



Alaska Alcoholic Beverage Control Board
Recreational Site Statement Form

- A new, transfer, or renewal application for a Recreational Site License must be accompanied by a written statement that explains how the establishment meets the requirements listed under AS 04.11.210 and be deemed complete by AMCO staff, or your application will be returned.
- You must provide complete responses to all questions or your application will be returned and will not be scheduled for the next ABC board meeting until the application is deemed complete by AMCO staff.
- **All questions must be answered on this form. Do not attach other documents, or they will be returned.**
- **Do not provide documents and/or statements not requested.**

Mandatory Points to be Included

1. Explain what hours your establishment will be serving beer and wine in relation to your event hours.

Hours vary per event, typically bars close one hour prior to event end

2. Are baseball games, car races, hockey games, sled dog racing events, or curling matches regularly held during a season at your establishment? Yes: No:

If No, what recreational events are regularly held during a season at your establishment that qualify you for this license under AS 04.11.210?

[Empty box for answer to question 2]

3. Was this license exercised at least once during each of the two preceding calendar years in accordance with AS 04.11.330(d)? Yes: No:

If the answer is no, you are required to complete an AB-29 (Waiver of Operation Application) for your renewal application to be deemed complete with this office.

The AB-29 form can be found here if needed:

<https://www.commerce.alaska.gov/web/Portals/9/pub/ABC/AlcoholLicenseApplicationForms/WaiverApp.pdf>

4. ~~List the seasons of the events on your premises. (example: Baseball: May 1-Sept 15, Dog Sled Races Oct 1- March 15)~~

Hockey is temp on hold due to Covid, but when open concerts, trade show, public events are year-round.

STATE OF ALASKA - ALCOHOLIC BEVERAGE CONTROL BOARD

LICENSE NUMBER

FORM CONTROL

XXXX

ISSUED

4/1/2021

ABC BOARD

LIQUOR LICENSE
2021 - 2022

1842

LICENSE RENEWAL APPLICATION DUE
DECEMBER 31, 2022 (AS 04.11.270(b))

THIS LICENSE EXPIRES MIDNIGHT
FEBRUARY 28, 2023 UNLESS DATED BELOW

TYPE OF LICENSE: Recreational Site

LICENSE FEE: \$800.00

1192

CITY / BOROUGH: Anchorage, Muni. of
Anchorage

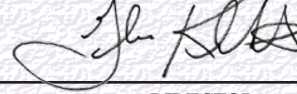
D/B/A: George Sullivan Arena
1600 Gambell Street

Mail Address:
SMG of Alaska Inc
1600 Gambell St
Anchorage, AK 99501

This license cannot be transferred without permission
of the Alcoholic Beverage Control Board

Special restriction - see reverse side

ISSUED BY ORDER OF THE
ALCOHOLIC BEVERAGE CONTROL BOARD



DIRECTOR

04-900 (REV 9/09)

THIS LICENSE MUST BE POSTED IN A VISIBLE PLACE ON THE PREMISES

STATE OF ALASKA - ALCOHOLIC BEVERAGE CONTROL BOARD

LICENSE NUMBER

FORM CONTROL

XXXX

ISSUED

4/1/2021

ABC BOARD

LIQUOR LICENSE
2021 - 2022

1842

LICENSE RENEWAL APPLICATION DUE
DECEMBER 31, 2022 (AS 04.11.270(b))

THIS LICENSE EXPIRES MIDNIGHT
FEBRUARY 28, 2023 UNLESS DATED BELOW

TYPE OF LICENSE: Recreational Site

LICENSE FEE: \$800.00

CITY / BOROUGH: Anchorage, Muni. of
Anchorage

D/B/A: George Sullivan Arena
1600 Gambell Street

Mailing Address:
SMG of Alaska Inc
1600 Gambell St
Anchorage, AK 99501

This license cannot be transferred without permission
of the Alcoholic Beverage Control Board

Special restriction - see reverse side

ISSUED BY ORDER OF THE
ALCOHOLIC BEVERAGE CONTROL BOARD

COPY

DIRECTOR

THIS LICENSE MUST BE POSTED IN A VISIBLE PLACE ON THE PREMISES

04-900 (REV 9/09)



Alaska Alcoholic Beverage Control Board

Master Checklist: Renewal Liquor License Application

Doing Business As:		License Number:	
License Type:			
Examiner:		Transaction #:	

Document	Received	Completed	Notes
AB-17: Renewal Application			
App and License Fees			

Supplemental Document	Received	Completed	Notes
Tourism/Rec Site Statement			
AB-25: Supplier Cert (WS)			
AB-29: Waiver of Operation			
AB-30: Minimum Operation			
AB-33: Restaurant Affidavit			
COI / COC / 5 Star			
FP Cards & Fees / AB-08a			
Late Fee			

Names on FP Cards:	
---------------------------	--

	Yes	No
Selling alcohol in response to written order (package stores)?	<input type="checkbox"/>	<input type="checkbox"/>
Mailing address and contact information different than in database (if yes, update database)?	<input type="checkbox"/>	<input type="checkbox"/>
In "Good Standing" with CBPL (skip this and next question for sole proprietor)?	<input type="checkbox"/>	<input type="checkbox"/>
Officers and stockholders match CBPL and database (if "No", determine if transfer necessary)?	<input type="checkbox"/>	<input type="checkbox"/>

LGB 1 Response:

Waive
 Protest
 Lapsed

LGB 2 Response:

Waive
 Protest
 Lapsed



Alaska Alcoholic Beverage Control Board

Form AB-17: 2021/2022 License Renewal Application

- This form and any required supplemental forms must be completed, signed by the licensee, and postmarked no later than 12/31/2020 per AS 04.11.270, 3 AAC 304.160, with all required fees paid in full, or a non-refundable \$500.00 late fee applies.
- Any complete application for renewal or any fees for renewal that have not been postmarked by 02/28/2021 will be expired per AS 04.11.540, 3 AAC 304.160(e).
- All fields of this application must be deemed complete by AMCO staff and must be accompanied by the required fees and all documents required, or the application will be returned without being processed, per AS 04.11.270, 3 AAC 304.105
- Receipt and/or processing of renewal payments by AMCO staff neither indicates nor guarantees in any way that an application will be deemed complete, renewed, or that it will be scheduled for the next ABC Board meeting.

Establishment Contact Information

Licensee (Owner):	SMG of Alaska, Inc	License #:	1842
License Type:	Recreational site		
Doing Business As:	George Sullivan Arena		
Premises Address:	1600 W Gambell Street		
Local Governing Body:	Municipality of Anchorage		
Community Council:	Fairview		

If your mailing address has changed, write the NEW address below:

Mailing Address:	SAME				
City:	Anchorage	State:	AK	ZIP:	99501

Section 1 - Licensee Contact Information

Contact Licensee: The individual listed below must be listed in Section 2 or 3 as an Official/Owner/Shareholder of your entity and must be listed on CBPL with the same name and title.

This person will be the designated point of contact regarding this license, unless the Optional contact is completed.

Contact Licensee:	Bruce Hanson	Contact Phone:	607-29-7902
Contact Email:	bhanson@asmglobal.com		

Optional: If you wish for AMCO staff to communicate with anyone other than the Contact Licensee about your license, list them below:

Name of Contact:	Greg Spears	Contact Phone:	907.263.2800
Contact Email:	greg@anchorageconventioncenters.com		

Name of Contact:		Contact Phone:	
Contact Email:			

Name of Contact:		Contact Phone:	
Contact Email:			



Form AB-17: 2021/2022 License Renewal Application

Section 2 – Entity or Community Ownership Information

Sole Proprietors should skip this Section.

Use the link from Corporations, Business and Professional Licensing (CBPL) below to assist you in finding the Entity #.

<https://www.commerce.alaska.gov/cbp/main/search/entities>

Alaska CBPL Entity #:	27008D
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READ BEFORE PROCEEDING: Any new or changes to Shareholders (10% or more), Managers, Corporate Officers, Board of Directors, Partners, Controlling Interest or Ownership of the business license must be reported to the ABC Board within 10 days of the change and must be accompanied by a full set of fingerprints on FBI-approved card stock, AB-08a's, payment of \$48.25 for each new officer with a date-stamped copy of the CBPL change per AS 04.11.045, 50 & 55, or a Notice of Violation will be issued to your establishment and your application will be returned.

The only exception to this is a Corporation who can meet the requirements set forth in AS 04.11.050(c).

DO NOT LIST OFFICERS OR TITLES THAT ARE NOT REQUIRED FOR YOUR ENTITY TYPE.

- **Corporations** of any type including *non-profit* must list ONLY the following:
 - All shareholders who own 10% or more stock in the corporation
 - Each President, Vice-President, Secretary, and Managing Officer regardless of percentage owned
- **Limited Liability Corporations**, of any type must list ONLY the following:
 - All Members with an ownership interest of 10% or more
 - All Managers (of the LLC, not the DBA) regardless of percentage owned
- **Partnerships** of any type, including *Limited Partnerships* must list ONLY the following:
 - Each Partner with an interest of 10% or more
 - All General Partners regardless of percentage owned

Important Note: All entries below must match our records, or your application will be returned per AS 04.11.270, 3 AAC 304.105. You **must** list full legal names, all required titles, phone number, percentage of shares owned (if applicable) and a full mailing address for each official of your entity whose information we require. **if more space is needed: attach additional completed copies of this page. Additional information not on this page will be rejected.**

Name of Official:	Bob Newman		
Title(s):	President	Phone:	610-729-7900
Mailing Address:	300 Conshohocken St. Rd		
City:	W. Conshohocken	State:	PA
		ZIP:	19428

Name of Official:	Bruce Hanson		
Title(s):	Secretary	Phone:	610-729-7900
Mailing Address:	300 Conshohocken St. Rd		
City:	W. Conshohocken	State:	PA
		ZIP:	19428

Name of Official:	Shawn Beard		
Title(s):	Vice President	Phone:	610-729-7900
Mailing Address:	300 Conshohocken St. Rd		
City:	W. Conshohocken	State:	PA
		ZIP:	19428



Form AB-17: 2021/2022 License Renewal Application

Section 3 – Sole Proprietor Ownership Information

Corporations, LLC's and Partnerships of ALL kinds should skip this section.

READ BEFORE PROCEEDING: Any new or changes to the ownership of the business license must be reported to the ABC Board within 10 days of the change and must be accompanied by a full set of fingerprints on FBI approved cardstock, AB-08a's, payment of \$48.25 for each new owner or officer and a date stamped copy of the CBPL change per AS 04.11.045, or a Notice of Violation will be issued to your establishment and your application will be returned.

Important Note: All entries below must match our records, or your application will be returned per AS 04.11.270, 3 AAC 304.105. You must list full legal names, phone number, and mailing address for each owner or partner whose information we require.

If more space is needed, attach additional copies of this page. Additional owners not listed on this page will be rejected.

This individual is an: [] Applicant [] Affiliate

Form fields for Name, Mailing Address, City, State, ZIP, and Email. Includes handwritten 'N/A' in the Name field.

This individual is an: [] Applicant [] Affiliate

Form fields for Name, Mailing Address, City, State, ZIP, and Email. Includes handwritten 'N/A' in the Name field.

Section 4 – License Operation

Check ONE BOX for EACH CALENDAR YEAR that best describes how this liquor license was operated:

- 1. The license was regularly operated continuously throughout each year. (Year-round) [X] 2019 [X] 2020
2. The license was only operated during a specific season each year. (Seasonal) [] 2019 [] 2020
3. The license was only operated to meet the minimum requirement of 240 total hours each calendar year. [] 2019 [] 2020
4. The license was not operated at all or was not operated for at least the minimum requirement of 240 total hours each year... [] 2019 [] 2020

If you have not met the minimum number of hours of operation in 2020, you are not required to pay the fees, however a complete AB-29 is required with Section 2 marked "OTHER" and COVID is listed as the reason.

Section 5 – Violations and Convictions

Have ANY Notices of Violation been issued for this license OR has ANY person or entity in this application been convicted of a violation of Title 04, 3AAC 304 or a local ordinance adopted under AS 04.21.010 in 2019 or 2020? [] Yes [X] No

If you checked YES, you MUST attach a list of all Notices of Violation and/or Convictions per AS 04.11.270(a)(2)

If you are unsure if you have received any Notices of Violation, contact the office before submitting this form.



Alaska Alcoholic Beverage Control Board

Form AB-17: 2021/2022 License Renewal Application

Section 6 - Certifications

As an applicant for a liquor license renewal, I declare under penalty of perjury that I have read and am familiar with AS 04 and 3 AAC 304, and that this application, including all accompanying schedules and statements, are true, correct, and complete.

- I agree to provide all information required by the Alcoholic Beverage Control Board or requested by AMCO staff in support of this application and understand that failure to do so by any deadline given to me by AMCO staff will result in this application being returned and potentially expired if I do not comply with statutory or regulatory requirements.
I certify that all current licensees (as defined in AS 04.11.260) and affiliates have been listed on this application, and that in accordance with AS 04.11.450, no one other than the licensee(s) has a direct or indirect financial interest in the licensed business.
I certify that this entity is in good standing with Corporations, Business and Professional Licensing (CBPL) and that all entity officials and stakeholders are current and accurately listed, and I have provided AMCO with all required changes of Shareholders (10% or more), Managers, Corporate Officers/Board of Directors, Partners, Controlling Interest or Ownership of the business license, and have provided all required documents for any new or changes in officers.
I certify that all licensees, agents, and employees who sell or serve alcoholic beverages or check identification of patrons have completed an alcohol server education course approved by the ABC Board and keep current, valid copies of their course completion cards on the licensed premises during all working hours, if applicable for this license type as set forth in AS 04.21.025 and 3 AAC 304.465.
I certify that I have not altered the functional floor plan or reduced or expanded the area of the licensed premises, and I have not changed the business name from what is currently approved and on file with the Alcoholic Beverage Control Board.

I certify on behalf of myself or of the organized entity that I understand that providing a false statement on this form or any other form provided by AMCO is grounds for rejection or denial of this application or revocation of any license issued.

[Signature of Licensee]

H BRUCE HANSON
Printed name of licensee

[Signature of Notary Public]

Signature of Notary Public

MICHELE OKEEFE
NOTARY PUBLIC
NEW JERSEY
MY COMMISSION EXPIRES 3-4-2021

Notary Public in and for the State of: New Jersey

My commission expires:

Subscribed and sworn to before me this 4 day of November, 2020

- Restaurant/Eating Place applications must include a completed AB-33: Restaurant Receipts Affidavit
Recreational Site applications must include a completed Recreational Site Statement
Tourism applications must include a completed Tourism Statement
Wholesale applications must include a completed AB-25: Supplier Certification

All renewal and supplemental forms are available online

Any application that is not complete or does not include ALL required completed forms and fees will not be processed and will be returned per AS 04.11.270, 3 AAC 304.105.

FOR OFFICE USE ONLY

Table with 4 columns: License Fee (\$800.00), Application Fee (\$300.00), Misc. Fee (\$), Total Fees Due (\$1,100.00)

Department of Commerce, Community, and Economic Development
**CORPORATIONS, BUSINESS & PROFESSIONAL
 LICENSING**

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ENTITY DETAILS

Name(s)

Type	Name
Legal Name	SMG OF ALASKA, INC.

Entity Type: Business Corporation

Entity #: 27008D

Status: Good Standing

AK Formed Date: 5/21/1982

Duration/Expiration: Perpetual

Home State: ALASKA

Next Biennial Report Due: 1/2/2022

Entity Mailing Address: 300 CONSHOCKEN STATE RD, W CONSHOCKEN, PA 19428

Entity Physical Address: 300 CONSHOCKEN STATE RD, W CONSHOCKEN, PA 19428

Registered Agent

Agent Name: Corporation Service Company

Registered Mailing Address: 9360 GLACIER HWY STE 202, JUNEAU, AK 99801

Registered Physical Address: 9360 GLACIER HWY STE 202, JUNEAU, AK 99801

Officials

Show Former

AK Entity #	Name	Titles	Owned
	BOB NEWMAN	Director, President	
	BRUCE HANSON	Secretary	
	MARK ROZELLS	Treasurer	

AK Entity #	Name	Titles	Owned
	SHAUN BEARD	Vice President	

Filed Documents

Date Filed	Type	Filing	Certificate
5/21/1982	Creation Filing	Click to View	
3/06/1984	Agent Change	Click to View	
3/01/1985	Amendment	Click to View	
10/16/1989	Amendment	Click to View	
1/04/1991	Amendment	Click to View	
1/02/1992	Biennial Report	Click to View	
1/25/1993	Agent Change	Click to View	
12/31/1993	Biennial Report	Click to View	
12/31/1993	Biennial Report	Click to View	
2/08/1994	Agent Change	Click to View	
1/18/1996	Biennial Report	Click to View	
1/09/1998	Biennial Report	Click to View	
1/11/2000	Biennial Report	Click to View	
8/16/2000	Amendment	Click to View	
8/16/2000	Agent Change	Click to View	
1/12/2001	Amendment	Click to View	
5/30/2001	Agent Change	Click to View	
2/06/2002	Biennial Report	Click to View	
6/14/2004	Biennial Report	Click to View	
11/14/2005	Agent Change	Click to View	
2/10/2006	Agent Change	Click to View	
2/10/2006	Biennial Report	Click to View	
4/25/2008	Biennial Report	Click to View	
8/27/2009	Change of Officials	Click to View	
9/29/2009	Change of Officials	Click to View	
11/06/2009	Biennial Report	Click to View	
12/06/2011	Biennial Report	Click to View	
5/10/2012	Certificate of Compliance		Click to View
7/24/2013	Agent Change	Click to View	
12/26/2013	Biennial Report	Click to View	
2/14/2014	Certificate of Compliance		Click to View
1/04/2016	Biennial Report	Click to View	
10/06/2016	Change of Officials	Click to View	
12/13/2017	Biennial Report	Click to View	
1/03/2018	Certificate of Compliance		Click to View

Date Filed	Type	Filing	Certificate
2/05/2018	Change of Officials	Click to View	
10/04/2019	Certificate of Compliance		Click to View
12/13/2019	Biennial Report	Click to View	
1/13/2020	Certificate of Compliance		Click to View

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THE STATE
 of ALASKA

Department of Commerce, Community, and Economic Development
 Division of Corporations, Business, and Professional Licensing
 PO Box 110806, Juneau, AK 99811-0806
 (907) 465-2550 • Email: corporations@alaska.gov
 Website: corporations.alaska.gov

FOR DIVISION USE ONLY

Domestic Business Corporation

2020 Biennial Report
 For the period ending December 31, 2019

Web-12/13/2019 8:46:17 AM

Due Date: This report along with its fees are due by January 2, 2020

Fees: If postmarked before February 2, 2020, the fee is \$100.00.
 If postmarked on or after February 2, 2020 then this report is delinquent and the fee is \$137.50.

Entity Name: SMG OF ALASKA, INC.

Entity Number: 27008D

Home Country: UNITED STATES

Home State/Prov.: ALASKA

Physical Address: 300 CONSHOHOCKEN STATE RD, W
 CONSHOHOCKEN, PA 19428

Mailing Address: 300 CONSHOHOCKEN STATE RD, W
 CONSHOHOCKEN, PA 19428

Registered Agent information cannot be changed on this form. Per Alaska Statutes, to update or change the Registered Agent information this entity must submit the Statement of Change form for this entity type along with its filing fee.

Name: Corporation Service Company

Physical Address: 9360 GLACIER HWY STE 202, JUNEAU,
 AK 99801

Mailing Address: 9360 GLACIER HWY STE 202, JUNEAU,
 AK 99801

Officials: The following is a complete list of officials who will be on record as a result of this filing.

- **Provide all officials and required information. Use only the titles provided.**
- **Mandatory Officers (3) and Directors (1), who must be individuals:** this entity must have a President, Secretary, and Treasurer. The President and Secretary cannot be the same person unless the President is 100% Shareholder. This entity must have at least one (1) Director. Provide all the individuals who are directors.
- **Shareholders:** the entity must provide all Shareholders who own 5% or more of the Issued Shares. Shareholders may be an individual or another entity.
- **Alien Affiliates:** the entity must provide all Alien Affiliates (non-U.S.), which may be an individual or another entity.

Full Legal Name	Complete Mailing Address	% Owned	Alien Affiliate	Assistant Secretary	Assistant Treasurer	Director	President	Secretary	Shareholder	Treasurer	Vice President
BOB NEWMAN	300 CONSHOHOCKEN STATE ROAD, WEST CONSHOHOCKEN, PA 19428					X	X				
MARK ROZELLS	300 CONSHOHOCKEN STATE ROAD, WEST CONSHOHOCKEN, PA 19428									X	
BRUCE HANSON	300 CONSHOHOCKEN STATE ROAD, WEST CONSHOHOCKEN, PA 19428							X			
SHAUN BEARD	300 CONSHOHOCKEN STATE ROAD, WEST CONSHOHOCKEN, PA 19428										X

If necessary, attach a list of additional officers on a separate 8.5 X 11 sheet of paper.

Purpose: MANAGEMENT SERVICES

NAICS Code: 711310 - PROMOTERS OF PERFORMING ARTS, SPORTS, AND SIMILAR EVENTS WITH FACILITIES

New NAICS Code (optional):

This form is for use by the named entity only. Only persons who are authorized by the above Official(s) of the named entity may make changes to it. If you proceed to make changes to this form or any information on it, you will be certifying under penalty of perjury that you are authorized to make those changes, and that everything on the form is true and correct. In addition, persons who file documents with the commissioner that are known to the person to be false in material respects are guilty of a class A misdemeanor. Continuation means you have read this and understand it.

Name: BRUCE HANSON

Department of Commerce, Community, and Economic Development
**DIVISION OF CORPORATIONS, BUSINESS &
 PROFESSIONAL LICENSING**

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LICENSE DETAILS

License #: 2121483

[Print Business License](#)

Business Name: SMG of Alaska, Inc.

Status: Active

Issue Date: 01/08/2021

Expiration Date: 12/31/2022

Mailing Address: 600 W. 7th Avenue
Anchorage, AK 99501

Physical Address: 600 W. 7th Avenue
Anchorage, AK 99501

Owners

SMG OF ALASKA, INC.

Activities

Line of Business	NAICS	Professional License #
56 - Administrative, Support, Waste Management and Remediation Services	561210 - FACILITIES SUPPORT SERVICES	

Endorsements

No Endorsements Found

License Lapse(s)

If this business license lapsed within the last four years the lapsed periods will appear below. Lapsed periods are the unlicensed period between an expiration date and renewal date.

No Lapses on record for the last 4 years.

Alaska Department of Commerce, Community, and Economic Development

Division of Corporations, Business, and Professional Licensing
PO Box 110806, Juneau, AK 99811-0806

This is to certify that

SMG of Alaska, Inc.

600 W. 7th Avenue, Anchorage, AK 99501

owned by

SMG OF ALASKA, INC.

is licensed by the department to conduct business for the period

January 8, 2021 to December 31, 2022
for the following line(s) of business:

56 - Administrative, Support, Waste Management and Remediation Services



This license shall not be taken as permission to do business in the state without having complied with the other requirements of the laws of the State or of the United States.

This license must be posted in a conspicuous place at the business location.
It is not transferable or assignable.

Julie Anderson
Commissioner

GRAY | ROBINSON
ATTORNEYS AT LAW

401 EAST JACKSON STREET
SUITE 2700
TAMPA, FLORIDA 33602
TEL 866-382-5132
FAX 813-273-5145
www.gray-robinson.com

RICHARD M. BLAU
RICHARD.BLAU@GRAY-ROBINSON.COM

October 22, 2020

VIA E-MAIL (alcohol.licensing@alaska.gov) AND
FEDERAL EXPRESS STANDARD OVERNIGHT

Glen Klinkhart, Interim Director
Alaska Alcohol & Marijuana Control Offices
Department of Commerce, Community, and Economic Development
550 West 7th Ave., Suite 1600
Anchorage, Alaska 99501

**Re: Notice of Change of Officers and Upstream Ownership Change for SMG of
Alaska, Inc.**

- (1) George Sullivan Arena, License #1842;
- (2) Carlson Community Center, License #2982; and
- (3) William A. Egan Civic & Convention Center, License #3234.

Dear Director Klinkhart:

GrayRobinson, P.A. and its *Nationwide Alcohol Industry Team* serve as alcohol regulatory compliance counsel to SMG US Parent, Inc. [formally referenced as “SMG Holdings LLC”] (“**SMG**”), a venue management company based in Pennsylvania. SMG to this point was owned by Onex Partners IV LP and its affiliates, which are sponsored investment funds of Onex Corporation (“**Onex**”), a publicly-traded investment firm and asset manager based in Canada.

Last year we provided notice that our clients announced their intention to create a joint venture enterprise with AEG Facilities, LLC (“**AEG-F**”), the venue management subsidiary of leading sports and live entertainment company Anschutz Entertainment Group, Inc. (“**AEG**”). Under the joint venture contribution agreement, the combination of AEG Facilities and SMG created a new, standalone global facility management and venue services company, ASM Global Parent, Inc. (“**ASM**”). Onex (together with its affiliates) through Onex SMG Holdings LP and AEG (together with its affiliates) through AEG Venue Management Holding, LLC each owns fifty-percent (50%) of the outstanding voting shares of ASM following the completion of the transaction. Since we submitted our initial notification letter, dated March 12, 2019, to your agency, the joint venture company experienced a name change from Wildlife Holdings, Inc. to ASM.

The parties signed a definitive contribution agreement, dated February 6, 2019; however, the closing was subject to the receipt of certain antitrust approvals, which were received and the closing occurred on October 1, 2019.

Glen Klinkhart, Interim Director
Alaska Alcohol & Marijuana Control Board
October 22, 2020
Page 2

AEG will retain ownership of its real estate holdings outside of this joint venture, including its entertainment districts and owned venues in Los Angeles, London, Hamburg and Berlin, as well as its extensive development, sports, music and sponsorship divisions. However, AEG and its affiliates contributed their entire equity investment in AEG-F to ASM. Likewise, Onex and its affiliates (together with SMG management) contributed their entire equity investment in SMG to ASM.

For licensure and alcohol law compliance purposes, we are writing to you because SMG's subsidiary, SMG of Alaska, Inc. is the alcohol beverage licensee in the State of Alaska, and has become a subsidiary of ASM.

The formation of ASM involved upstream owners in a stock purchase (rather than an asset acquisition) and does not disturb the corporate status of the downstream licensees themselves. Consequently, the current alcohol beverage licensee in Alaska, SMG of Alaska, Inc., remains the same post-closing and experienced only a change in corporate officers and upstream ownership. As such, the FEIN and sales tax number of SMG of Alaska, Inc. did not change; however, the entity experienced the following change of corporate officers:

Name	Position	Driver's License No. / State	SSN
Robert E. Newman 821 Harry Street, Apt. 201 Conshohocken, PA 19428 (213) 359-7260	President	[REDACTED]	[REDACTED]
Shaun M Beard 918 Tyson Drive West Chester, PA 19382 (215) 264-0233	Vice President	[REDACTED]	[REDACTED]
Mark D. Rozells 555 S. Goddard Blvd., Apt. 259 King of Prussia, PA 19406 (310) 429-5993	Treasurer	[REDACTED]	[REDACTED]
Howard B. Hanson 211 Washington Lane Fort Washington, PA 19034 (610) 729-7902	Secretary	[REDACTED]	[REDACTED]

In order to assist you in updating your records, enclosed please find the final organizational chart depicting the organizational structure of the licensee before and after the closing and resignation letters for the previous corporate officers of SMG of Alaska, Inc.

Please feel free to e-mail Vicki M. Thomas, Licensing Specialist (vicki.thomas@gray-robinson.com), or Hannah Becker (hannah.becker@gray-robinson.com) if your agency has any

Glen Klinkhart, Interim Director
Alaska Alcohol & Marijuana Control Board
October 22, 2020
Page 3

questions or requires additional filings as a result of the change of officers and upstream ownership change described above.

Thank you very much in advance, Director Klinkhart, for your cooperation and assistance.

Respectfully,

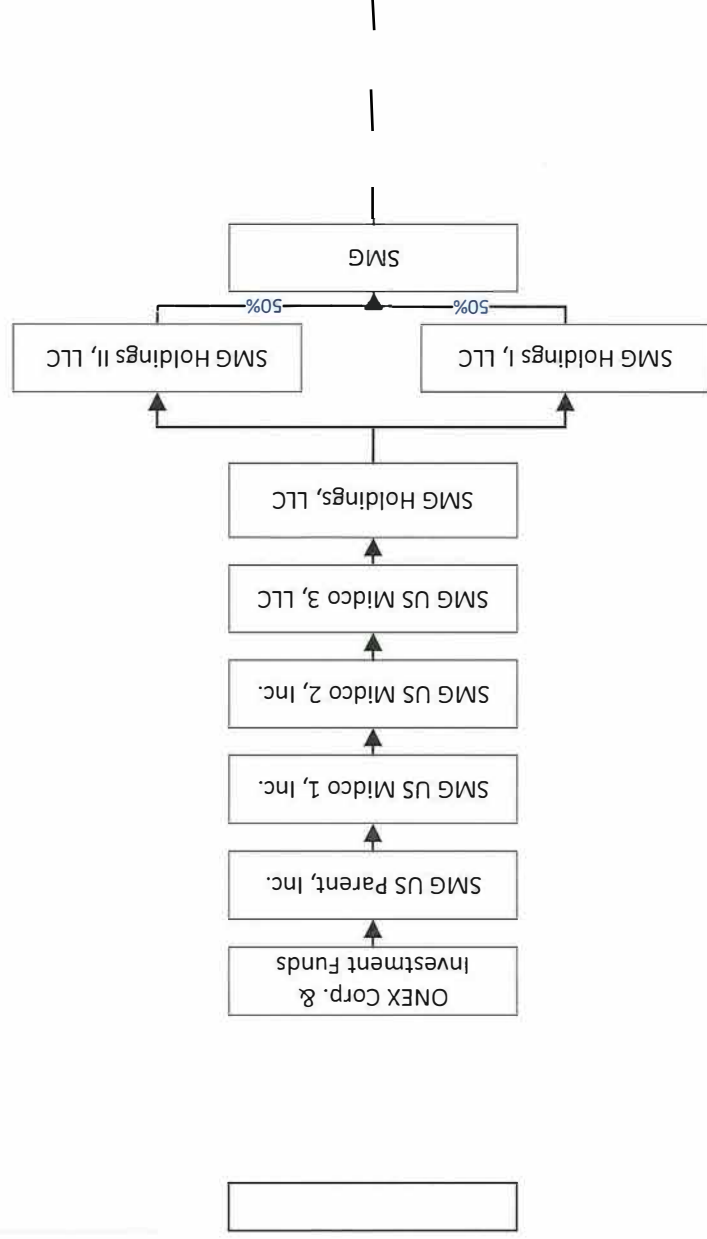
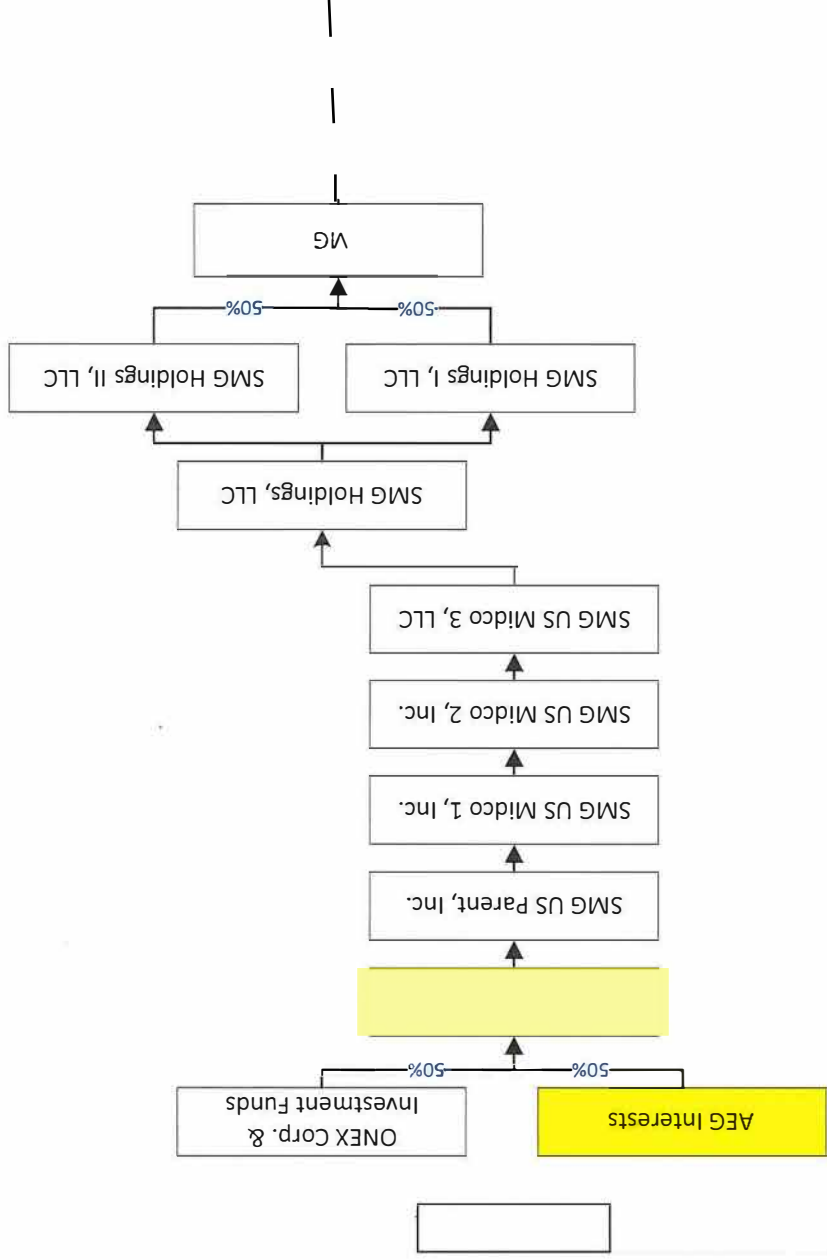
GRAYROBINSON, P.A.

A handwritten signature in blue ink, appearing to read 'R.M. Blau', with a long horizontal flourish extending to the right.

Richard M. Blau

RMB/vmt

Enclosures



Notes:
1. Yellow shading denotes an added entity.
2. Does not include non-voting shares held by SMG management.



THE STATE
of **ALASKA**
GOVERNOR MIKE DUNLEAVY

**Department of Commerce,
Community,
and Economic Development**

ALCOHOL & MARIJUANA CONTROL OFFICE

550 West Seventh Avenue, Suite 1600
Anchorage, AK 99501
Main: 907.269.0350

April 1, 2021

Owner: SMG Of Alaska, Inc.

DBA(s): George Sullivan Arena, Carlson Community Center, William A Egan Civic & Convention Center

Via Email: bhanson@asmglobal.com ; greg@anchorageconventioncenters.com

Re: Liquor License(s) # 1842, 2982, 3234

DBA(s): George Sullivan Arena, Carlson Community Center, William A Egan Civic & Convention Center

Dear Applicant:

I have received your applications for renewal of your liquor licenses. Our staff has reviewed your applications after receiving your applications and required fees. Your renewal documents appear to be in order, and I have determined that your applications are complete for purposes of AS 04.11.510, and AS 04.11.520.

Your applications are now considered complete and will be sent electronically to your local governing body, your community council if your proposed premises is in Anchorage or certain locations in the Matanuska-Susitna Borough, and to any non-profit agencies who have requested notification of applications. The local governing body will have 60 days to protest the renewal of your licenses or waive protest.

Your applications will be scheduled for the **April 28th, 2021** board meeting for Alcoholic Beverage Control Board consideration.

The Zoom link and call-in number for the meeting will be posted on our home page. The board will not grant or deny your applications at the meeting unless your local government waives its right to protest per AS 04.11.480(a).

Please note: as previously discussed, the forms, fees & associated background check passes related to previously reported officer changes shall still remain required prior to final effectuation of the license renewal.

Please feel free to contact us via email at alcohol.licensing@alaska.gov if you have any questions.

Sincerely,

Nathanael D. Hall

Nathanael D Hall
Occupational Licensing Examiner



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