

STATE OF ALASKA
ALASKA FILM OFFICE
 550 West 7th Avenue, Suite 1770 | Anchorage, AK 99501
 (907) 269-8190 p / f (907) 269-8147

**ALASKA FILM PRODUCTION TAX CREDIT
 PRE-QUALIFICATION FORM - Page 1**

Please provide the required information - attach separate sheets as necessary.
 The Alaska Film Office may request additional information in order to reach a determination of qualification.

A) APPLICANT INFORMATION

Name of Production Company (Applicant - Parent Company)

Relativity Media, LLC

Doing Business As (Production LLC - if applicable)

Hunter Killer Productions, LLC

Employer ID Number (EIN)	Alaska Business License #	Production Company Domicile (state) and ID #
	TBD	California File # 201131810065

Company Type LLC

Production Company Physical Address	City/State/Zip
8899 Beverly Blvd, Suite 510	West Hollywood, CA 90048

Mailing Address (if different)	City/State/Zip

Telephone	Fax	E-Mail
310-859-4747	310-859-1254	RachelS@RelativityMedia.com

B) PRODUCTION COMPANY CONTACT PERSON (this will be the primary contact for the Incentive / Tax Credit)

Official Company Representative	Title/Position	
Rachel Schwartz	Director Physical Production	
Telephone	Fax	E-Mail
310-859-4747	310-859-1254	RachelS@RelativityMedia.com

C) PRODUCTION COMPANY PRINCIPALS

Name	Work history w/ other principals (attach separate sheet(s) as necessary)
Ryan Kavanaugh	Manager

Please note - the above information is required for all owners/managers - attach additional sheets as necessary.

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Please provide the required information - attach separate sheet if necessary. Please note, this information is confidential and will not be released.

D) "ABOVE THE LINE" PERSONNEL (attach separate sheets as needed)

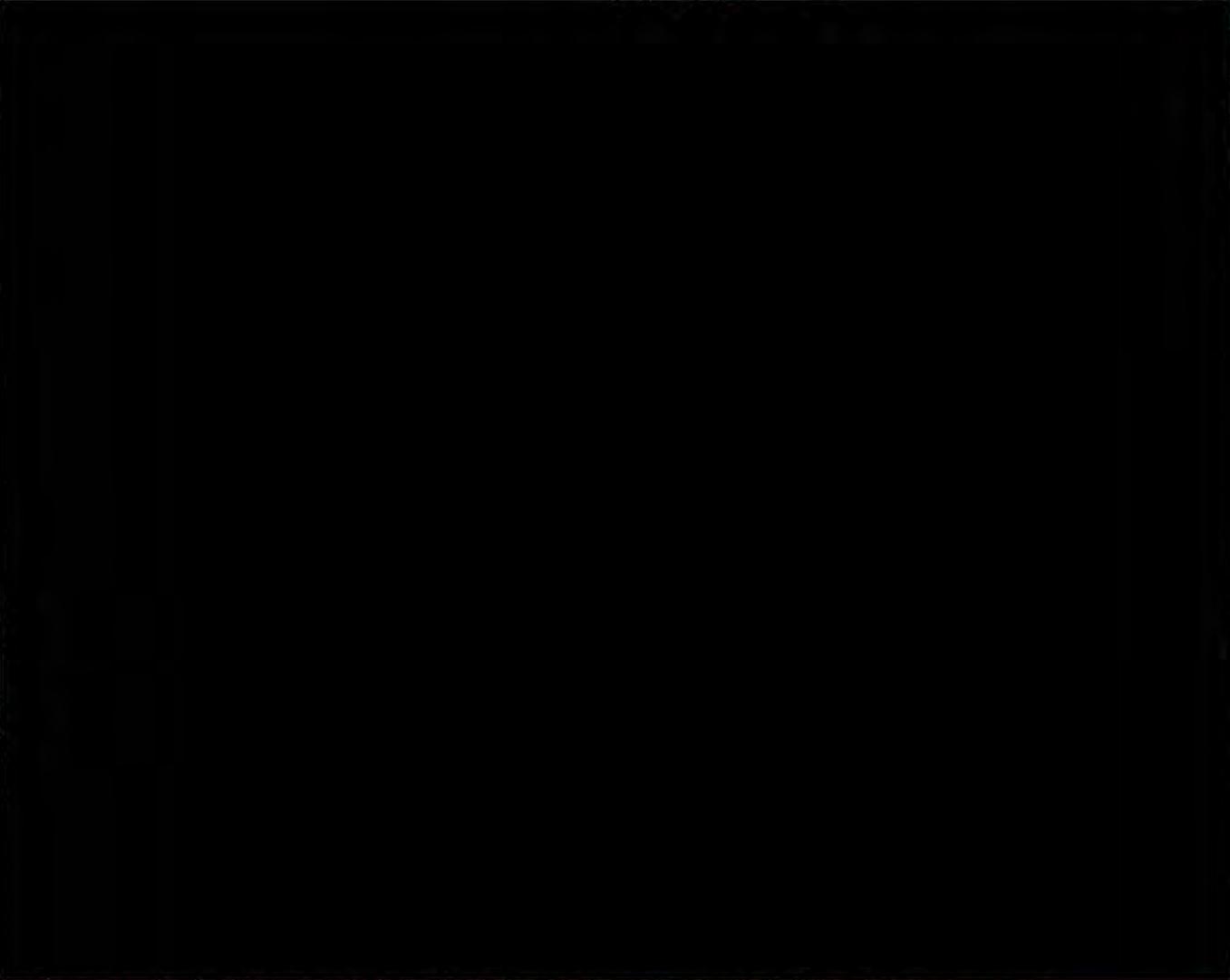
For each member of the "Above the Line" team, please provide the following information: Name(s), Salary/Fee for this project, their IMDB ID #, and a short filmography of their last 3 projects that have been released - we'll need the title, if the production was incentivised, their position on the project and their salary/fee for that project. If no IMDB information is available, or if the project has not yet been released, provide current contact information for the production company and the other required information.

Please note - this information is required for all above the line personnel - attach additional sheets as necessary.

Executive Producer's Name: TBD Salary/Fee (for this project): TBD

Last 3 Projects Released (do not include recent Alaska productions) : Exec. Producer's IMDB ID #:

Title	Incentivised?	Position on Project	Salary/Fee
	<input type="checkbox"/> y / n <input type="checkbox"/>		
	<input type="checkbox"/> y / n <input type="checkbox"/>		
	<input type="checkbox"/> y / n <input type="checkbox"/>		



Please note - the above information is required for all above the line personnel - attach additional sheets as necessary.

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Please provide the required information - attach separate sheet(s) if necessary. Please note, this information is confidential and will not be released.

E) PRODUCTION FINANCE INFORMATION

F) ESTIMATED PRODUCTION BUDGET INFORMATION

G) ESTIMATED BUDGET INFORMATION BY CATEGORY FOR TAX CREDIT CALCULATION

H) PROJECTED TAX CREDIT CALCULATION

This is only an estimate of potential tax credits, actual tax credits approved (if any) will vary depending on the production's qualified expenditures as verified by an Independent, Alaska-licensed CPA and the Alaska Film Office.

Calculate Credit

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PRE-QUALIFICATION FORM - Page 4

Please provide the required information - attach separate sheet if necessary. Please note, this information is confidential and will not be released.

I) "QUALIFICATION PERIOD" START DATE (starts the 24 month period when expenses will be eligible)

J) PRODUCTION CONTACT INFORMATION (this will be the contact for the production's operations in Alaska)

Contact Person Rachel Schwartz		Title/Position Director Physical Production
Address 8899 Beverly Blvd, Suite 510		City/State/Zip West Hollywood, CA 90048
Telephone (Cell) 310-859-4747	Fax 310-859-1254	E-Mail RachelS@RelativityMedia.com

K) PRODUCTION GENERAL INFORMATION

Production Type: Feature Film [if other, please explain here]

L) PRODUCTION SCHEDULE

M) PRODUCTION PERSONNEL ESTIMATES

non-Alaska Crew: (estimated number)	100	Alaska Crew: (estimated number)	100
non-Alaska Crew: (average number weeks working)	12	Alaska Crew: (average number weeks working)	20
non-Alaska Talent: (estimated number)	60	Alaska Talent: (estimated number)	50
non-Alaska Talent: (average number weeks working)	8	Alaska Talent: (average number weeks working)	8
Payroll Services Company: (productions with payroll over \$1 million)	Cast and Crew Payroll		
Production Services Company: (lead Alaska contractor)	Sprocket Heads		
Alaska contractors: (number of companies working)	35	Alaska contractors: (average weeks working)	16

N) PRODUCTION LOCATION INFORMATION

Identify communities in Alaska where you expect to film:

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DISCLAIMER

Qualification of a production using this form is not a guarantee of receiving a Tax Credit under the Alaska Film Incentive program nor does it guarantee the size of a Tax Credit issued under the program. While an estimate of potential tax credits is included, the tax credits approved will vary depending on the production's actual qualified expenditures.

Production Tax Credits are issued based on qualified expenditures that are verified by an independent, Alaska-Licensed Certified Public Accountant (CPA). To be verified, all qualified expenses must be paid in full - no tax credits will be issued to productions with outstanding obligations to vendors and/or individuals.

Productions must have a valid Alaska Business License during production. Out-of-state LLCs and Corporations must register with the Alaska Dept. of Commerce, Community, and Economic Development, Division of Corporations, Business and Professional Licensing. Information about Business Licenses and registration is available at <http://www.commerce.state.ak.us/occl/>

APPLICANT CHECKLIST (This additional information is required before pre-qualification can be processed)

- Detailed budget clearly identifying expenditures to be made in Alaska. Include estimated dates of expenditures (if applicant wishes to apply for 2% additional seasonal credit) and estimated location of expenditures (if applicant wishes to apply for 2% additional rural credit). Attachment A
- Synopsis, Treatment or Script of proposed production. Attachment B
- Distribution Plan (Who will see the production and where will they see it?) Attachment C
- Alaska Business License # (or proof of application). Attachment D *to be applied for during prep*
- Attachments A, B C and D (above) are attached and are incorporated into this application.

AGREEMENTS

I certify that I am an authorized representative of the applicant and as such am authorized to make the statement of affirmation contained herein.

I hereby agree to allow representatives of the Alaska Film Office access to applicable records as may be necessary for the administration of this program.

I certify that the production is an eligible project as defined in AS 44.33.233.

I certify, under penalties of unsworn falsification, that the above statements and information contained in the application and attachments are complete, true, and correct to the best of my knowledge and belief.

Applicant Representative Printed Name Ken Halsband		Applicant Representative Title Authorized Signer	
Applicant Representative Signature 		Date 1/9/2012	

Send completed form and other required materials to:

Alaska Film Office
550 W. 7th Avenue, Suite 1770
Anchorage, Alaska 99501

Note: to expedite your pre-qualification, you may fax or e-mail the required information to our office (see fax number and email below).

However, we require signed originals to complete our files - please mail your packet to the address above.

We cannot finalize your Pre-Qualification until we've received the Signed Original of this form.

Questions? E-mail alaskafilm@alaska.gov or call (907) 269-8190 - fax (907) 269-8147

Film Office Use Only



STATE OF ALASKA
DEPARTMENT OF
COMMERCE
COMMUNITY AND
ECONOMIC DEVELOPMENT

Division of Economic Development

Sean Parnell, Governor
Susan K. Bell, Commissioner
Wanetta Ayers, Director

March 9, 2012

Relativity Media – dba Hunter Killer Productions, LLC
Rachel Schwartz, Director of Physical Production
8899 Beverly Blvd, Suite 510
West Hollywood, CA 90048

QUALIFICATION NOTICE

Production ID # 90034163

Ms. Schwartz:

We have received the pre-qualification package for [REDACTED] to receive a tax credit under the Alaska Film Production Incentive Program. After reviewing your materials, we are conditionally qualifying your project for a tax credit of approximately [REDACTED]

The qualifying period for your production can begin when you finalize production details required on page two of the qualification form (attached) or based upon subsequent agreement after your application is finalized. We recognize that there are timing, negotiation, and contracting issues with regard to key personnel and the projected start date of the production. Expenses generated prior to the completion of the qualifying information and the establishment of the qualification period will not be eligible for the tax credit.

Only direct expenses incurred in Alaska, from Alaska vendors, during the qualification period will be eligible for the tax credit. To qualify, wages, salaries, and professional fees must be for time spent in Alaska during the qualification period – salaries and fees must be pro-rated based on the time or proportion spent in Alaska.

Receipt of a tax credit is contingent upon compliance with all laws and regulations. In addition, productions applying for the tax credit must have a valid Alaska Business License during the qualification period. To insure your tax credit, you must procure an Alaska Business License at your earliest convenience and keep it active during the entire production.

All productions are required to meet with me, either in person or via teleconference, for a pre-production meeting. This meeting should be scheduled three weeks prior to the start of production and include your production manager, location manager, and local production services contractor(s). At this meeting, we will review your production plans and schedules, identify any additional state agency coordination needed, and address any other matters that may require attention prior to the commencement of production.

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Relativity Media – dba Hunter Killer Productions, LLC

March 9, 2012

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This Qualification Notice is not a guarantee of a production a tax credit or of the amount of tax credit that may be earned. All expenses claimed under the Alaska Film Production Incentive program must be verified by an Alaska-licensed CPA and approved by the Alaska Film Office during the final application process. After we receive your final application for the tax credit and the required verification materials we will determine the actual tax credit amount. The Alaska Film Office may award a larger or smaller tax credit, depending on circumstances. Statutes and regulations regarding the award of tax credits can be viewed on our website: <http://www.film.alaska.gov>.

Thank you for your application. We appreciate your choice to film in Alaska and wish you a successful production.

Sincerely,

A handwritten signature in black ink, appearing to read "D Worrell". The signature is written in a cursive style with a large initial "D" and a stylized "Worrell".

David Worrell
Development Specialist II
Alaska Film Office