For DED / Alaska Film Office Use Only Production Pre-Qualification Number:	**90043804**

STATE OF ALASKA

ALASKA FILM OFFICE

550 West 7th Avenue, Suite 1770 | Anchorage, AK 99501
(907) 269-8190 p / f (907) 269-8147

ALASKA FILM PRODUCTION TAX CREDIT

PRE-QUALIFICATION FORM - Page 1

*** This form and all related information submitted to the Alaska Film Office are public records subject to the Alaska Public Records Act (AS 40.25.100-295). They may be available for review by the public unless subject to a specific exception established by law. An applicant may submit a cover letter with written justification for treating submitted documents as CONFIDENTIAL, PROPRIETARY or as TRADE SECRET INFORMATION and should mark each individual page submitted as such. However, requests for exemption to the Alaska Public Records Act shall be subject to verification and final determination by the Film Office. ***

Please provide the required information - attach separate sheets as necessary.
The Alaska Film Office may request additional information in order to reach a determination of qualification.

A) APPLICANT INFORMATION

Name of Production Company (Applicant - Parent Company)
Lizard Trading Productions, Inc.

Doing Business As (Production LLC - if applicable)
Lizard Trading Productions

Production Company Physical Address	**City/State/Zip**
1149 N Gower Street Ste 241	**Los Angeles, CA 90038**
Mailing Address (if different)	**City/State/Zip**

Telephone	**Fax**	**E-Mail**
323.785.2206	**323.785.3913**	ScottLTP@gmail.com

Company Type	X Corporation	☐ LLC	☐ Sole proprietorship
	☐ Trust	☐ Partnership	☐ Non-Profit

Employer ID Number (EIN)	**Alaska Business License #**	**Production Company Domicile (state) and ID #**
[redacted]	**Pending, will file on January 1,2013**	**CA**

B) PRODUCTION COMPANY CONTACT INFORMATION (this will be the primary contact for the Incentive / Tax Credit)

Official Company Representative	**Title/Position**
Scott Goldberg	**Production Manager**

Telephone	**Fax**	**E-Mail**
323.785.2206	**323.785.3913**	ScottLTP@gmail.com

C) PRODUCTION COMPANY PRINCIPALS

Name	**Work history w/ other principals** - attach separate sheet(s) as necessary
Elizabeth Bronstein	
Matt Cabral	

D) PRODUCTION COMPANY BACKGROUND

Do you or any other principal listed in C), actor, or other production personnel jointly own assets outside this production? **Y** / N
If yes, explain: **AVID Media Composer Stations, and AVID Unity (Post Production Equipment)**

Are you or any other principal listed in C), actor, or other production personnel family members with any other personnel in this production? Y / **N**
If yes, explain:

Have you or any of the principals listed in C) owned in part or whole any production company that has utilized a government authorized film incentive program?
Y / **N**
If yes, please list government body,
year(s) and production title:

Has the production company or any of the principals listed in C) applied for an incentive in any other jurisdiction, at any time, for this production? Y / **N**

If yes, please list jurisdiction, year(s)
and production title:

Please note - the above information (sections A through D) is required - attach additional sheets as necessary.

ALASKA FILM PRODUCTION TAX CREDIT

PRE-QUALIFICATION FORM - Page 2

Please provide the required information - attach separate sheet if necessary.

E) "ABOVE THE LINE" PERSONNEL (attach separate sheets as needed)

For each member of the "Above the Line" team, please provide the following information: Name(s), Salary/Fee for this project, their IMDB ID #, and a short filmography of their last 3 projects that have been realeased - we'll need the title, if the production was incentivised, their position on the project and their salary/fee for that project. If no IMDB information is available, or if the project has not yet been released, provide current contact information for the production company and the other required information.
Please note - this information is required for all above the line personnel - attach additional sheets as necessary.

Executive Producer Name: **Elizabeth Bronstein** **Salary/Fee** (for this project): [redacted]

Last 3 Projects Released: **Exec. Producer's IMBD ID #:** **111547**

Title	Incentivised? |	Position on Project	Salary/Fee
Whale Wars 6	y / n	|EP	[redacted]
Diamond Divers	y / n	|EP	
Whale Wars 5	y / n	|EP	

[redacted]

If casting has not been completed for all ATL roles, please indicate role name and estimated salary/fee. Attach additional sheets as necessary.

Please note - the above information is required for all above the line personnel - attach additional sheets as necessary.

ALASKA FILM PRODUCTION TAX CREDIT

PRE-QUALIFICATION FORM - Page 3

Please provide the required information - attach separate sheet(s) if necessary.

F) PRODUCTION FINANCE INFORMATION

G) ESTIMATED PRODUCTION BUDGET INFORMATION

H) ESTIMATED BUDGET INFORMATION BY CATEGORY FOR TAX CREDIT CALCULATION

I) PROJECTED TAX CREDIT CALCULATION

This is only an estimate of potential tax credits, actual tax credits approved (if any) will vary depending on the production's qualified expenditures as verified by an independent, Alaska-licensed CPA and the Alaska Film Office.

ALASKA FILM PRODUCTION TAX CREDIT

PRE-QUALIFICATION FORM - Page 4

Please provide the required information - attach separate sheet if necessary.

J) PRODUCTION CONTACT INFORMATION (this will be the contact for the production's operations in Alaska)

Contact Person **Scott Goldberg**		**Title/Position** **Production Manager**
Address **1149 N Gower Street Ste 241**		**City/State/Zip** **Los Angeles, CA 90038**
Telephone (Cell) **323.785.2206**	**Fax** **323.785.3913**	**E-Mail** ScottLTP@gmail.com

K) PRODUCTION GENERAL INFORMATION

L) PRODUCTION SCHEDULE

M) "QUALIFICATION PERIOD" START DATE (starts the 24 month period when expenses will be eligible)

N) PRODUCTION PERSONNEL ESTIMATES

non-Alaska Crew: (number of full time equivalent)	5	**Alaska Crew:** (number of full time equivalent)	3
non-Alaska Crew: (average number weeks working)	4	**Alaska Crew:** (average number weeks working)	4
non-Alaska Talent: (number of full time equivalent)	0	**Alaska Talent:** (number of full time equivalent)	0
non-Alaska Talent: (average number weeks working)	0	**Alaska Talent:** (average number weeks working)	0
Payroll Services Company: (productions with payroll over $1 million)	Entertainment Partners, Burbank, CA		
Production Services Company: (lead Alaska contractor)			
Alaska contractors: (number of companies working)		**Alaska contractors:** (average weeks working)	

O) PRODUCTION LOCATION INFORMATION

ALASKA FILM PRODUCTION TAX CREDIT
PRE-QUALIFICATION FORM - Page 5

DISCLAIMERS

Qualification of a production using this form is not a guarantee of receiving a Tax Credit under the Alaska Film Incentive program nor does it guarantee the size of a Tax Credit issued under the program. While an estimate of potential tax credits is included, the tax credits approved will vary depending on the production's actual qualified expenditures.

Production Tax Credits are issued based on qualified expenditures that are verified by an independent, Alaska-Licensed Certified Public Accountant (CPA). To be verified, all qualified expenses must be paid in full - no tax credits will be issued to productions with outstanding obligations to vendors and/or individuals.

Productions must have a valid Alaska Business Licence during production. Out-of-state LLCs and Corporations must register with the Alaska Dept. of Commerce, Community, and Economic Development, Division of Corporations, Business and Professional Licensing. Information about Business Licenses and registration is available at http://www.commerce.state.ak.us/occ/

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APPLICANT CHECKLIST (This additional information is required before pre-qualification can be processed)

☐ Detailed budget clearly identifying expenditures to be made in Alaska. Include estimated dates of expenditures (if applicant wishes to apply for 2% additional seasonal credit) and estimated location of expenditures (if applicant wishes to apply for 2% additional rural credit). **Attachment A**

☐ Synopsis, Treatment or Script of proposed production. **Attachment B**

☐ Distribution Plan (Who will see the production and where will they see it?) **Attachment C**

☐ Alaska Business License # (or proof of application). **Attachment D**

☐ Attachments A, B C and D (above) are attached and are incorporated into this application.

AGREEMENTS

I certify that I am an authorized representative of the applicant and as such am authorized to make the statement of affirmation contained herein.

I hereby agree to allow representatives of the Alaska Film Office access to applicable records as may be necessary for the administration of this program.

I certify that the production is an eligible project as defined in AS 44.33.233.

I certify, under penalties of unsworn falsification, that the above statements and information contained in the application and attachments are complete, true, and correct to the best of my knowledge and belief.

Applicant Representative Printed Name	Applicant Representative Title
Scott Goldberg	Production Manager

Applicant Representative Signature	Date
	12/18/12

Send completed form and other required materials to:

Alaska Film Office
550 W. 7th Avenue, Suite 1770
Anchorage, Alaska 99501

Note: to expedite your pre-qualification, you may fax or e-mail the required information to our office (see fax number and email below). However, we require signed originals to complete our files – please mail your packet to the address above.

We cannot finalize your Qualification until we've received the Signed Original of this form.

Questions? E-mail alaskafilm@alaska.gov or call (907) 269-8190 - fax (907) 269-8147

Film Office Use Only

[redacted]

THE STATE of ALASKA
GOVERNOR SEAN PARNELL

Department of Commerce, Community, and Economic Development
DIVISION OF ECONOMIC DEVELOPMENT
Alaska Film Office
550 West Seventh Avenue, Suite 1770
Anchorage, Alaska 99501-3569
Main: 907.269.8190
Fax: 907.269.8147

April 26, 2013

Lizard Trading Productions, Inc.
attn: Scott Goldberg, Production Manager
1149 North Gower Street, Suite 241
Los Angeles, CA 90038

SUBJECT: QUALIFICATION DENIAL NOTICE

Dear Mr. Goldberg:

Based on thorough consideration by the Qualification Review Committee, we are denying qualification to this production. The decision is based on a best interest finding pursuant to AS 44.33.233 (a). At this time, it is not in the best interest of the Alaska film industry, Alaska workers, and the Alaska economy to extend a production incentive to [redacted]

Under 3 AAC 188.030(h) you may request a hearing regarding this denial by filing a notice of appeal as described in the regulations within 30 days of the date of this letter. The notice of appeal must be in writing and will be considered filed on the date it is received by the Film Office. The notice of appeal must clearly state your objection to the denial, the justification for the objection, and the reasons why the production should be granted a Qualification Notice under the Alaska Film Production Tax Credit program. The address for delivering the notice of appeal is:

Alaska Film Office
Division of Economic Development
550 West Seventh Avenue, Suite 1770
Anchorage, Alaska 99501

Again, thank you for your interest in bringing this production to Alaska. We wish you well with your ongoing endeavors to produce [redacted]

Sincerely,

Dave Worrell, Development Specialist II
Alaska Film Office