft Window So Wood Stov	ering System tener
Structural Compo										
Check only thos			_	ctions, or have	e had <del>maj</del>	or repail	rs perfo	ormed with	nin the last five	e years.
Also Check is eplaced or Repaired/Need		Repaired/Needs Repair		or Repaired/Needs F	Repair Rep	laced or Rep	paired/Nee	eds Repair	Replaced or	Repaired/Needs Repair
Fences/Gate	es $\Box$	Rain Gutters		Insulation		☐ Ele	ectrical :	Systems		Electronic Air Cleaner
Driveways		Exterior Walls		Woodstove(s)	L	<b>」</b>	wage S			Heat Recovery
Private Walk	ways $\Box$	Interior Walls		# of		☐ Wa	ater Sup	oply		•
Retaining W	alls $\Box$	Floors		Fireplace(s) # of		] 🔲 Ga	arage			Ventilator System
Foundation		Ceilings		Gas Starter		<b>□</b> Ga	arage Fl	oor Drain		Swimming Pool
Crawl Space		Doors		Chimneys		☐ Ca	arport			Mechanical
Roof		Windows	片	Plumbing System Heating System		] ☐ Wa	asher/D	ryer Hook-ເ	ıps 🔲 🗒	Filtration
Patio/Deckin	ng 🔲 🗆	Skylights	H	Solar Panels		] 🗌 Hu	umidifier			Pool Cover
Slabs		Venting		Wind Generate	ors	Air	r Condit	ioner		Hot Water Heater
<b>Describe</b> the defe	ct, malfunction, or	repair on the Add	endum/Ar	mendment(s) To	o The Discl	osure Sta	atement.			
Describe other item Comments:	ns not covered ab	ove?								
Seller's Initials	Date			Property A	ddress				Buyer's Initials	Date

Documentation: Check the document	s for the subject property that the seller has	available for review:	
☐ Engineer/Property/Home	☐ Party Wall Agree	ment	
☐ Inspection Report(s)	Property Owner  ☐Energy Rating Certificate	Lease/Rental Agr	eement
☐ Title Information	☐PUR-101	Soil Tests	
As-Built Survey	Resale Certificate	Well Log & Water	Tests
Certificate of Occupancy	☐Deed Restrictions	Hazardous Mater	
☐ PUR-102	Water Rights Certificate	Other:	
Subdivision Covenants/Restrictions	U Other:		
<ul> <li>Supply information for the following</li> </ul>	items:		
Average Annual Monthly Utility Cos	ts: Utility History Attached.		
Gas \$	Company/Source:		
Electric \$	Company/Source:		
Oil \$/Gallons:	Company/Source:		
Propane \$	Company/Source:		
Wood \$			
Coal \$			
Water \$	Company/Source:		
Sewer \$	Company/Source:		
Refuse \$	Company/Source		<del></del>
Other \$	Company/Source:		<del></del>
Ψ			
Additional Information:			
<ul> <li>3. Do you know of any street or utility</li> <li>4. Road maintenance provided by?</li> <li>5. Is the property currently rented or led if Yes, expiration date: /</li> <li>5. Is there a homeowner's association if Yes, HOA name: Mandatory Voluntary</li> </ul>	d explain the condition on the Addendum/Anding, or potential legal action(s) concertimprovements planned that will affect the preased?  (HOA) for the property?  HOA Telephone Inactive Monthly Dues Amount: \$	ning the property?roperty?	ure Statement.  Yes No NA/UNK  -
	sed zoning changes for the property?		
	perty shared in common with adjoining prop		
	s, whose use or responsibility for maintenan	•	
•			
	enants, or restrictions?		
	uilding codes, zoning, setback requirement		rough,
5. Are you aware of any nonconforming	g uses of this property?		
Heating System(s):			
	r Baseboard	Heat	
Age:years. Last Cleane	d:LastInspec	oted:	
Source: Natural Gas Electric	☐ Propane Tank leased or owned? age which is ☐ Buried ☐ Above Ground	□]Wood □ Coal	
			, .
Seller's Initials Date	Property Address	Buyer's Initials	// Date

0	Sewer System:  Type: Public Private Community Other  Does your sewer system have a lift station/lift pump?			
0	Water Supply:			
	Type: Public Private Community Cistern/Water Tank If Cistern/Water Tank: Size Other Provide Shared Well agreement if any  Well Depth: feet. Flow Rate: gallons per minute. Date Tested: .			
	Have you had any problems with your water supply?	ᆜ	Ш	
	Has the water supply been tested in the past 12 months?			
	Are you aware of any contaminants in your water supply, to include but not limited to E-coli, nitrates, heavy metals, arsenic or other contaminants?  Has the well failed while you have owned the property?			
	Have you ever had a well pump problem or failure?	$\overline{\Box}$	$\Box$	
	Do you supply water to, or receive water from others?			片
	If Yes, is there a recorded agreement?  Do you have a water rights certificate for this property?			
0	Hot Water Heater:			
	Age:years. Capacity:gallons. Type: Gas Electric Other			
0	Roof or Other Leakage:  Type: ☐ Asphalt/Composition Shingle ☐ Cedar Shake ☐ Built-up ☐ Metal ☐ Other			
0	Fireplace and/or Woodstove: What type? Electric Gas Wood Pellet Other?_		_	
	Date chimney(s) last cleaned or serviced?Who cleaned/serviced?			
0	years. Freeze-ups:			
O	<ul> <li>Have you had any frozen water lines, sewer lines, drains, or heating systems?</li> <li>If If yes, please explain.</li> </ul>			
	<ul> <li>Are there any heat tapes, heat lamps, or other freeze prevention devices?</li> <li>Location, and explain use.</li> </ul>			
>	Drainage:	— г	— г	$\neg$
	<ul> <li>Are you aware of ever having any water in the crawl space, basement, or lower level?</li> <li>If Yes, how has the problem been resolved?</li> </ul>	L	L	
	Sump Pump(s) Curtain Drain Rain Gutter/Extension Other  When was problem resolved?  Location of each sump pump:  To where does the water drain after it leaves the sump pump?			
	If gutters, where do downspouts discharge?			
	Is there a floor drain in the structure, including garage?  [	$\square$ [		
	If Yes, where is it located and where does it drain to?			
		/	/	
Sell	ler's Initials Date Property Address Buyer's Initials	Date	;	_

### Additional Information (Continued): No **NA/UNK** To the best of your knowledge, has the property been inspected by an engineer/home inspector in the last 5 years? Are you aware of any deed, or other private restrictions on the use of the property?..... Are you aware of any variances being applied for, or granted, on this property?..... Are you aware of any easements on the property? **Encroachments:** Does anything on your property encroach (extend) onto your neighbor's property?..... Does anything on your neighbor's property encroach onto your property? **Environmental Concerns:** 7. Are you aware of any substances, materials, or products that may be an environmental hazard such as asbestos, formaldehyde, radon gas, lead-based paint, fuel or chemical storage tanks, contaminated soil, water or by-products from the production of methamphetamines on the subject property?..... Are you aware of any mildew or mold issues affecting this property? ..... 9. Are you aware of any underground storage tanks on this property, other than previously referenced fuel? or septic tanks? Number of tanks: 11. Are you aware if the property has flooded? ...... Flood zone designation: 12. Are you aware of any erosion/erosion zone or accretion affecting this property?..... 13. Are you aware of any damage to the property or any of the structures from flood, landslide, avalanche. high winds, fire, earthquake, or other natural causes?..... 14. Have you ever filed an insurance claim for any environmental damage to the property? ..... 13 Are you aware of a waste disposal site or a gravel pit within a one-mile radius of the property?..... **Soil Stability:** 14 Are you aware of any debris burial or filling on any portion of the property?..... 15 Are you aware of any permafrost or other soil problems which have caused settling, slippage, sliding, or heaving that affect the improvements of the property?..... 16. Are you aware of any drainage, or grading problems that affect this property?..... Construction, Improvements/Remodel: 17. Have you remodeled, made any room additions, structural modifications, or improvements?..... a. If Yes, please describe. Was the work performed with necessary permits in compliance with building codes?..... Was a final inspection performed, if applicable? 18. Has a fire ever occurred in the structure?..... **Pest Control or Wood Destroying Organisms:** Are you aware of any termites, ants, insects, squirrels, vermin, rodents, bed bugs etc. in the structure? ..... a. If Yes, when? b. If Yes, what type? c.lf Yes, where? d. If Yes, describe what was done to resolve the problem: 20. Has there been damage in the past resulting from termites, ants, insects, squirrels, rodents, etc. in the structure?..... a. If Yes, when? b. If Yes, what type? c.lf Yes, where? d. If Yes, describe what was done to resolve the problem: Seller's Initials Date Property Address Buyer's Initials Date

Other:	Yes No NA/UNK		
	property?		
Additional Information (Continued): Noise			
traffic, racetracks, neighbors, etc.?	nat may affect the property, including airplanes, trains, dogs,		
	type?		
and the statements are made in good faith ar date signed. I/We authorize any licensees in	nt according to AS 34.70.010 - AS 34.70.200 and these instructions, and are true and correct to the best of my/our knowledge as of the evolved or participating in this transaction to provide a copy of this in with any actual or anticipated transfer of the property or interest		
Seller:	Date:		
Seller:			
Transferee (Buyer) Awareness Notice: Und for determining whether a person who has be that is the subject of the Transferee's (Buyer's) following locations: Alaska State Trooper Poper Department of Public Safety Internet site: www.  Transferee (Buyer) Awareness Notice: Und for determining whether, in the vicinity of the parameters of t	er AS 34.70.050, Transferee (Buyer) is independently responsible property that is the subject of the transferee's potential real estate gricultural operation that might produce odor, fumes, dust, blowing ts, rodents, the operation of machinery including aircraft, and other		
The Buyer is urged to inspect the property carefully and to have the property inspected by an expert. Buyer understands that there are aspects of the property of which the Seller may not have knowledge and that this disclosure statement does not encompass those aspects. Buyer also acknowledges that he/she they have has read and received a signed copy of this statement from the Seller or any licensee involved or participating in this transaction.			
Licensees are not responsible for an act, err Licensees are not responsible for an act, err not to have the property professionally inspe	or, or omission on the party of a buyer/s when the buyer/s choose		
Buyer:	Date:		
Buyer:	Date:		
Seller's Initials Date	Property Address Buyer's Initials Date		

### Explanation Addendum or Amendment To The Disclosure Statement

### Use this page to:

- 1) clarify repairs, defects, or malfunctions.
- 2) to explain items in more detail
- 3) to make changes or to update this disclosure form.

AS 34.70.020 provides that if a disclosure statement or material amendment is delivered to the Buyer after the Buyer has made a written offer, the Buyer may terminate the offer by delivering a written notice of termination to the Seller or the Seller's licensee within three days after the disclosure statement or amendment is delivered in person or within six days after the disclosure statement or amendment is delivered by deposit in the mail.

In compliance with AS 34.70.080, the Seller amends the disclosure statement for the real property described below:

List items changed or clarified. Use additional Addendum/Amendment pages, if necessary

Page #	Item/Explanation		
l/We (Selle true and c	er(s)) certify that the information in this Addendum/Amendment To The Disclosure Statement is correct to the best of my/our knowledge as of the date signed.		
Seller:	Date:		
·			
Seller:			
Seller:	Date:		
Seller: I/We (Buy Buyer:	Date:		
Seller: I/We (Buy Buyer:	Date:er(s)) have received a copy of this Addendum/Amendment To The Disclosure Statement.  Date:		
Seller: I/We (Buy Buyer:			



# State of Alaska **Residential Real Property Transfer Disclosure Statement**

# **Exemption For First Sale**

Legal Description:	
Property Address/City:	
Under AS 34.70.120, the first transfer of an interest in residential exempt from the requirement for the Seller to complete the Disc	
Buyer may wish to obtain inspections of the property and seek of	other professional advice.
****	***
Transferee (Buyer) Awareness Notice: Under AS 34.70.050, for determining whether a person who has been convicted of a sthat is the subject of the Transferee's (Buyer's) potential real esta following locations: Alaska State Trooper Posts, Municipal Po Department of Public Safety Internet site: <a href="https://www.dps.state.ak.us">www.dps.state.ak.us</a> .	sex offense resides in the vicinity of the property te transaction. This information is available at the lice Departments, and on the State of Alaska,
* * * * *	* * *
Transferee (Buyer) Awareness Notice: Under AS 34.70.050, for determining whether, in the vicinity of the property that is the transaction, there is an agricultural facility or agricultural operation snow, smoke, burning, vibrations, noise, insects, rodents, the opinconveniences or discomforts as a result of lawful agricultural of the transfer of an interest in the propert been occupied before this transfer of interest.	e subject of the transferee's potential real estate on that might produce odor, fumes, dust, blowing eration of machinery including aircraft, and other operations.
	D .
Seller:	_Date:
Seller:	_Date:
Buyer:	Date:
Buyer:	Date:
Seller's Initials Date Property Address 08-4229b (Rev. 7/08) [DRAFT - June 16, 2021]	Buyer's Initials



08-4229c (Rev. 7/08) [DRAFT - June 16, 2021]

# State of Alaska

# **Residential Real Property Transfer Disclosure Statement**

# **Waiver By Agreement**

AS 34.70.110

Legal Description:	
Property Address/City:	
Under AS 34.70.110, completion of this disclosure statement residential real property if the Seller and Buyer agree in writing.	may be waived when transferring an interest in
Parties may wish to obtain professional advice and/or inspectio	n of the property.
It is recommended that the buyer read the complete State Disclosure Statement.	of Alaska Residential Real Property Transfer
* * * *	r * * *
<b>Transferee (Buyer) Awareness Notice:</b> Under AS 34.70.050, for determining whether a person who has been convicted of a that is the subject of the Transferee's (Buyer's) potential real esta following locations: Alaska State Trooper Posts, Municipal Popertment of Public Safety Internet site: www.dps.state.ak.us	sex offense resides in the vicinity of the property ate transaction. This information is available at the blice Departments, and on the State of Alaska,
***	* * * *
<b>Transferee (Buyer) Awareness Notice:</b> Under AS 34.70.050, for determining whether, in the vicinity of the property that is th transaction, there is an agricultural facility or agricultural operations, smoke, burning, vibrations, noise, insects, rodents, the opinconveniences or discomforts as a result of lawful agricultural of the control of the con	e subject of the transferee's potential real estate on that might produce odor, fumes, dust, blowing peration of machinery including aircraft, and other
***	
By law, completion of this disclosure statement may be waived property if the Transferor (Seller) and the Transferee (Buyer) a requirement to complete this disclosure statement, please sign	gree in writing. If both parties agree to waive the
Signing this waiver does not affect other obligations for dis	sclosure.
Seller:	_Date:
Seller:	Date:
Buyer:	Date:
Buyer:	Date:
Seller's Initials Date Property Address	Buyer's Initials Date

From: Margaret Nelson

To: Regulations and Public Comment (CED sponsored); Consalo, Shyla M (CED)

Subject: Public comment - proposed new property disclosure form - suggested changes, additions

**Date:** Monday, September 20, 2021 2:16:45 PM

### Dear Real Estate Commission:

I recommend the following changes to your proposed new property disclosure form.

- \*On page 3 Heating System add "on demand heating" as an option
- \*On Page 4 add a number 6 and ask if the access is via shared driveway and if so provide a copy of the shared driveway or access agreement.
- \*On Page 4 Many developers are using community wells. I believe it would be clearer if you used the words: Provide Shared Well/Community Well
  Agreement/Information, if any.
- \*Finally, on page 6 the additional box in red strike the words "on the part of" and add the word "by" so it reads: "Licensees are not responsible for an act, error, or omission by the seller/s. Licensees are not responsible for an act, error, or omission by the buyer/s when the buyer/s choose not to have the property professionally inspected prior to purchase."

Thank you for your consideration.

Margaret

# Margaret Nelson, Broker

Denali Real Estate of Rose Capital, Inc.

www.DenaliRealEstate.com

MNelson@DenaliRealEstate.com

facebook.com/margaretnelsonrealestate

### (907)632-4594

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<sup>\*\*</sup>Buying or Selling---Call me today For Peak Service"

From: Debbie Lewis

To: Consalo, Shyla M (CED); commerce-rec; Regulations and Public Comment (CED sponsored)

**Subject:** Re: [commerce-rec] News from the Real Estate Commission

**Date:** Monday, September 20, 2021 8:14:43 PM

Attachments: REC-Notice-0921 (005)[1].pdf

Hi,

I just highlighted a couple of items that I think need to be reworded or corrected on the attached document. I highlighted the areas in blue.

Page 1 – wording?

The Seller To comply, disclosure does not need not include a search of the public records, nor does it require a professional inspection of the property.

Page 2 – Are these items supposed to be indented?

Ventilating System Heating System

Page 6 – spelling?

Page 6 -Licensees are not responsible for an act, error, or omission on the party of a buyer/s when the buyer/s choose not to have the property professionally inspected prior to purchase.

I am not sure that I understand this statement. Is this saying that if the Buyer has a property inspection, we could be responsible for any errors or ommissions.

Sincerely,

# **Debbie Lewis**

Associate Broker Re/Max of Juneau 907 321-3076

debbielewis@gci.net

www.debbielewis.realtor

From: "Consalo, Shyla M (CED)" <shyla.consalo@alaska.gov>

Date: Monday, September 20, 2021 at 1:41 PM

**To:** commerce-rec@list.state.ak.us>

**Subject:** [commerce-rec] News from the Real Estate Commission

### Welcome to the Alaska Real Estate Commission List Serv

This List Serv was established as a tool for the Commission to provide real estate licensees with information pertinent to the practice of real estate in Alaska.

**Real Estate Commission Regulation Changes** 

The Real Estate Commission proposes to make changes to the Residential Real Property Transfer Disclosure Statement under 12 AAC 64.930. The proposed changes are attached for your reference, and are also available on the Commission website. Written comment for these changes must be submitted by October 21, 2021. Instructions on how to submit written comments are provided in the attached notice.

### Contact Us

We appreciate your understanding and patience during these uncertain and ever-changing circumstances. Please visit the REC website at <a href="https://www.commerce.alaska.gov/web/cbpl/ProfessionalLicensing/RealEstateCommis

on.aspx for more information.

Alaska Real Estate Commission 550 W 7<sup>th</sup> Ave., Suite 1500 Anchorage, AK 99501 Phone: (907) 269-8160

Fax: (907) 269-8196

Office Hours: Monday - Friday, 7:30 a.m. to 4:30 p.m.

List Name: commerce-rec@list.state.ak.us

You subscribed as: debbielewis@gci.net

Unsubscribe at: https://list.state.ak.us/mailman/options/commerce-rec/debbielewis%40gci.net



housing. AS 34.70.200(2) and (3).

# State of Alaska Residential Real Property Transfer Disclosure Statement

Prepared in compliance with Alaska Statute (AS) 34.70.010 - 34.70.200

### **General Information**

General information	<b>7</b> 11
AS 34.70.010 requires that before the a Transferee/Buyer (hereafter real property makes a written offer of residential real property, the Transt deliver a completed written disclosure form. This disclosure statement of the residential real property* located in the Judicial District, State of Alaska.	ansferor/Seller (hereafter referred to as Seller) atement is in compliance with AS 34.70.010. It
Legal Description:	
Property Address/City/Other:	
*Residential real property means any single-family dwelling, or two s	

**Exemption for First Sale:** Under AS 34.70.120, the first transfer of an interest in residential real property that has never been occupied is exempt from the requirement for the Seller to complete the Disclosure Statement.

**Waiver by Agreement:** Under AS 34.70.110, completion of this disclosure statement may be waived when transferring an interest in residential real property if the Seller and Buyer agree in writing. Signing this waiver does not affect other obligations for disclosure.

**Violation or Failure to Comply:** A person who negligently violates or fails to perform a duty required by 34.70.010 - AS 34.70.200 is liable to the Buyer for actual damages suffered by the Buyer as a result of the violation or failure. If the person willfully violates or fails to perform a duty required by AS 34.70.010 -AS 34.70.200, the Seller is liable to the Buyer for up to three times the actual damages. In addition to the damages, a court may also award the Buyer costs and attorney fees to the extent allowed under the rules of court.

AS 34.70.020 provides that if a disclosure statement or material amendment is delivered to the transferee after the transferee has made a written offer, the transferee may terminate the offer by delivering a written notice of termination to the transferor or the transferor's licensee within three days after the disclosure statement or amendment is delivered by deposit in the mail.

AS 34.70.040(b) provides that if an item that must be completed in the disclosure statement is unknown or is unavailable to the Seller, and if the Seller or Seller's agent licensee has made a reasonable effort to ascertain the information, the Seller may make an approximation based on the best information available to the Seller or Seller's agent licensee. It must be reasonable, clearly labeled as an approximation, and not used to avoid the disclosure requirements of AS 34.70.010 – AS 34.70.200.

All disclosures made in this statement are required to be made in good faith (AS 34.70.060). The Seller is required to must disclose defects or other conditions in the real property, or the real property interest being transferred. The Seller To comply, disclosure does not need not include a search of the public records, nor does it require a professional inspection of the property.

If the information supplied in this disclosure statement becomes inaccurate as a result of an act or agreement after the disclosure statement is delivered to the Buyer, the Seller is required to deliver an amendment to the disclosure statement to the Buyer. An <u>addendum/amendment</u> form for that purpose may be attached to this disclosure statement.

Upon delivery to a buyer, any inspection/reports generated by a purchase agreement of this property automatically becomes an addendum/amendment to the property disclosure.

	/ /				/
Seller's Initials	Date		Property Address	Buyer's Initials	Date
00 4000 (Day 7/00)	IDDAET	luma 40 00041	4		

Seller's Information Regarding Property
Property Type (check one):
□ Single Family □ Zero Lot Line/Town House □ Condominium □ Townhome/PUD □ Duplex (Including Single Family with an Apartment) □ Other (please specify)
Do you currently occupy the property?   Yes   No If Yes, how long?
If not a the current occupant, have you ever occupied the propert☑ ☐ Yes☐ ☐ No If so, when?
Year Property Built: If property was built prior to 1978, or if Seller has any knowledge of lead-based paint, Sel must complete Disclosure of Information and Acknowledgment of Lead-based Paint and/or Lead-based Paint Hazards accordance with Section 1018 of the Residential Lead-Based Paint Hazard Reduction Act of 1992 (also known as Title X) a provide Buyer with the "Protect Your Family From Lead in Your Home" pamphlet. The pamphlet can be found on the Internet http://www.epa.gov/lead/leadprot.htm.
Construction Overview:  Wood Frame  Manufactured  Modular  Other:
Property Features: (This section has been alphabetized)
Check all items that are built in and will remain with the property. Also  Circle those checked items that have known defects or malfunctions. Also  Describe the defect or malfunction on the Addendum/Amendment(s) to the Disclosure Statement.
Auto Garage Door Opener(s) # of
Structural Components:
Check only those items that have known defects, malfunctions, or have had major repairs performed within the last five years.
Also Check items that need replaced/repaired    teplaced or Repaired/Needs Repair   Replaced or
Describe the defect, malfunction, or repair on the Addendum/Amendment(s) To The Disclosure Statement.
Describe other items not covered above?
Seller's Initials Date Property Address Buyer's Initials Date

Documentation: Check the document	s for the subject property that the seller has	available for review:	
☐ Engineer/Property/Home	☐ Written Agreement with Adjacent Property Owner	☐ Party Wall Agreen	nent
☐ Inspection Report(s)	☐ Energy Rating Certificate	Lease/Rental Agre	eement
Title Information	□PUR-101	Soil Tests	
☐ As-Built Survey	Resale Certificate	Well Log & Water	
Certificate of Occupancy	☐ Deed Restrictions	Hazardous Materia	
☐ PUR-102	☐ Water Rights Certificate	Other:	
Subdivision Covenants/Restrictions	Uther:		
<ul> <li>Supply information for the following</li> </ul>	items:		
Average Annual Monthly Utility Cos	ts: Utility History Attached.		
Gas \$	Company/Source:		
Electric \$	Company/Source:		
Oil \$/Gallons:	Company/Source:		
Propane \$	Company/Source:		
Wood \$	Company/Source:		
Coal \$	Company/Source:		
Water	Company/Source:		
Sewer \$	Company/Source:		
Refuse \$	Company/Source:		
Other \$	Company/Source:		
Additional Information:			
To the best of your knowledge, are you awa "Yes," indicate the relevant item number an	re of any of the following conditions with res d explain the condition on the <u>Addendum/A</u>	mendment(s) to the Disclosu	ire Statement.
1. Title:		<del></del>	<u>'es No NA/UNK</u>
	nding, or potential legal action(s) concern		
	improvements planned that will affect the pr		
4. Road maintenance provided by?	eased?		
5. Is the property currently rented or le	easeur		
If Yes, expiration date: /  5. Is there a homeowner's association	n (HOA) for the property?		
If Yes, HOA name:	HOA Telephone		
Mandatory Voluntary	HOA Telephone: Inactive Monthly Dues Amount: \$	ner ner	
Are there any levied or pending asse	essments?	pci	
Who is responsible for issuing the	resale certificate?		
Name:	Telephone:		
Setbacks/Restrictions:			
1. Have you been notified of any propos	sed zoning changes for the property?		
2. Are you aware of features of the pro	perty shared in common with adjoining prop	erty owners, such as	
•	s, whose use or responsibility for maintenance		
-	enants, or restrictions?		
	uilding codes, zoning, setback requirements		ondp
or city restrictions on this property?			
5. Are you aware of any nonconformin	g uses of this property?		
Heating System(s):			
- · · · · · · · · · · · · · · · · · · ·	r Baseboard	Heat     Flactrical Heat	
Wank all types that apply: The water			
	ed:Last Inspec	eted:	
	Propane Tank leased or owned?		
Oil with allon store	age which is Buried Above Ground	Other	
	age which is in build in the province of our in		
Ago or rank:			
		<u>_</u>	/ /
Seller's Initials Date	Property Address	Buyer's Initials	Date

<ul> <li>Sewer System:</li> <li>Type:  Public  Sewer Private  Community  Other</li> </ul>		No NA/UNK
Does your sewer system have a lift station/lift pump?  If Private: Septic Tank Holding Tank Other:  Drain field System: Bed Trench Mound Pit Crib Other:  Innovative Sewer System Intermittent Sand Filter Biocycle Recirculating Upflow	<u>-</u>	
Secondary Sewer Treatment Plant Other:  Has the sewer system failed while you owned the property?  If Yes, explain:  Age of sewer system:  Location:		
<ul> <li>Age of sewer system:Location:</li></ul>	? <u> </u> —	_
<ul> <li>Water Supply:</li> <li>Type: ☐ Public ☐ Private ☐ Community ☐ Cistern/Water Tank If Cistern/Water Tank:Si</li> </ul>		
Other Other Provide Shared Well agreement if any  If Private: Well Depth: feet. Flow Rate: gallons per minute. Date Tested:	·	
Have you had any problems with your water supply?		
If Yes, attach all documentation from all tests.  Are you aware of any contaminants in your water supply, to include but not limited to E-coli, nitrates, heavy metals, arsenic or other contaminants?		
Has the well failed while you have owned the property?  Have you ever had a well pump problem or failure?		
Do you supply water to, or receive water from others?	·	
<ul> <li>O Hot Water Heater:</li> <li>Age:years. Capacity:gallons. Type: □ Gas □ Electric □ Other</li> </ul>		
O .Roof or Other Leakage:  Type: ☐ Asphalt/Composition Shingle ☐ Cedar Shake ☐ Built-up ☐ Metal ☐ Other		
o Fireplace and/or Woodstove: What type? Electric Gas Wood Pellet Otl		
Date chimney(s) last cleaned or serviced?Who cleaned/serviced?years.		
<ul> <li>Freeze-ups:         <ul> <li>Have you had any frozen water lines, sewer lines, drains, or heating systems?</li> <li>If If yes, please explain.</li> <li>Are there any heat tapes, heat lamps, or other freeze prevention devices?</li> <li>Location, and explain use.</li> <li></li></ul></li></ul>		
o Drainage:		
◆ Are you aware of ever having any water in the crawl space, basement, or lower level?      ◆ If Yes, how has the problem been resolved?      □ Sump Pump(s) □ Curtain Drain □ Rain Gutter/Extension □ Other      When was problem resolved?      Location of each sump pump:      ▼ To where does the water drain after it leaves the sump pump?  If gutters, where do downspouts discharge?	<u> </u>	
If gutters, where do downspouts discharge?  Is there a floor drain in the structure, including garage?  If Yes, where is it located and where does it drain to?	_	
Seller's Initials Date Property Address Buyer's Initials	/	 ate

### **Additional Information (Continued):** No **NA/UNK** To the best of your knowledge, has the property been inspected by an engineer/home inspector in the last 5 years? 2. Are you aware of any deed, or other private restrictions on the use of the property?..... Are you aware of any variances being applied for, or granted, on this property?..... Are you aware of any easements on the property? **Encroachments:** Does anything on your property encroach (extend) onto your neighbor's property?..... Does anything on your neighbor's property encroach onto your property? **Environmental Concerns:** 7. Are you aware of any substances, materials, or products that may be an environmental hazard such as asbestos, formaldehyde, radon gas, lead-based paint, fuel or chemical storage tanks, contaminated soil, water or by-products from the production of methamphetamines on the subject property?..... Are you aware of any mildew or mold issues affecting this property? ..... 9. Are you aware of any underground storage tanks on this property, other than previously referenced fuel? or septic tanks? Number of tanks: 11. Are you aware if the property has flooded? ...... Flood zone designation: 12. Are you aware of any erosion/erosion zone or accretion affecting this property?..... 13. Are you aware of any damage to the property or any of the structures from flood, landslide, avalanche. high winds, fire, earthquake, or other natural causes?..... 14. Have you ever filed an insurance claim for any environmental damage to the property? ..... 13 Are you aware of a waste disposal site or a gravel pit within a one-mile radius of the property?..... **Soil Stability:** 14 Are you aware of any debris burial or filling on any portion of the property?..... 15 Are you aware of any permafrost or other soil problems which have caused settling, slippage, sliding, or heaving that affect the improvements of the property?..... 16. Are you aware of any drainage, or grading problems that affect this property?..... Construction, Improvements/Remodel: 17. Have you remodeled, made any room additions, structural modifications, or improvements?..... a. If Yes, please describe. Was the work performed with necessary permits in compliance with building codes?..... Was a final inspection performed, if applicable? 18. Has a fire ever occurred in the structure?..... **Pest Control or Wood Destroying Organisms:** Are you aware of any termites, ants, insects, squirrels, vermin, rodents, bed bugs etc. in the structure? ..... a. If Yes, when? b. If Yes, what type? c.lf Yes, where? d. If Yes, describe what was done to resolve the problem: 20. Has there been damage in the past resulting from termites, ants, insects, squirrels, rodents, etc. in the structure?..... a. If Yes, when? b. If Yes, what type? c.lf Yes, where? d. If Yes, describe what was done to resolve the problem: Seller's Initials Date Property Address Buyer's Initials Date

Other:	Yes No NA/UNK		
21. Are you aware of any murder or suicide having occurred or 22. Are you aware of any human burial sites on the property?			
Additional Information (Continued): Noise			
<ul><li>a. Are you aware of any noise sources that may affe traffic, racetracks, neighbors, etc.?</li><li>b. If Yes, explain:</li></ul>			
Pets  a. Have there been any pets/animals in the house? b. If Yes, what kind how many and what type?			
I/We have completed this disclosure statement according and the statements are made in good faith and are true date signed. I/We authorize any licensees involved or statement to any person or entity in connection with any in the property.	and correct to the best of my/our knowledge as of the participating in this transaction to provide a copy of this actual or anticipated transfer of the property or interest		
Seller:	Date:		
Seller:	Date:		
Transferee (Buyer) Awareness Notice: Under AS 34.7 for determining whether a person who has been convict that is the subject of the Transferee's (Buyer's) potential r following locations: Alaska State Trooper Posts, Munic Department of Public Safety Internet site: www.dps.state	0.050, Transferee (Buyer) is independently responsible ed of a sex offense resides in the vicinity of the property eal estate transaction. This information is available at the sipal Police Departments, and on the State of Alaska, e.ak.us.		
<b>Transferee (Buyer) Awareness Notice:</b> Under AS 34.7 for determining whether, in the vicinity of the property th transaction, there is an agricultural facility or agricultural snow, smoke, burning, vibrations, noise, insects, rodents inconveniences or discomforts as a result of lawful agricultural snown and the same should be a smooth statement of the same should be a smooth should be a smo	at is the subject of the transferee's potential real estate operation that might produce odor, fumes, dust, blowing , the operation of machinery including aircraft, and other		
The Buyer is urged to inspect the property carefully and to have the property inspected by an expert. Buyer understands that there are aspects of the property of which the Seller may not have knowledge and that this disclosure statement does not encompass those aspects. Buyer also acknowledges that he/she they have has read and received a signed copy of this statement from the Seller or any licensee involved or participating in this transaction.			
Licensees are not responsible for an act, error, or omis Licensees are not responsible for an act, error, or omis choose not to have the property professionally inspect	ssion on the party of a buyer/s when the buyer/s		
Buyer:	Date:		
Buyer:	Date:		
Seller's Initials Date Property	Address Buyer's Initials Date		

### Explanation Addendum or Amendment To The Disclosure Statement

### Use this page to:

- 1) clarify repairs, defects, or malfunctions.
- 2) to explain items in more detail
- 3) to make changes or to update this disclosure form.

AS 34.70.020 provides that if a disclosure statement or material amendment is delivered to the Buyer after the Buyer has made a written offer, the Buyer may terminate the offer by delivering a written notice of termination to the Seller or the Seller's licensee within three days after the disclosure statement or amendment is delivered in person or within six days after the disclosure statement or amendment is delivered by deposit in the mail.

In compliance with AS 34.70.080, the Seller amends the disclosure statement for the real property described below:

List items changed or clarified. Use additional Addendum/Amendment pages, if necessary

Page #	Item/Explanation		
l/We (Selle true and c	er(s)) certify that the information in this Addendum/Amendment To The Disclosure Statement is correct to the best of my/our knowledge as of the date signed.		
Seller:	Date:		
·			
Seller:			
Seller:	Date:		
Seller: I/We (Buy Buyer:	Date:		
Seller: I/We (Buy Buyer:	Date:er(s)) have received a copy of this Addendum/Amendment To The Disclosure Statement.  Date:		
Seller: I/We (Buy Buyer:			



# State of Alaska **Residential Real Property Transfer Disclosure Statement**

# **Exemption For First Sale**

Legal Description:	
Property Address/City:	
Under AS 34.70.120, the first transfer of an interest in resident exempt from the requirement for the Seller to complete the Disc	ial real property that has never been occupied is closure Statement.
Buyer may wish to obtain inspections of the property and seek	other professional advice.
****	<b>* * *</b>
<b>Transferee (Buyer) Awareness Notice:</b> Under AS 34.70.050, for determining whether a person who has been convicted of a that is the subject of the Transferee's (Buyer's) potential real esta following locations: Alaska State Trooper Posts, Municipal Popertment of Public Safety Internet site: <a href="https://www.dps.state.ak.us">www.dps.state.ak.us</a>	sex offense resides in the vicinity of the property ate transaction. This information is available at the blice Departments, and on the State of Alaska,
***	***
Transferee (Buyer) Awareness Notice: Under AS 34.70.050, for determining whether, in the vicinity of the property that is the transaction, there is an agricultural facility or agricultural operations, smoke, burning, vibrations, noise, insects, rodents, the opinconveniences or discomforts as a result of lawful agricultural operations. ★ ★ ★ ★ ★ ★	e subject of the transferee's potential real estate on that might produce odor, fumes, dust, blowing peration of machinery including aircraft, and other operations.
I certify that this is the first transfer of an interest in the proper been occupied before this transfer of interest.	ty identified above and that the property has not
Seller:	_Date:
Seller:	_Date:
Buyer:	Date:
Buyer:	Date:
Seller's Initials Date Property Address	Buyer's Initials



08-4229c (Rev. 7/08) [DRAFT - June 16, 2021]

# State of Alaska

# **Residential Real Property Transfer Disclosure Statement**

# **Waiver By Agreement**

AS 34.70.110

Legal Description:	
Property Address/City:	
Under AS 34.70.110, completion of this disclosure statement residential real property if the Seller and Buyer agree in writing.	may be waived when transferring an interest in
Parties may wish to obtain professional advice and/or inspectio	n of the property.
It is recommended that the buyer read the complete State Disclosure Statement.	of Alaska Residential Real Property Transfer
* * * *	r * * *
<b>Transferee (Buyer) Awareness Notice:</b> Under AS 34.70.050, for determining whether a person who has been convicted of a that is the subject of the Transferee's (Buyer's) potential real esta following locations: Alaska State Trooper Posts, Municipal Popertment of Public Safety Internet site: www.dps.state.ak.us	sex offense resides in the vicinity of the property ate transaction. This information is available at the blice Departments, and on the State of Alaska,
****	* * * *
<b>Transferee (Buyer) Awareness Notice:</b> Under AS 34.70.050, for determining whether, in the vicinity of the property that is the transaction, there is an agricultural facility or agricultural operations, smoke, burning, vibrations, noise, insects, rodents, the opinconveniences or discomforts as a result of lawful agricultural of the control of the co	e subject of the transferee's potential real estate on that might produce odor, fumes, dust, blowing peration of machinery including aircraft, and other
***	
By law, completion of this disclosure statement may be waived property if the Transferor (Seller) and the Transferee (Buyer) a requirement to complete this disclosure statement, please sign	gree in writing. If both parties agree to waive the
Signing this waiver does not affect other obligations for dis	sclosure.
Seller:	_Date:
Seller:	Date:
Buyer:	Date:
Buyer:	Date:
Seller's Initials Date Property Address	Buyer's Initials Date

From: Jerry Koerner

To: Consalo, Shyla M (CED); commerce-rec
Subject: RE: Disclosure statement changes
Date: Monday, September 27, 2021 9:04:54 AM

Shyla, I thought of a couple things not on the disclosure.

**Under Water Supply**, I would like to see "Provide shared Water Well, Water line, and Easement documents". I know of a shared water line easement between two lots and it is not uncommon to have shared driveway easements where those parties that use it must maintain it. I am not sure, but it is possible, Byler construction is developing their four detached units, that share one water well, a shared water line, not just water well.

**Under "Sewer System"**. The only time the Seller has to say 'Yes' to DEC approval is if they answer yes to "Have you had any work maintenance or inspections on the sewer system during your ownership?". What I suggest is the Seller provide verification, for new construction, that the system meets DEC requirements and they must attach documentation. I am seeing a number of new systems go in that likely do not meet DEC requirements and will likely fail in a shorter period of time, and/or may saturate the ground water at or near the water table, putting contaminates in subsurface water.

**Drain in Garage:** One other thing: What is legal for residential home: drain in garage to private sewer, to public sewer, or water tight drainage can? We know garage floors are not sealed from vehicle leakage into drain. Here in North Pole, if they drain to the big garage doors, it can freeze the door down, forcing the property owner to chip the ice to get out. This does not happen with a heated garage floor.

Appreciate all you do.

# Jerry Koerner

907-488-4010

Broker Jeriko Real Estate

From: Consalo, Shyla M (CED) <shyla.consalo@alaska.gov>

Sent: Monday, September 20, 2021 1:39 PM

**To:** commerce-rec@list.state.ak.us>

**Subject:** [commerce-rec] News from the Real Estate Commission

### Welcome to the Alaska Real Estate Commission List Serv

This List Serv was established as a tool for the Commission to provide real estate licensees with information pertinent to the practice of real estate in Alaska.

### **Real Estate Commission Regulation Changes**

The Real Estate Commission proposes to make changes to the Residential Real Property Transfer Disclosure Statement under 12 AAC 64.930. The proposed changes are attached for your reference, and are also available on the Commission website. Written comment for these changes must be submitted by October 21, 2021. Instructions on how to submit written comments are provided in the attached notice.

### **Contact Us**

We appreciate your understanding and patience during these uncertain and ever-changing circumstances. Please visit the REC website

at <a href="https://www.commerce.alaska.gov/web/cbpl/ProfessionalLicensing/RealEstateCommission.aspx">https://www.commerce.alaska.gov/web/cbpl/ProfessionalLicensing/RealEstateCommission.aspx</a> for more information.

Alaska Real Estate Commission 550 W 7<sup>th</sup> Ave., Suite 1500 Anchorage, AK 99501 Phone: (907) 269-8160

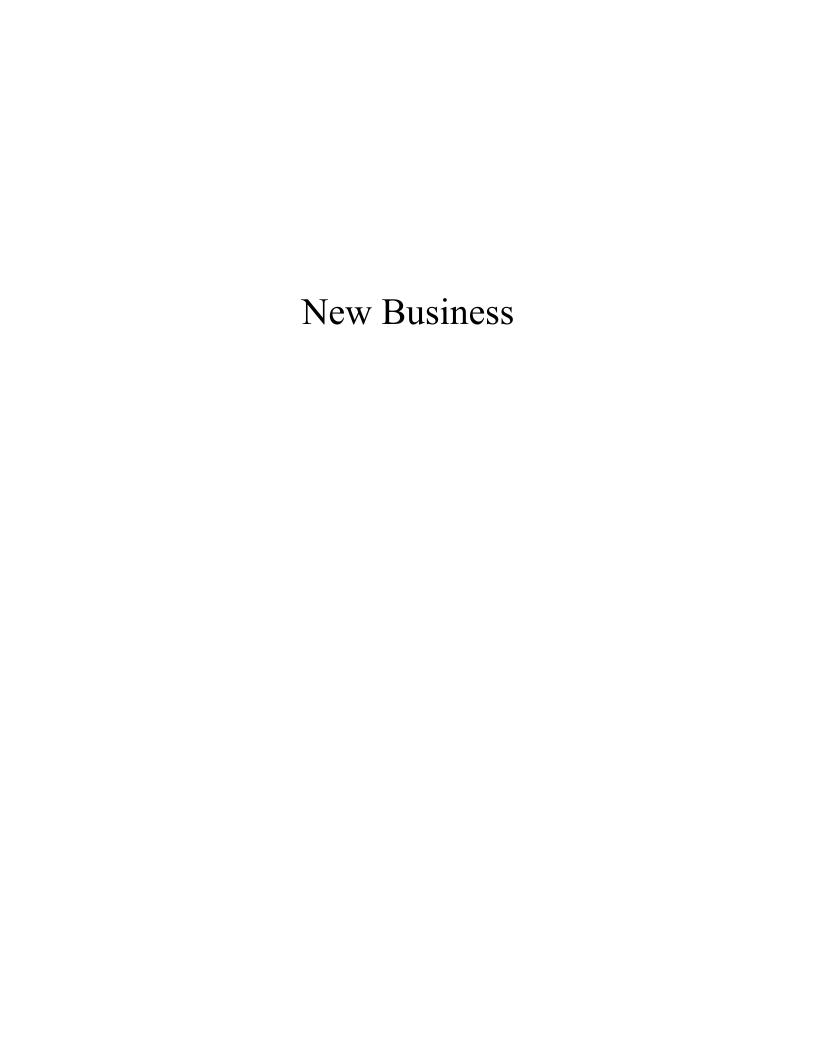
Fax: (907) 269-8196

Office Hours: Monday - Friday, 7:30 a.m. to 4:30 p.m.

List Name: commerce-rec@list.state.ak.us

You subscribed as: <a href="mailto:jeriko@gci.net">jeriko@gci.net</a>

Unsubscribe at: <a href="https://list.state.ak.us/mailman/options/commerce-rec/jeriko%40gci.net">https://list.state.ak.us/mailman/options/commerce-rec/jeriko%40gci.net</a>





# Department of Commerce, Community, and Economic Development

DIVISION OF CORPORATIONS, BUSINESS
AND PROFESSIONAL LICENSING
Juneau Office

P.O. Box 110806 Juneau, Alaska 99811-0806 Main: 907.465.2550 Fax: 907.465.2974

### **MEMORANDUM**

TO: Members of professional licensing boards DATE: September 1, 2021

FROM: Sara Chambers, Division Director RE: Military licensing provisions in state law

On January 1, 2022, several augmentations to existing licensing laws pertaining to military personnel and spouses will go into effect. The purpose of this memo is to ensure board members are aware of and understand these requirements so they can adopt regulations and implement processes, if necessary, to comply with these requirements.

Since the earliest military spouse licensing provisions of AS 08.02.063 went into effect in 2011, and military personnel licensing provisions of AS 08.01.064 and AS 08.01.100 went into effect in 2013, only a few boards have executed the legislature's intent. The Board of Examiners in Optometry, the State Physical Therapy and Occupational Therapy Board, and the Board of Dental Examiners have each addressed matters arising from individual applications from military personnel. At the request of a board member who is a military veteran, the Board of Nursing has formed a committee to "crosswalk" military experience and education to align with existing license types and to explore options to bridge education gaps that may exist.

In recent years, the plight of military servicemembers and their spouses has gained national attention among state regulators and military communities within their jurisdictions. The U.S. Department of Defense has shined an unflattering light on how Alaska has handled military licensing transfers—just as Eielson AFB expanded to welcome thousands of new servicemembers and their families. In addition, a 2018 memo from the Secretaries of the Army, Navy, and Air Force sent a clear message about their expectations and the economic pressure they intended to apply on states:

"While focus on the mission is always our priority, the factors military families cite most frequently as drawbacks to military service include military dependent's difficulty assimilating into local school systems following a duty station transfer, the quality of schools available for their children, and the ability of spouses to obtain jobs and sustain careers. With that in mind, we will encourage leadership to consider the quality of schools near bases and whether reciprocity of professional licenses is available for military families when evaluating future basing or mission alternatives."

Various reports on this issue have been published in the last few years: although sources range from the Department of Defense to the National Governors Association to both the Obama and Trump Administrations, the need for military-friendly licensing policies is universally agreed-upon.

The information below and attached should assist boards in review and determination of next steps to reach compliance with the legislature's statutory expectations. I encourage boards to take the following steps to move forward on this project:

- 1. Board chairs review and/or assign a member to begin analysis and draft motions to come into compliance. Preparing ahead of time will help the meeting be more productive.
- 2. Schedule time during the next meeting to review this information and plan the next steps required.
- 3. Propose and adopt regulations regarding:
  - a. Application processes,
  - b. Practice limitations based on Alaska-specific requirements (such as Arctic engineering),
  - c. What the board deems "substantially equivalent," if necessary,
  - d. Other relevant matters.

Consistent with AS 08.01.063(g), the division has maintained a military-specific web page, email address, and coordinator since 2014. Later this year, Records and Licensing Supervisor Terry Ryals will take over coordination of all military licensing matters. In addition to his role managing several CBPL programs, he is an Army veteran and advocate for military families. CBPL Information Systems Coordinator Chelsea Childress, is leading the technical implementation of new licensing forms, structures, and workflow related to these changes.

Our team looks forward to assisting your board in the successful roll-out of this legislation.

### **Overview of military-related legislative licensing mandates:**

Citation	Effect	Effective Date		
AS 08.01.063	Requires boards and CBPL to issue temporary licenses to military spouses with substantially equivalent unencumbered licenses*	2022		
	Requires boards and CBPL to issue temporary licenses to active duty military personnel with substantially equivalent unencumbered licenses*	2022		
	Requires boards and CBPL to issue temporary licenses to military applicants 30 days after completing the license application package**	2022		
	Requires CBPL to report on all military licensing regulations, applications, and licenses by March 1 of each year	2022		
	Requires CBPL to equip boards to support applicants for these licenses	2022		
AS 08.01.064	Requires boards and CBPL to accept military training and education toward licensure	2013		
	Requires boards and CBPL to issue an expedited temporary license to military veterans with equivalent licensure or military experience	2013		
AS 08.01.100	Allows boards and CBPL to waive fees and continuing education requirements for certain deployed military personnel	2013		
•	* Optional since 2011			
** Prior to 2022	** Prior to 2022, military applications were required to be "expedited" without a specific time frame			

# Military licensing statutes (pending changes as noted become effective January 1, 2022):

AS 08.01.063. Military courtesy licenses. (a) Except as provided in (d) of this section, and notwithstanding another provision of law, the department or appropriate board <a href="mailto:shall">shall</a> [MAY] issue a temporary courtesy license to <a href="mailto:an active duty">an active duty</a> member of the armed forces of the United States or the spouse of an active duty member of the armed forces of the United States if the <a href="mailto:active duty member or">active duty member or</a> spouse <a href="mailto:meets the requirements of this section and">meets the requirements of this section and</a> applies to the department or appropriate board. An application must include evidence satisfactory to the department or appropriate board that the applicant

- (1) is <u>an active duty member of the armed forces of the United States or is</u> married to and living with a member of the armed forces of the United States who is on active duty and assigned to a duty station in this state under official active duty military orders;
- (2) holds a current license or certificate in another state, district, or territory of the United States, <u>or that is</u> recognized by the United States, including a branch of the armed forces of the United States, with requirements that the department or appropriate board determines are <u>substantially</u> equivalent to those established under this title for that occupation;
- (3) if required by the department or appropriate board for obtaining a license in the applicant's profession, has been fingerprinted and has provided the fees required by the Department of Public Safety under AS 12.62.160 for criminal justice information and a national criminal history record check; the fingerprints and fees shall be forwarded to the Department of Public Safety to obtain a report of criminal justice information under AS 12.62 and a national criminal history record check under AS 12.62.400;

- (4) has not committed an act in any jurisdiction that would have constituted grounds for the refusal, suspension, or revocation of a license or certificate to practice that occupation under this title at the time the act was committed;
- (5) has not been disciplined by a licensing or credentialing entity in another jurisdiction and is not the subject of an unresolved complaint, review procedure, or disciplinary proceeding conducted by a licensing or credentialing entity in another jurisdiction; and
- (6) pays any fees required under this title.
- (b) The department or appropriate board shall issue a temporary license under this section to a person who meets the requirements [EXPEDITE THE PROCEDURE FOR ISSUANCE OF A LICENSE] under (a) of this section within 30 days after the department or appropriate board receives the person's completed application for the temporary license.
- (c) A temporary courtesy license issued under this section is valid for 180 days and may be extended at the discretion of the department or appropriate board for one additional 180-day period, on application of the holder of the temporary courtesy license.
- (d) This section does not apply to the practice of law or the regulation of attorneys under AS 08.08.
- (e) The department shall prepare an annual report that describes, for the previous fiscal year, information on temporary courtesy licenses issued under this section, including
  - (1) expedited application procedures;
  - (2) progress made toward implementing regulations for the licenses, changes to regulations made to accommodate the needs of military spouses, and any plans for future regulations;
  - (3) the number and type of the licenses that have been issued; and
  - (4) the department's efforts to inform each board authorized to issue a temporary courtesy license under this section and the military community in the state about the licenses.
- (f) The department shall submit the report prepared under (e) of this section to the Joint Armed Services Committee on or before the first day of March each year. In addition, the department shall consolidate the two most recent reports and submit a biennial report to the legislature on or before the first day of March during the first regular session of each legislature. The department shall deliver a copy of the biennial report to the senate secretary and the chief clerk of the house of representatives and notify the legislature that the report is available.

  (g) The department shall annually produce and distribute to each board authorized to issue a temporary courtesy
- license under this section informational materials for the purpose of improving the board's knowledge of the licenses, the application process, and best practices in providing applicant support. The department shall encourage the boards to designate a single employee to serve as the point of contact for public information and inquiries related to temporary courtesy licenses for military spouses.
- AS 08.01.064. Military education, training, and service credit; temporary license. (a) Notwithstanding another provision of law, the department or applicable board shall accept military education, training, and service for some or all of the qualifications otherwise required of an applicant for a license or certificate issued under this chapter if
  - (1) the department or applicable board determines that the military education, training, and service is substantially equivalent to some or all of the qualifications otherwise required of an applicant for a license or certificate issued under this chapter; and
  - (2) the applicant provides satisfactory evidence of successful completion of the education, training, or service as a member of the armed forces of the United States, the United States Reserves, the National Guard of any state, the Military Reserves of any state, or the Naval Militia of any state.
- (b) If the department issues temporary licenses or certificates as authorized by the department or applicable board under AS 08.01.050(a)(9), the department or applicable board shall issue a temporary license or certificate to a person who
  - (1) applies to the department or applicable board in a manner prescribed by the department or board;
  - (2) meets the requirements in AS 08.01.063(a)(3) (6); and
  - (3) while in the armed forces of the United States or any state, as described in (a) of this section,
    - (A) held a current license or certificate in another state, district, or territory of the United States, practiced in the area of the license or certificate, and maintained the license or certificate in active status before and at the time of application for a license or certificate under this subsection; or

- (B) was awarded a degree, diploma, or certificate by a branch of the armed forces of the United States or any state, as described in (a) of this section, that met standards for an equivalent license or a certificate of technical training.
- (c) The department or applicable board shall expedite the procedure for issuance of a license or certificate under (b) of this section for an applicant who is on active duty.
- (d) A license or certificate issued under (b) of this section is valid for 180 days and may be extended at the discretion of the department or applicable board for one additional 180-day period if the holder of the license or certificate applies for an extension on a form approved by the department or applicable board.
- (e) The department or applicable board may adopt regulations necessary to implement this section.

### Sec. 08.01.100. License renewal, lapse, and reinstatement.

- (f) The department may establish and implement a waiver of continuing education requirements for renewal of a license regulated by the department and a board may establish and implement a waiver of continuing education requirements for renewal of a license regulated by the board for the period in which a licensee is engaged in active duty military service in the armed forces of the United States.
- (g) A member of the armed forces of the United States on active duty in a combat zone, danger pay post, or qualified hazardous duty area, who is a licensee under this title in good standing at the time of the licensee's active duty order is exempt from any fees or other requirements to maintain that license or good standing while the licensee is in that zone, at that post, or in that area. This exemption is valid for 180 days after returning to the licensee's permanent duty station, if the licensee does not engage in licensed practice for profit in the private sector. The licensee shall pay fees and meet all other requirements for the license period beginning after the exemption ends. In this subsection,
  - (1) "combat zone" has the meaning given in 26 U.S.C. 112(c)(2) (Internal Revenue Code);
  - (2) "danger pay post" means a post so designated by the United States Secretary of State in the Department of State Standardized Regulations for purposes of danger pay under 5 U.S.C. 5928;
  - (3) "qualified hazardous duty area" means an area that, during the applicant's deployment, is treated as if it were a combat zone for purposes of a federal tax exemption under 26 U.S.C. 112 (Internal Revenue Code).

# <u>Centralized regulations pertaining to military licensure for division-managed/non-board programs:</u>

- **12 AAC 02.956. TEMPORARY LICENSE FOR SPOUSES OF MILITARY PERSONNEL.** (a) The department will issue a temporary license to the spouse of an active duty member of the armed forces of the United States who meets the requirements of AS 08.01.063 and this section, authorizing the holder to practice a profession that is regulated by the department under AS 08.01.010 and this title.
- (b) An applicant for a temporary license under this section must submit
  - (1) a completed application, on a form provided by the department;
  - (2) the applicable fees established in 12 AAC 02.105 for a temporary license;
  - (3) a copy of the applicant's military dependent identification card and a copy of the spouse's current active duty military orders showing assignment to a duty station in this state;
  - (4) verification of licensure from each jurisdiction where the applicant holds or has ever held a license to practice the profession for which the temporary license is requested, one of which must be a current license in good standing and meet the requirements of AS 08.01.063(a)(2); the verifications must meet the requirements of AS 08.01.063(a)(4) and (5); and
  - (5) if the profession for which the applicant is seeking a temporary license requires a criminal history background check, a completed fingerprint card and the fee required by the Department of Public Safety to obtain state and national criminal justice information required under AS 08.01.063(a)(3).
- (c) The department will expedite the issuance of the license under this section as required by AS 08.01.063(b).
- (d) A temporary license issued under this section is valid for 180 days and may be extended for an additional 180-day period by applying on a form provided by the department and submitting the temporary license fee established in 12 AAC 02.105.

Authority: AS 08.01.050 AS 08.01.063 AS 08.01.065

**12 AAC 02.957. TEMPORARY LICENSE FOR MILITARY PERSONNEL.** (a) The department will issue a temporary license to a member of the armed forces of the United States who meets the requirements of AS 08.01.064 and this section, authorizing the holder to practice a profession that is regulated by the department under AS 08.01.010 and this title. (b) An applicant for a temporary license under this section must submit

- (1) a completed application, on a form provided by the department;
- (2) the applicable fees established in 12 AAC 02.105 for a temporary license;
- (3) verification of licensure from each jurisdiction where the applicant holds or has ever held a license to practice the profession for which the temporary license is requested; the verifications must meet the requirements of AS 08.01.063(a)(4) and (5);
- (4) evidence satisfactory to the department of meeting the requirements of AS 08.01.064(b)(3) as follows:
  - (A) verification of a current license or certificate issued by another jurisdiction that provides proof of licensure during the time the applicant provided the practice in the area of the license or certificate while in the military, and proof that the applicant practiced the profession, as described in AS 08.01.064(b)(3)(A); or
  - (B) documentation of receiving education, training, or service as a member of the armed forces and being awarded a degree, diploma, or certificate by a branch of the armed forces of the United States or any state, that meets the requirements of AS 08.01.064(b)(3)(B); and
- (5) if the profession for which the applicant is seeking a temporary license requires a criminal history background check, a completed fingerprint card and the fee required by the Department of Public Safety to obtain state and national criminal justice information required under AS 08.01.063(a)(3).
- (c) The department will expedite the issuance of the license under this section for an applicant who is on active duty as required by AS 08.01.064(c)
- (d) A temporary license issued under this section is valid for 180 days and may be extended for an additional 180-day period by applying on a form provided by the department and submitting the temporary license fee established in 12 AAC 02.105.

Authority: AS 08.01.050 AS 08.01.064 AS 08.01.065

# Commission Members Comments & Questions

# Adjournment